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Fiftieth Annual Report and Accounts of the Forestry Commission for the year ended 31st March 1970 together with the

Comptroller and Auditor General's Report on the Accounts

Presented to Parliament in pursuance of Section 45 of the Forestry Act 1967 and Section 5 of the Exchequer and Audit Departments Act, 1921

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Forestry Commission, 25, Savile Row, London, W1X 2AY 10th August 1970

To:

The Minister of Agriculture, Fisheries and Food

THE SECRETARY OF STATE FOR SCOTLAND

THE SECRETARY OF STATE FOR WALES

GENTLEMEN,

In pursuance of Section 45 of the Forestry Act 1967, I have the honour to transmit the 50th Annual Report of the Forestry Commissioners which covers the year ended 31st March 1970.

I am, Gentlemen, Your obedient Servant, (Sgd.) TAYLOR OF GRYFE Chairman.

THE FORESTRY COMMISSIONERS at 31st March 1970

Mr. Leslie A. W. Jenkins, *Chairman*.
Mr. J. A. Dickson, C.B., LL.D., *Deputy Chairman and Director General*.
Mr. E. Gwynfryn Davies, C.B.E., J.P.
Dr. F. C. Hummel.
Mr. G. G. Stewart, M. C.
Major Sir William Strang Steel, Bt., D.L.
Lord Taylor of Gryfe.
Mr. R. B. Verney, D.L., J.P.
Mr. H. J. Watkins.

Secretary: Mr. J. J. V. Summers. Director (Management Services): Mr. J. Q. Williamson, M.B.E. Senior Officer for Scotland: Mr. J. E. James. Senior Officer for Wales: Mr. J. W. L. Zehetmayr. Director (Research): Mr. G. D. Holmes. Controller of Finance: Mr. W. M. Cormack.

CONSERVATORS

North West:	Mr. J. S. R. Chard.
North East:	Mr. G. E. Godwin.
East:	Mr. G. W. Backhouse.
New Forest and South East:	Mr. D. A. Mithen.
South West and Dean Forest:	Mr. G. D. Rouse.

Scotland

England

North:	Mr. H. A. Maxwell.*
East:	Mr. E. G. Richards, M.C.
South:	Mr. J. E. James.
West:	Mr. E. J. M. Davies.

Wales

North:	Mr. J. H. James.
South:	Mr. J. W. L. Zehetmayr.

* Mr. R. A. Innes was appointed Conservator for North Scotland on 20th May, 1970, on Mr. Maxwell's retirement.

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BALANCE SHEET OF THE FORESTRY COMMISSION FORESTRY ENTERPRISE AS AT 31st MARCH 1970, AND ACCOUNTS FOR THE YEAR ENDED 31st MARCH 1970, TOGETHER WITH THE REPORT OF THE COMPTROLLER AND AUDITOR GENERAL THEREON

ACKNOWLEDGMENTS

Plate 8 is by Mr. L. S. Paterson, of Bearsden, Dunbartonshire. All the other photographs and maps are drawn from the Commission's official collections.

THE COMMISSIONERS' FIFTIETH ANNUAL REPORT

COMMISSIONERS AND SENIOR STAFF

1. The term of office of Mr. Leslie Jenkins as Chairman expired on 30th June, 1970. Mr. Jenkins, who was appointed at the reconstitution of the Commission in 1965, presided during a period of re-organisation which was notable for progress in working and management techniques and special attention to the problems of the Commission's financial structure and its system for the control of expenditure and investment.

2. Mr. Jenkins was succeeded by Lord Taylor of Gryfe, who has been a Forestry Commissioner since 1963. Lord Taylor is the first Scotsman to be Chairman of the Commission since Sir John Stirling Maxwell, who held the post from 1930–32. On his appointment as Chairman of the Forestry Commission Lord Taylor announced his resignation from the board of the Scottish Co-operative Wholesale Society, of which he was President.

3. Mr. P. F. R. Beards resigned from the post of Commissioner for Administration and Finance, owing to ill health, at the end of 1969. He was succeeded in June, 1970 by Mr. Philip Nicholls, on transfer from the Treasury.

4. Mr. Andrew Watt retired from the post of Commissioner for Forest and Estate Management in November, 1969. Mr. Watt joined the Commission in 1931 and served as Director of Forestry for Scotland from 1957 to 1963. He was Director of Research from 1963 to 1965, in which year he was appointed a Commissioner. Mr. Watt was succeeded by Mr. G. G. Stewart, who had served as Conservator for West Scotland from 1966.

5. Mr. Geoffrey Forrest, the Senior Officer for Scotland, retired in November, 1969. He was succeeded by Mr. J. E. James, the Conservator for South Scotland, who continues to be responsible for that Conservancy as well as for the duties of the Senior Officer.

6. Mr. J. Q. Williamson, Director of Management Services, resigned from the Commission in June, 1970 in order to take up a post with the Chilean Forestry Department under the auspices of the Food and Agriculture Organisation of the United Nations. He was succeeded by Mr. D. R. Johnston, who had served as Mr. Williamson's deputy since 1968.

OBITUARIES

7. The Commissioners have to report with regret the passing of Mr. A. H. H. Ross, who served as Director of Forestry for Scotland from 1953 to 1957, when he retired after 35 years' service in the Commission, mainly in posts in North West England and in Scotland. Since his retirement from the Commission Mr. Ross had played a prominent part in the activities of the private forestry sector, particularly in Scotland. He took a close interest in forestry education and represented the private growers on the Agricultural, Horticultural and Forestry Industry Training Board.

8. In their last report the Commissioners paid tribute to the Earl of Radnor, who was Chairman of the Commission from 1952 to 1963. In June, 1970, Mr. Leslie Jenkins as Chairman of the Commission unveiled a memorial stone erected in memory of Lord Radnor by the Commissioners at Bolderwood in the New Forest.

THE FORESTRY ENTERPRISE

Planting

9. The Commission achieved a programme of 45,727 acres of new planting during the year. In addition 9,852 acres were restocked. The new planting was distributed as follows:—

		Acres
England		5,824
Scotland		34,892
Wales		5,011
	Total	45,7 2 7

A direct comparison with the previous 18 months of the last report (in which the total area of new planting was 57,300 acres) is not possible owing to seasonal differences, but the relativity between the three countries was maintained. The two Conservancies with the heaviest programmes of new planting were North Scotland (11,327 acres) and South Scotland (10,071 acres) which between them accounted for about 45% of the total area of new planting by the Commission in Great Britain. The rate of restocking—the replanting of plantations which have been felled in the normal course of management or lost owing to windblow, fire and other causes—showed little change from the previous period, although it is worth noting that in England at 4,874 acres it was not far short of the area of new planting.

Acquisition of Land

10. A total of 34,145 acres were acquired for new planting. This was distributed as follows:—

		Acres
England		5,870
Scotland		24,569
Wales		3,706
	Total	34,145

About 250 acres of standing plantations were also acquired, with 8,600 acres of other land (mainly in agricultural use) which was associated with the land acquired for planting. The rate of acquisition in Scotland slowed down, particularly in the North Conservancy where only just over 1,000 acres were

acquired for new planting. The bulk of the new acquisitions were in South and West Scotland, which between them accounted for over 60% of the area. The Scottish prospects for the coming year, particularly in the South, were highly encouraging. Good progress was made in North East England, where 4,320 acres were acquired for new planting (as compared with 700 acres in the whole of England in the previous period). There was little change in Wales, the rate of progress being comparable with previous years.

11. The average cost of plantable land during the year was £19 3s. 1d. per acre (£7 9s. 3d. more per acre than in the previous 18 months' period). The average cost of plantable land ten years ago was only about £4 per acre, so the current cost represents an increase of the order of 375%.

Harvesting and Marketing

12. The volume of timber produced by the Commission during the year was $42 \cdot 3$ million hoppus feet (1 $\cdot 3$ million tons). This represented an increase of $5 \cdot 8$ million hoppus feet (200,000 tons) on the equivalent of the previous year's working, and was in step with the forecasts of production which predict the doubling of output between 1960 and 1970 and its trebling by 1980. A summary of the year's direct harvesting and marketing results and a comparison with the previous period (adjusted to 12 months) are shown in the following table:—

	1968/69	1969/70			
TOTAL PRODUCTION	36.5	42.4	million	hoppus	feet
Softwood	33 ·9	39.9	,,	,,	,,
Hardwood	2.6	2.5	,,	,,	"
SALES STANDING	15· 9	18·9	,,	,,	,,
Softwood	14.3	17.2	,,	,,	"
Hardwood	1.6	1.7	,,	,,	,,
FELLED BY COMMISSION		23.4	,,	,,	,,
Softwood	19.6	22.7	,,	,,	,,
Hardwood	1.0	0.7	"	,,	"
INCOME (including value of increase in stocks)	4,670	5,853	£'000		
DIRECT EXPENDITURE					
(excluding overheads)	2,660	3,001	,,		
SURPLUS	2,010	2,852	,,		
INCOME per hoppus foot	30.7	33.2	pence		
DIRECT EXPENDITURE per hoppus foot	17.5	17.0	""		
SURPLUS per hoppus foot (excluding overheads)	13.2	16.2	,,		

13. Demand for all classes of timber was firm throughout the year, especially in the pulpwood and sawlog sectors. Prices for almost all classes of produce rose by between 10% and 20%, but since the sharpest increases occurred towards the end of the year they are only partially reflected in sales receipts. In 1968 to 1969 the Price Index for England and Wales stood at

103.8(1967 = 100); no index was published for Scotland because of windblow. In 1969 to 1970 the Index for standing softwood sales rose to 111.2 in England and Wales and to 138.4 in Scotland. The improvement in the indices is mainly due to substantial rises in prices for imported wood and wood products.

14. Although no new mills using conifer small roundwood were opened, those already established increased their consumption. Ashton Paper Mills' new fluting paper mill at Sudbrook in Monmouthshire was officially opened during the year and has led to an increased demand for hardwood smallwood.

15. The demand for logs for sawmilling was especially strong. In Scotland and Northern England sawmilling had been stimulated by supplies of logs from the 1968 windblow and in expectation of the ending of supplies from that source sawmillers sought increased supplies from normal production to maintain their level of business.

16. Although the supply of logs is at present inadequate to allow the sawmilling industry to rationalise its operations as rapidly as it could wish, the Commission has taken steps to encourage this movement where possible by offering a proportion of its sawlogs for sale by long-term contract and in larger lots. The most important development in this respect has been the advertisement by the Commission of an offer of a long-term supply in North Scotland of 30,000 tons of logs a year, rising to 60,000 tons a year. A condition of the offer is the establishment by the successful bidder of a suitable modern sawmill in the region.

17. The change in the pattern of the market for timber felled directly by the Commission in the past decade is shown in the following table:—

ANALYSIS OF SALES OF TIMBER FELLED BY THE COMMISSION

	1960	1965	1970
Sawlogs Mining Timber	% 18·3 15·5	% 20·5 18·8	% 31·4 9·0
Posts, Poles and Stakes Pulpwood, Chipboard and Boardmill material	17·7 25·9	6∙5 34∙4	3∙3 47∙6
Poles in length	10.7	11.7	2.9
Miscellaneous	11.9	8.1	5.8
	100	100	100
Total volume (million hoppus feet)	11.2	13·2	23.4

18. The report by consultants employed by the Commission jointly with the home timber trade and the private growers' organisations under the auspices of the Home Grown Timber Advisory Committee has been completed. This comprehensive study of the marketing structure of the home industry and its implications are now being studied by the organisations concerned. The Commission, while likely to endorse a number of the recommendations, will have reservations on some which are not directly related to the problems of marketing.

19. The rate of progress in clearance of timber blown down in the gale of January 1968 in Scotland was maintained through the early half of the year, but slowed later as work became progressively more concentrated in a few areas of exceptionally heavy damage; by the end of the year it was estimated that 85% had been cleared. The latest estimate is that the total volume of timber blown was 45.5 million hoppus feet, an increase of 13% on the original estimate, following a resurvey and the inclusion of timber exposed by the 1968 gale and subsequently wind-thrown. The main difficulty has been to find sufficient transport, and in some areas labour shortage has presented problems. On the other hand, little or no deterioration of the timber still remaining has been reported and none is expected before completion of the clearance, though in a few areas this will run into the winter of 1970-71. Transport allowances introduced and paid by the Commission to assist movement of blown timber to remote markets were reduced in scale at the end of December and ended on 31st March. The Windblow Action Group met regularly throughout the year to review progress and recommend measures to overcome clearance problems. The Commissioners would again wish to pay tribute to the excellent work done by the Windblow Action Group which throughout tackled the problems facing it with vigour and determination.

20. Although there was a wage increase of 8%, harvesting costs of Commission felling and extraction to roadside decreased slightly during the year. This continued the trend in the past decade during which the efficiency of harvesting operations has been steadily improved by training and mechanisation. Since 1960 output per man has risen by 90%, partly because of the simplification of the products made in the forest and the larger trees now being worked. As a result costs have been contained although there has been an increase of 80% in hourly average wage rates in the same period.

21. It is worth noting that receipts from the sale of timber in the East England Conservancy alone exceeded £1 million in the year under report. The bulk of this timber was produced on what was formerly derelict breckland which has been converted into productive forest by the Commission during the last half century.

Conservation and Recreation

22. Over 15 million visits by the public are estimated to have been made to the Commission's forests during the year. Up to now the Commission has established seven forest parks, nine directly-managed camp sites, 133 picnic sites, 124 forest trails and 12 information centres. There are also 122 car parks, and forest drives for motorists have been designated in three areas. As a matter of policy the Forestry Commission excludes cars from its forest roads, partly for management reasons and partly in the belief that a majority of the public want to see the peace and seclusion of the forests preserved. The prescribed forest drives are a limited exception to this general rule, on an experimental basis.

23. The number of camper-nights spent at the major camp sites and in the New Forest during the year totalled nearly 850,000, an increase of 10% on the previous year.

24. European Conservation Year provided the theme for the Commission's exhibits at agricultural shows in 1970. The Commission continues to maintain close contact with the Nature Conservancy on the conservation of flora and fauna throughout its forests and to pay special regard on its own account to the effect of its operations on wildlife and the amenities of the countryside. The Commissioners have appointed Mr. J. S. R. Chard, the Conservator for North West England, as their Wildlife Adviser in succession to Mr. P. F. Garthwaite, who has retired. Mr. Chard has made a close study of the conservation of wild-life under forest conditions and is an expert on the management of deer (which have increased in number in recent years) in conjunction with the needs of forest management.

25. The Commission has also set up a central Conservation and Recreation Branch within the Forest Management Division; hitherto the responsibilities of this new Branch have been shared between various Headquarters Divisions.

26. The Commissioners wish to acknowledge with thanks the generous gift by Mrs. Murray Usher of Cally of a building designed to serve as a forest centre at Fleet Forest in the Stewartry of Kirkcudbright. The gift, which was to mark the Commission's Jubilee Year, will do much to encourage the growing public interest in an attractive and unspoilt but, until recently, rather overlooked region of Great Britain. The centre will be open to the public from early spring until late autumn and will give information on the facilities provided by the Commission for recreation in the area; it will also be the focus of a new forest trail.

27. An afforestation scheme was begun at Kilvey Hill, near Swansea, in conjunction with Swansea City Corporation. The Swansea Valley has suffered severely from the effects of industrial development; the afforestation of Kilvey Hill is ancillary to the Landore scheme, which is intended to restore derelict land in the Valley, and it is hoped that it will both contribute to the amenities of the City of Swansea and serve as an example of what can be achieved under difficult conditions. Its success will depend largely on the various youth groups which have voluntarily undertaken to protect the trees in their early stages. The community spirit of these groups is warmly recognised by the Commission, which will rely a great deal on their co-operation.

28. The Commissioners are glad to announce that Miss Sylvia Crowe, who has been their landscape consultant since April, 1964, has accepted re-appointment for a further period of two years. Miss Crowe is a past president of the Institute of Landscape Architects and enjoys a worldwide reputation in her field. Her study entitled *Forestry in the Landscape*^{*} (which was published in 1966) is a standard work on the harmonising of commercial forestry with visual amenity.

29. The following popular guides to the Commission's activities in recreation and conservation are now available on application to the Commission's offices:—

See Your Forests (free)

The Forestry Commission and Conservation (free) Forestry Commission Camping and Caravan Sites (free) Forest Parks, Booklet No. 6 (HMSO, 3s. 6d.; 3s. 10d. post free)

^{*} Forestry in the Landscape. Forestry Commission Booklet No. 18. H.M.S.O. 1966. 3s. 6d. (4s. post free).

Engineering

30. The road programme is being progressively reduced in conformity with new forest management and harvesting practices which require less intensive roading in plantations. Progress is also being made in reducing the cost of construction by the use of more efficient machines.

31. During the year 248 miles of road were completed to the final standard and 10 miles to the initial standard. In addition 71 bridges were built or reconstructed.

32. Two Conservancy workshops were rebuilt. More time was given in the central repair depots to the adaptation of standard machinery and equipment to forestry conditions.

Tree Seed

33. The quantity of Sitka spruce cones collected from home sources, mainly from Scottish forests, was higher than ever before, yielding over 2,000 lb of seed. Most of the seed was collected at low cost from felled trees. Trials using tree-shaking machinery as an aid to collecting from standing trees proved disappointing. Home collections of other conifers were: Scots pine (400 lb), Corsican pine (100 lb) and Hybrid larch (120 lb). Owing to the high yield of conifer seed from home sources, imports were the lowest for several years; the main species imported being Sitka spruce (300 lb), *Abies alba* (104 lb) and Lodgepole pine (46 lb).

34. About 550 lb of seed of broadleaved species, including oak (200 lb), sweet and horse chestnut (78 lb and 100 lb respectively), and sycamore (43 lb) were also collected from home sources. Imports of broadleaved species totalled 700 lb; mainly comprising Red oak (482 lb) and Sessile oak (188 lb).

35. Full details of tree seed procurement and distribution are published in the *Reports on Forest Research*. (See paragraph 83).

Tree Species Planted

36. During the year, 64.358 million plants were used of which 63.902 million were conifer species (including pines, 20 million; spruces, 36 million; larches, 3 million) and .456 million broadleaved (oak, 41 thousand; beech, 285 thousand).

Management Services

37. For working plan purposes, survey and inventory data were brought up-to-date and at the end of the year 82% of the forest estate had been covered. New topographic surveys and forest inventories were completed on 51,000 acres. Soil and site surveys were completed on about 68,000 acres.

38. Work Study investigations on harvesting continued under three heads: first, the design and production of new equipment; secondly, the testing of standard equipment already on the market; and thirdly, method study and work measurement of operations. The development of the 75 BHP skidder in conjunction with industry continued. The machine is a frame-steered tractor powered by hydraulic ball motors set in the wheel hubs. It is fitted with a hydraulic-powered double drum winch at the rear. A smaller 45BHP version suitable for a wide range of harvesting situations is being constructed. Rearmounted hydraulic tongs have been designed in an attempt to increase the extraction pay-load of standard agricultural tractors. Though produced primarily for the flat sandy ground conditions of Thetford, they are likely to find application elsewhere. A saving of 20% to 30% in extraction costs seems likely. Progress was made towards solving the problems of vibration in power saws; this has been a cause of medical concern where workers have used these saws for prolonged periods. The advice of a Canadian consultant was sought on fully mechanised harvesting systems, and the possibility of using them in this country in the near future.

39. Further research was carried out on semi-circular spade planting, in step and notch planting, and on the use of tubed seedlings. Development work on the Finnish Lokomo plough having been concluded, effort was concentrated on further work on the Parkgate plough for deep draining in new plantations and for the maintenance of existing drains. Weed control studies centred on tractor-mounted and ultra-low volume mistblowers, tree injectors and the development of a front-mounted brushcutter.

40. The use of radio in harvesting operations has been examined and preliminary studies made of U.H.F. and V.H.F. equipment. U.H.F. equipment shows particular promise as it is light, relatively cheap and less liable to interference.

41. The development of a model system for processing the Commission's accounts and industrial payroll on a computer was completed towards the end of the year. The system has been designed to produce both routine accounting and pay records, as well as the management information required for the operation of the new financial control system. The economic and other implications of the project are now being evaluated.

Fires

42. The number of fires reported in plantations was 489 and the area burned was about 1,100 acres. The estimated value of the damage caused was about $\pm 114,000$.

43. As noted elsewhere in this report, over 15 million visits were paid by the public to the Commission's forests during the year; with public access on this scale, it is vital that visitors to the forests should be able to recognise the conditions which contribute to fire risk. It is not generally realised that the main danger is usually in February, March and April and in very young plantations where the grass is dead and highly inflammable whenever dry and windy conditions prevail for even a day. Another and more easily appreciated source of danger is in bracken, heather and other undergrowth where risk may be high in any dry period throughout the year.

Staff

44. At 31st March, 1970, the Commission's non-industrial staff totalled 2,617 as compared with 2,713 a year earlier: approximately 48% were in the Forester grades. The review of the Forester complement referred to in the last report, which led to the adoption of the policy to lower the age at which

foresters would normally have retired, resulted in a reduction of 68 (nearly 5%) in the number of officers employed in the grade. Reviews of other non-industrial classes, which are continuing, also resulted in economies of the order of 2%.

45. The number of industrial staff at the end of the year was 7,487 compared with 8,321 a year earlier. As in previous years, the reduction in the labour force was achieved largely by normal wastage resulting from resignations and retirements: 83 workers (about 1% of the industrial staff) were however declared redundant.

46. On 3rd February, 1969 and 2nd February, 1970 increases of 17s. and 17s. 6d. respectively in the basic weekly wage of forest workers came into force, bringing the basic weekly wage to £13 9s. 6d. The average weekly earnings during the year, taking piecework and overtime into account, were £18 12s. 0d. A reduction from 41 hours to 40 hours in the standard working week took effect on 2nd February, 1970.

47. The total remuneration to staff in wages and salaries (including employers' national insurance and non-recoverable Selective Employment Tax) was £11,811,825.

Finance

48. In the last Annual Report reference was made to the Report of the Committee of Public Accounts; although considerable progress has been made in exploring the Committee's recommendations, final views had not been taken in detail by the end of the year.

49. A new system of financial control was introduced at 1st April, 1970. On the principles of accountable management this places responsibility on staff at all levels to justify their expenditure and revenue in detail.

50. Table 1 at page 35 of this Report gives details of transactions on the Forestry Fund for the year ended 31st March, 1970, with the corresponding figures for the period from 1920 to 1969. The Grant-in-Aid of the Forestry Fund was $\pounds 15\cdot 1$ million compared with $\pounds 15\cdot 558$ million in the year ended 31st March, 1969. Payments and receipts under the main heads were as are set out overleaf.

1968/69		1969/70
£m		£m
13.909	Salaries, wages and related expenses	14.455
4.165	Materials, contract services and general expenses Capital expenditure—	4.272
0.854	Acquisition of land, buildings and growing timber	1.175
0.948	Machinery and equipment	0.871
1.578	Grants to private woodland owners	1.696
0.022	Grants to universities, institutions, etc	0.019
.0.114	Assistance towards the cost of transporting windblown timber	0.230
21.590		22.718
Dr 0.146	Variation in working balance Cr	0.038
21.736		22.680
	Financed as follows—	
15.558	Grant-in-Aid	15.100
6.178	Receipts (mainly from sales of timber)	7.580
21.736		22.680

51. The increases in salaries, wages and related expenses were due to pay awards; while the rise in materials, contract services and general expenses was mainly due to price increases. More land was purchased in 1969/70 at generally higher rates. (See paragraph 11 of this report). The salient feature in these figures is the increase of about 23% in receipts, mainly due to a better market for timber, which resulted in a reduced requirement of Grant-in-Aid at £15.1 million (compared with £15.558 million in the previous year) despite increased costs.

52. The Grant-in-Aid of £15.1 million was applied to the two main activities of the Forestry Commission as follows:---

Forestry	Enterprise	£11,717,059
Forestry	Authority	£3,382,941

It may be noted that over the last five years the annual average rate of increase has been 4% in payments, about $9\frac{1}{2}$ % in receipts and about $1\frac{3}{4}$ % in the Grant-in-Aid.

53. The accounts of the Forestry Enterprise, audited by the Comptroller and Auditor General, appear after p. 75 at the end of this Report. The accounts of the Forestry Authority are shown in Tables 2 and 3 on pages 36 to 38.

54. The accounts now submitted cover the year ended 31st March, 1970. The last report period covered 18 months in order to bring the Trading Account (formerly for the year ended 30th September) into line with the Financial Year commonly used by Government bodies for Appropriation Accounts and the Estimates submitted to Parliament. Direct comparison of the Trading Account with the previous year is therefore not possible but a number of points can be noted by way of commentary on the results.

Balance Sheet (Page 76)

55. Liabilities increased during the year by ± 34.8 million (interest charges accounting for ± 25.8 million) after writing back the debit balance of ± 10.7 million on the Profit and Loss Account of which ± 2.3 million arose during the year. Fixed assets increased by ± 3.2 million, net current assets by ± 0.3 million and the book cost of Growing Stock by ± 31.3 million. The details of the increase in fixed assets are given in Note 6 to the Accounts at page 90, which shows that over ± 2 million was spent on the construction of roads and bridges and nearly ± 1 million on the purchase of land. The increase in current assets was due mainly to a rise in the amount for debtors, following the increased sales of timber referred to in paragraph 66 below. The increase in the book cost of Growing Stock arose from the creation of an additional 45,700 acres of plantations and the addition of a further year's expenditure on the existing estate of 1,700,800 acres.

56. Provision has been made for a notional refund of Selective Employment Tax in appropriate cases in the deduction of $\pounds 2,827,365$ (to date) from Grant-in-aid.

57. The main asset shown in the Balance Sheet is the Growing Stock of \pounds 336 million, of which \pounds 229 million is represented by plantations in course of formation and \pounds 107 million by plantations in production. An estimate can be made of the value of plantations in production by calculating the present value of the future worth of these plantations at constant costs and prices (see Note 10 at page 91). This produces an expectation value of \pounds 75 million, which is \pounds 6 million higher than last year (as compared with an increase of nearly \pounds 10 million in the book cost, which includes accumulated interest). The basis of valuation is explained in Note 10 to the accounts, on page 91.

58. The significance of this comparison is that the estimated return on afforestation (in this, as in all countries in the Northern Hemisphere) is much lower than the average rate of interest charged in the Commission's accounts. This average has been greatly increased by the high rate of interest in recent years.

59. There are practical difficulties about attempting a similar valuation for plantations in course of formation, but it may be assumed that the ratio of expectation value to cost would be similar to that for plantations in production.

Plantations in Course of Formation (Statement 1, p. 78)

60. Despite increases in rates of wages and salaries and general increases in other costs the operational expenditure for the year showed little change from the previous period, after adjustment to an annual basis of comparison.

61. As plantations move into the thinning stage a transfer is made from this account to the Plantations in Production Account. The amount transferred at £3.8 million relates to 17,000 acres thinned in 1969/70 for the first time.

62. The balance on this account at 31st March, 1970 was £229 million for 1,355,000 acres, averaging £169 per acre compared with the average of £157 at 31st March, 1969. Of this increase of £12 per acre £10 was due to interest charges.

Plantations in Production (Statement 2, p. 80)

63. The main items in this account are the cost of interest and the amount transferred to the Harvesting Trading Account in respect of plantations thinned and felled. The amount transferred is made up of £1,176,639 for thinnings and £1,858,800 for fellings.

64. The relatively large increase in plantations sold is due mainly to the sale of plantations at Bramshill Forest for mineral development on land held under lease.

65. The balance on the account at 31st March, 1970 was £107 million for 428,900 acres, averaging £250 per acre compared with £230 at the end of the previous year. Of this average increase of £20 per acre, £14 was due to interest charges.

Harvesting Trading Account (Statement 3, p. 81)

66. Details are given in Table 11, p. 42, of the areas felled and thinned respectively and the volume of timber produced. Production was at a very high level in 1969/70, with the yield per acre from areas felled higher than in previous years. Coupled with an improvement in price the effect was a much higher level of sales and a larger surplus, before inclusion of the cost of plantations thinned and felled. The ratio of trading surplus to total sales was 21% compared with 14% in the previous period.

67. During most of the year harvesting in Scotland was still suffering from the effects of the 1968 windblow. Over the country as a whole prices showed an increase over the whole range of products but the full value of this improvement was not effective until the latter part of the year.

Estate Management Account (Statement 4, p. 82)

68. The deficit on this account increased by the equivalent of £80,000 a year over the amount recorded in the previous accounting period of 18 months. Over a half of the increased deficit arose from additional expenditure on recreational facilities for the public such as picnic sites and forest trails which bring in little or no revenue. There was, however, a reduction in the deficit on public camp sites which resulted in this activity showing a contribution towards the cost of interest on capital, after meeting full overhead expenses.

69. Although the sale of surplus buildings (see Note 6 to the Accounts) showed a considerable increase over sales in the previous period of 18 months, the reduction in the overall capital value of this asset was too small to have any real effect on the charge for depreciation and interest. Income increased, but not enough to balance the increase in expenditure.

Profit and Loss Account (Statement 5, p. 83)

70. The balances from the Harvesting Trading Account and the Estate Management Account are collected in this account. The account is credited

with three minor items, namely (i) the income from the Commission's share of the surplus for the year from the joint management scheme at the Lake Vyrnwy Estate, belonging to the City of Liverpool, (ii) the income from investments and (iii) the surplus on the sale of buildings.

Overhead Expenses (Statement, 6 p. 84)

71. This table gives details of administrative, clerical and supervisory overheads—mainly salaries—incurred during the year and their allocation to activities. The cost increased at the rate of 6% per annum largely as a result of salary awards affecting both the cost of salaries themselves and the provision for pensions and gratuities. The last column of the statement shows that \pounds 633,927 (about 10% of the total) was apportioned to the Forestry Authority.

Estate Expenses (Statement 7, p. 86)

72. This account shows a small increase in the equivalent annual cost as compared with the previous period of 18 months. In accordance with their conditions of service Foresters do not pay rent for Commission houses. The income of $\pounds 54,551$ represents rates recoverable from Foresters and the notional rent charged to the Forestry Authority, mainly for houses occupied by Research staff.

Labour Oncost (Statement 8, p. 87)

73. This statement gives details of the indirect expenditure incurred in respect of industrial employees and shows a minor reduction in the equivalent cost per annum compared with the previous accounting period of 18 months. Changes in expenditure occurred as a result of the decrease in the industrial labour force (referred to in paragraph 45) and a sizeable reduction in the expenditure charged to "wet time" due to the dry summer of 1969; these reductions were offset by the effect of increases in National Insurance contributions and rates of pay during the year.

74. The amounts allocated to operations are included with direct expenditure in the appropriate account; for example the amount of $\pounds 631,557$ shown against Preparation of Ground (Statement 1, p. 78) includes $\pounds 141,221$ for labour oncost.

FORESTRY AUTHORITY

Private Forestry

75. During the year under report 46,667 acres of planting by private woodland owners were inspected and approved for grant aid by the Commission. In addition it is estimated that about 1,000 acres were planted without the aid of grants. A direct comparison with the previous period of 18 months is not feasible, owing to the difference in seasonal incidence between the two periods; but it is none-the-less significant that in the year under report the area approved for grant payments was well over 5,000 acres (about $12\frac{1}{2}$ %) higher than in the previous 18 months. This steep increase in activity is largely attributable to the operation of the forestry investment groups whose growth continues, particularly in the South of Scotland.

76. The area dedicated rose by 30,517 acres to 985,807 acres, and the number of Dedication Schemes rose by 109 to 3,375. Preparations for dedicating a further 100,000 acres, representing about 270 schemes, were well advanced. Although the rate of increase in the area dedicated showed an apparent slackening during the year, the area in the pipeline was nearly a third higher than at the end of the previous period. The total area under Approved Woodland Schemes rose by just over 3,000 acres to 171,912 acres, with a slight increase in the number of Schemes; plans of operations for over 5,000 acres (21 Schemes) were in hand. Thus, in contrast with the previous period in which the number of Approved Woodland Schemes fell, there was a net recruitment even after allowing for the transfer of some estates to the Dedication Scheme.

77. During the year the Commission initiated a series of informal roundtable discussions with the Forestry Committee of Great Britain in order to obtain a closer understanding between the Commission and the private sector. These discussions were held in confidence—except on one or two issues which were, by agreement, announced—and without commitment on either side. The Commissioners believe that they have achieved the purpose for which they were intended and that a good basis for the future consideration of specific issues now exists between the two sectors of the industry.

Legislation

78. The Trees Act 1970 provided for tree preservation orders to be imposed, with the consent of the Forestry Commission, on dedicated woodlands or on other woodlands which had been grant-aided by the Commission. The Act also enabled replanting conditions to be attached by the Forestry Commission to felling licences for trees on Dedicated land where there was no Plan of Operations approved by the Commission in force. The purpose of these measures was to rectify minor defects in previous forestry and Town and Country Planning legislation which had become apparent with the passage of time. The Act was introduced by Mr. Duncan Sandys, M.P., as a Private Member's measure, with the support of the Forestry Ministers and the Minister of Housing and Local Government.

Research

79. The new Northern Research Station at the Bush Estate, near Edinburgh, was officially opened by the Rt. Hon. William Ross, M.P., then Secretary of State for Scotland, on 8th May, 1970. An important part of the Commission's research has always been carried out in Scotland. For many years staff have been mainly accommodated at Government Buildings, Sighthill, Edinburgh, where space has become inadequate for requirements, resulting in some staff being dispersed at three other centres in the city. All the Edinburgh-based staff are now in one building, with purpose-designed laboratories and with ample adjoining land for forest nursery and experimental plots. This will enable them to carry out their expanding work more effectively.

80. All research on silviculture, soils, genetics and forest tree physiology throughout Great Britain will now be managed from the Northern Research Station.

81. The Commission wishes to acknowledge the generous gifts of the Scottish Woodland Owners Association who presented entrance gates for the station; and of the Home Timber Merchants Association of Scotland, who presented panelling in home grown wood for the entrance hall. The Commission is also indebted to the Royal Botanic Gardens in Edinburgh for the landscaping of the site.

- 82. During the year special attention was given to the following projects:---
- (i) A survey to compare the commercial value of four minor species— Grand fir, Western hemlock, Noble fir and Western red cedar—with the main conifer species at present being grown in this country. This showed that only Grand fir and Western hemlock could be regarded as worthwhile alternatives.
- (ii) Work to perfect the system of high-tensile spring-steel fencing which has been introduced in the Commission with considerable saving in cost.
- (iii) The development of machinery and methods for the drainage of waterlogged soils and the breaking up of iron pans and similar indurated sub-soil layers.
- (iv) Studies on Elm disease, which confirmed that the Dutch Commelin elm is resistant and that the native Huntingdon elm is sufficiently resistant to justify further research.
- (v) The possibility of forecasting attacks by *Elatobium abietinum*, the green spruce aphid.

83. A separate *Report on Forest Research* is published annually. The Report for 1969 was published in February, 1970 by Her Majesty's Stationery Office, price 22s. 6d. (23s. 8d. post free).

Education and Training

84. During the year arrangements for transfer of responsibility for Forester training to the Education Departments were completed and on 11th December, 1969 the Secretary of State for Education and Science announced that the Cumberland and Westmorland College of Agriculture and Forestry, Newton

Rigg near Penrith, had been selected as the centre to provide education at the supervisory level for forestry students. The training will comprise a three-year sandwich course leading to an examination for an Ordinary National Diploma in Forestry.

85. As a result of the transfer of responsibility, the Commission's Forester Training School at Gwydyr near Betws-y-Coed closed in June, 1969. The Faskally School near Pitlochry will be closed in the Autumn of 1970, and the Parkend School in the Forest of Dean, in July, 1971.

86. The first block release courses have been held at a number of centres with a syllabus for Forestry Stage I (Junior Craftsmen) agreed by the Advisory Committee for Forestry of the City and Guilds of London Institute. The Advisory Committee have now approved the syllabus for Stage II (General Craftsmen). Following Stage II further study can be undertaken at a more advanced level in particular aspects of forestry.

87. Discussions between the Commission, the Scottish Education Department, the Education Department of the Inverness County Council and the Agricultural, Horticultural and Forestry Industry Training Board led to the formation of a Forestry Industry Working Group on the development of a forestry training centre at Inverness.

88. Close co-operation with the Agricultural, Horticultural and Forestry Industry Training Board and the Furniture and Timber Industry Training Board has been maintained and the Commission have continued to provide courses for the former Board, on a repayment basis, for the training of operators and supervisors from private estates.

89. At the start of the year 61 students were in residence at the Commission's three Forester Training Schools and of these 28 completed the course and were awarded certificates. In September, 1969, 39 new students entered the schools and with those starting their second year of training the total number in residence at the end of the year was 71. On the closure of the Gwydyr School the second-year students were transferred to the Dean School to complete their course.

90. A special six months' course for 14 overseas students from former dependent territories in Africa started in January, 1969, this being the seventh course to be held in this series.

91. During the year approximately 2,000 Commission workers attended 500 training courses of about one week's duration. The training again concentrated on harvesting techniques, covering courses on the use of chain saws, snedding and advanced felling techniques, double drum winches and extraction by means of the latest type of tree-length skidding equipment. Courses on forest management included the use of chemicals for weed control and high-tensile spring-steel fencing.

92. Twenty-five courses were attended by 200 Foresters under the training scheme which has been introduced to keep pace with new techniques and technical skills.

93. The Commission nominated six men to attend the six-week residential courses for young forest workers held at the Cumberland and Westmorland College of Agriculture and Forestry at Newton Rigg. This year the courses were based on Part A of the City and Guilds Syllabus—Forestry Stage I (Junior Craftsmen). The Commission also assisted in the organisation of a similar course at the Esk Valley College, Dalkeith, Midlothian, which is administered by the Midlothian Education Committee, and nominated three of their young workers to attend.

94. Other courses held at the College at Newton Rigg were a six-week course for entrants to the Forester Training Schools and a revision course for Foresters preparatory to their sitting the examination for the National Diploma in Forestry.

Metrication

95. In consultation with all sections of the home forestry and timber industries, the Commission has drawn up a programme for the introduction of the metric system into forestry practice. While these industries are free to select their own timing for the change, the Commission has decided to make its changeover at the same time as the change to decimal currency, that is on the 15th February, 1971. In selecting 1971 as the year for the change, the Commission will be keeping pace with the construction and engineering industries whose timetables have already been published by the British Standards Institution. Metrication will rationalise the measurements of round timber in this country; and it is hoped that the various traditional units such as the hoppus foot—which has never been readily understood by the man in the street—will be abandoned entirely in favour of the cubic metre and metric tonne.

Home Grown Timber Advisory Committee

96. The Committee's Report on its year's work is published as Appendix I to this Report, p. 30.

Northern Pennines Rural Development Board

97. The Commission joined in preliminary discussions during the year with representatives of the Board and the other Departments and interests concerned about the procedure for dealing with afforestation proposals in the Board's area generally, and in the National Parks in particular. Close links will be maintained with the Board by the Commission's Conservators for North East and North West England.

The Commission's Jubilee (See Plate 1)

98. The main events organised to mark the Forestry Commission's Jubilee were reported last year. At the end of the Jubilee year, the Commissioners were glad to note that the occasion had done a great deal to enhance the public's appreciation of and interest in forestry. The final ceremony was held at Eggesford Forest on 8th December, 1969 to commemorate the first tree planting by the Forestry Commission (on 8th December, 1919), when Lord Clinton, the grandson of the Commission's first Chairman, was among those who planted commemorative trees. The Commissioners express their thanks to all the members of their staff whose hard work contributed so much to the success of the Jubilee arrangements; and they are also grateful for the widespread support which was received from the private side of the industry in all its many aspects.

Publications

99. Nine new publications were issued through Her Majesty's Stationery Office.

Reports:

Forty-ninth Annual Report of the Forestry Commissioners, 1967–69. (HC 171, Session 1968–69). (11s. 0d.).

Report on Forest Research for the year ended March, 1969. (22s. 6d.).

Bulletin:

No. 39 Use of Land for Forestry within the Proprietary Land Unit. D. C. Nicholls. (17s. 6d.).

Forest Records:

No. 69 Guide to Site Types in Forests of North and Mid-Wales. D. G. Pyatt, D. Harrison and A. S. Ford. (8s. 0d.).

No. 70 Imports and Consumption of Wood Products in the United Kingdom 1950–1967, with Forecasts to 1980. A. J. Grayson. (6s. 0d.).

No. 72 Experiments on Drying and Scaling Close-Piled Pine Billets at Thetford. J. R. Aaron and J. J. Pruden. (3s. 6d.).

Booklets:

No. 25 Forests of Central and Southern Scotland. H. L. Edlin. (12s. 6d.).

No. 27 Metric Guide for Forestry. A guide to the Introduction of the Metric System in British Forestry. (3s. 0d.).

Guide:

Kilmuh Arboretum and Forest Plots. J. E. Kirby. (2s. 0d.).

In addition, twenty-four publications were revised and reissued.

100. Guides to more than a 100 Forest Trails in Commission forests have been issued to date. These are designed and produced locally; copies are obtainable through the relevant Conservancy Office, addresses on p. 73.

101. A pamphlet entitled See Your Forests lists forest trails and other facilities open to the public such as car parks, picnic places and camping sites.

Finance

102. The accounts for the Commission's activities as the Forestry Authority are given in Tables 2 and 3 on pages 36 to 38. These include about £634,000 for overheads (which represents roughly 10% of the Commission's total overhead expenses). It will also be seen from the Balance Sheet (See p. 36) that the total expenditure under the Forestry Authority appropriated from the Grant-in-Aid amounted to £3,382,941.

103. Expenditure on planting grants under the Dedication Scheme showed a marked increase, mainly due to the increased planting in the South of Scotland. Expenditure on Special Services also increased owing to the payment of transport allowances to assist the transport of windblown timber. The scheme terminated at 31st March, 1970, but some terminal charges are still outstanding. The increase in expenditure on Information and show exhibits is due to the Jubilee activities which went on throughout the country during the year. Expenditure on Research showed a small increase in the equivalent annual costs, which was mainly due to salary awards.

TAYLOR OF GRYFE, Chairman.

J. A. DICKSON, Deputy Chairman and Director General.

- E. GWYN DAVIES.
- F. C. HUMMEL.
- P. NICHOLLS.
- G. G. STEWART.
- F. W. STRANG STEEL.
- R. B. VERNEY.
- H. J. WATKINS.

J. J. V. SUMMERS, Secretary, FORESTRY COMMISSION, 25 Savile Row, London W1X 2AY.

COMMITTEES

NATIONAL COMMITTEES

The membership of these Committees at 31st March 1970 was as follows:

ENGLAND

Mr. R. B. Verney (*Chairman*), Mr. C. M. Floyd, Mr. P. F. Shepheard, Mr. G. G. Stewart, Mr. H. J. Watkins. *Secretary to the Committee:* Miss M. J. Eden. The Committee met in September, 1969.

SCOTLAND

Major Sir William Strang Steel, Bt. (*Chairman*), Mr. A. Gordon Chalmers, Mr. J. E. James, Dr. G. Reith, Lord Taylor of Gryfe. Secretary to the Committee: Mr. M. Nicolson. The Committee met in May, 1970.

WALES

Alderman E. Gwynfryn Davies (Chairman), Mr. M. L. Bourdillon, Dr. Margaret Brough, Mr. R. E. Griffith, Mr. H. J. Watkins, Mr. J. W. L. Zehetmayr. Secretary to the Committee: Mr. E.G. Owen. The Committee met in April and October, 1969, and March, 1970.

REGIONAL ADVISORY COMMITTEES

The membership of the Committees at 31st March, 1970, was as follows:

England

North-West Conservancy

The Earl of Bradford (*Chairman*), Mr. J. L. Benson, Mr. F. G. Humphreys, The Earl of Lonsdale, Mr. I. H. Morten, Mr. H. W. D. Pollock, Mr. R. I. Price, Mr. H. C. M. Tapper, Mr. C. J. Venables. *Secretary to the Committee:* Mr. L. A. Chaplin. The Committee met in October, 1969.

North-East Conservancy

Mr. J. T. Trevelyan (*Chairman*), Mr. N. C. Forbes Adam, Professor J. S. Allen, Mr. J. Brocklebank, Mr. S. Earnshaw, Mr. R. H. B. Hamersley, Mr. J. Kirsopp-Reed, Mr. G. F. Stevenson, Mr. A. Wright. Secretary to the Committee: Mr. J. Steele. The Committee met in May, 1969.

East Conservancy

Mr. M. G. Reade (*Chairman*), Sir Stephen Lycett-Green, Mr. J. C. P. Langton, Mr. F. J. Massey, Mr. W. A. Miller, Mr. F. C. Osmaston, Mr. C. G. Soames, Major A. G. N. Hadden-Paton, Mr. D. B. Wallace. *Secretary to the Committee:* Mr. A. J. Searle. The Committee met in June, 1969.

South-East Conservancy

Lt.-Col. Sir William Mount, Bt. (Chairman), Mr. R. M. Batcheller, Mr. T. J. Daniel, Mr. J. Goring, Mr. E. J. B. Hardcastle, Mr. P. H. L. Hills, Mr. C. H. R. Hillman, Mr. H. W. Mackworth-Praed, Mr. R. T. Repton. Secretary to the Committee: Mr. L. W. Bowman. The Committee met in October, 1969. South-West Conservancy

Major Sir Dennis F. B. Stucley, Bt. (Chairman), Mr. M. T. S. Dower, Mr. J. E. Garfitt, Dr. Cyril Hart, Mr. N. D. G. James, Major J. L. Pilling, Mr. M. Roper, Mr. W. G. Sheppard, Mr. B. R. Weston. Secretary to the Committee: Mr. J. E. Taylor. The Committee met in October, 1969.

SCOTLAND

North Conservancy

Mr. A. B. L. Munro-Ferguson (*Chairman*), Mr. J. F. Barron, Col. A. E. Cameron, Mr. R. D. G. Clarke, Mr. J. Evans, Mr. A. N. S. Kinnear, Mr. I. D. Macdonald, Mr. H. D. Skinner, Mr. R. W. K. Stirling. Secretary to the Committee: Mr. T. S. B. Macbeath. The Committee met in May and November, 1969.

East Conservancy

- Col. J. W. Nicol (*Chairman*), Mr. M. F. H. Abrahams, Mrs. J. C. Balfour, Mr. J. R. Cordiner, Sir William Gordon Cumming, Bt., Lt.-Col. M. P. Stormonth Darling, Mr. J. Hinselwood, Major R. N. Jardine Paterson, Prof. K. Walton. Secretary to the Committee: Mr. J. L. Reid. The Committee met in April and November, 1969.
- South Conservancy
 - Mr. S. E. A. Landale (*Chairman*), Mr. J. Hunter Blair, Mr. H. A. L. Chapman, Mr. H. Crawford, Major P. D. H. Fox, Mr. T. Y. Gibson, Mr. R. D. Ker, Mr. J. A. S. Watson, Capt. J. M. A. Yerburgh. Secretary to the Committee: Mr. A. A. Cowan. The Committee met in April and September, 1969.
- West Conservancy
 - Capt. D. S. Bowser (*Chairman*), Capt. P. Lorne Mackie-Campbell, Mr. J. Grant, Capt. J. N. B. Baillie-Hamilton, Mr. P. McAinsh, Major Neil MacKinnon, Mr. A. E. Parkinson, Mr. P. Tennant, Mr. W. Wolfe. Secretary to the Committee: Mr. J. B. Wharam. The Committee met in September, 1969 and February, 1970.

WALES

North Conservancy

- Professor E. C. Mobbs (Chairman), Mr. T. S. Brotherston, Mr. B. J. Crichton, Mr. Gwilym Davies, Mr. R. C. Williams-Ellis, Mr. C. L. J. Humphreys, Mr. Langshaw Rowland, Mr. D. H. West, Rev. Chancellor J. H. Williams. Secretary to the Committee: Mr. J. W. Elliott. The Committee met in October, 1969.
- South Conservancy
 - Col. Sir Cennydd G. Traherne (*Chairman*), Mr. D. G. Badham, Mr. Bryn Davies, Major W. D. D. Evans, Mr. B. R. Feaver, Mr. K. J. Hilton, Mr. H. L. Knight, Mr. A. J. Birt Llewellin, Mr. A. J. Llewellyn. Secretary to the Committee: Mr. J. Hogarth. The Committee met in April and October, 1969 and March, 1970.

HOME GROWN TIMBER ADVISORY COMMITTEE

The membership of the committee is shown in the Committee's Annual Report for the year ended 31st March, 1970; see Appendix I (pp. 30 to 31). The Joint Secretaries to the Committee are Mr. R. B. M. Williams and Mr. R. C. Stern.

The Chairman of the Commission, the Director General and the three full-time Commissioners were present during meetings of the Committee. The Director of the Forest Products Research Laboratory and a senior official of the Ministry of Technology also attended.

The Committee met in April, July and October, 1969 and in January, 1970.

Technical Sub-Committee of the Home Grown Timber Advisory Committee

The membership of the Committee at 31st March, 1970 was as follows:

Mr. H. Richardson	Timber Research and Development Association, Ltd. (Chairman of the Sub-Committee)
Mr. A. E. Aitkins Major P. C. Ormrod	$\left. \begin{array}{c} \cdots \\ \cdots \end{array} \right\}$ Timber Growers Organisation, Ltd.
Mr. D. B. Crawford	Scottish Woodland Owners Associa- tion, Ltd.
Mr. R. J. Tilley	Home Timber Merchants Association of England and Wales
Mr. T. Smith	Home Timber Merchants Association of Scotland
Mr. W. D. Butler	Home Grown Timber Marketing Corporation, Ltd.
Mr. J. Henderson	Society of Foresters of Great Britain
Mr. A. G. Waterman	British Wood Preserving Association
Mr. W. G. Trust	Council for Small Industries in Rural Areas
Mr. A. W. Camburn	Association of United Kingdom Wood Pulp Producers
	Secretary: Mr. R. C. Stern

The Sub-Committee met in April and October, 1969 and in January, 1970.

MECHANICAL DEVELOPMENT COMMITTEE

The membership of the Co	ommittee at 31st March 1970 was as follows:
Mr. J. Q. Williamson	Director (Management Services) (Chairman of the Committee)
Mr. E. H. Macmillen Mr. J. L. Davidson Mr. C. D. Begley Mr. A. J. Cole Mr. L. C. Troup	

Mr. R. F. Worgan	•••	Home Timber Merchants Association of England and Wales
Mr. David Brown	•••	Home Timber Merchants Association of Scotland
Mr. J. Matthews		National Institute of Agricultural Engin- eering
Mr. E. R. Huggard		Society of Foresters of Great Britain
The Hon. James Bruce		Scottish Woodland Owners Association, Ltd.
Mr. D. H. West		Timber Growers Organisation, Ltd.
Col. D. A. Campbell	•••	Chartered Land Agents' Society
Mr. C. E. Budden, alternating with Mr. J. L. Flemington	•••	Association of United Kingdom Wood Pulp Producers
· ·		Secretary: Mr. L. A. Carvosso

The Committee met in May and November, 1969.

ADVISORY COMMITTEE ON FOREST RESEARCH

At 31st March, 1970, the membership of the Committee was as follows:

Sir Frederick Bawden (*Chairman*) Dr. W. P. K. Findlay Mr. J. F. Levy Professor J. D. Matthews Dr. R. L. Mitchell Dr. N. W. Simmonds Professor W. J. Thomas Professor P. F. Wareing

Secretary: Mr. G. H. Bowers

The Committee met in October, 1969.

APPENDIX I

HOME GROWN TIMBER ADVISORY COMMITTEE

ANNUAL REPORT FOR THE YEAR ENDED 31st MARCH 1970

Membership of the Committee at the beginning of the year was as follows: Mr. F. A. Bishop (Chairman) ... Cdr. G. G. Marten ... Lt.-Col. Sir William Mount, Bt. Timber Growers Organisation, Ltd. Sir Dennis Stucley, Bt.... Col. J. F. Williams-Wynne The Hon. James Bruce The Duke of Buccleuch Scottish Woodland Owners Association, Ltd. Major R. N. Jardine-Paterson Mr. G. J. Agate Mr. A. J. Edge ... Home Timber Merchants Association of England and Wales Mr. J. R. Maeer, Jnr. Mr. James Cordiner Home Timber Merchants Association of Mr. T. Y. Gibson Mr. T. Bruce Jones Scotland Mr. J. B. Dawson Timber Trade Federation of the United Kingdom Timber Research and Development Association Mr. H. Richardson Association of United Kingdom Wood Pulp Mr. J. A. Colvin Producers Mr. Victor Feather >Independent Mr. Philip Mair

The term of office of all members came to an end on 31st July, 1969 and after consultation with appropriate organisations as required by Section 38 of the Forestry Act 1967 the Forestry Commissioners appointed a new Committee to serve for three years from 1st August, 1969.

The new Committee showed a considerable change of membership and its new composition, which has remained constant until the end of the year under report, was as follows:

Mr. F. A. Bishop	•••	•••	(Chairman)
The Earl of Lonsdale Cdr. G. G. Marten LtCol. Sir William M Col. J. F. Williams-W		 Bt.	Timber Growers Organisation, Ltd.
The Duke of Buccleuc Sir William Gordon Cumming, The Hon. James Bruc	Bt.	··· }	Scottish Woodland Owners Association, Ltd.
Mr. G. J. Agate Mr. W. G. Chalke Mr. A. J. Edge	····	···· }	Home Timber Merchants Association of England and Wales
Mr. James Cordiner Mr. T. Y. Gibson Mr. T. Smith	•••	···	Home Timber Merchants Association of Scotland
Mr. J. B. Dawson	•••	•••	Timber Trade Federation of the United Kingdom

Mr. H. Richardson	•••	Timber Research and Development Association
Mr. J. A. Colvin	•••	Association of United Kingdom Wood Pulp Producers
Mr. R. N. Bottini Mr. T. J. Healy Mr. Philip Mair	···· ····	}Independent

The Committee met four times during the year: on 24th April, 10th July and 9th October, 1969 and on 22nd January, 1970.

The investigation into the arrangements for marketing home grown roundwood and sawn timber, for which, as noted in the last report, Consultants had been engaged, officially commenced on 24th March, 1969. The Consultants carried out a comprehensive programme of visits to woodland owners, agents, harvesting contractors, round timber merchants and sawmillers. They also had lengthy discussions with the sponsoring organisations and visited other organisations representing all the major wood using industries. They were assisted by the Forestry Commission in the preparation of the statistical background to the study.

During the report year, the Consultants were invited to attend several of the Steering Committee's meetings in order to report their progress, including consideration of an interim report. A representative of the Association of United Kingdom Wood Pulp Producers was invited to join the Steering Committee in monitoring progress of the survey.

The final report was received by the Steering Committee on 19th March, 1970, for their initial consideration before distribution to the remaining members of the Home Grown Timber Advisory Committee and to the Organisations sponsoring the survey.

A paper on home grown timber price and market trends was considered. It was decided that proposals for revising the nature, method of assembly and presentation of such statistics should be deferred until the content of the Consultants' report had been considered and digested.

The Committee were intensely disappointed to learn in April, 1969, from the Forestry Commission, that the representations referred to in their last report against the exclusion of forestry from eligibility to receive Investment Grants had not succeeded. The Committee requested the Chairman of the Forestry Commission to convey to Ministers their deep feelings in this matter, which he has since done.

During the report year, the Committee through its Chairman has kept in close touch with the Forestry Commission on the possibilities and opportunities of renewing the Forestry Industry's representations, and in the meantime the Associations have endevoured to provide assessments quantifying the overall benefit to the industry. In the light of fresh information which became available during the year, the Committee decided that a further approach should be made to the Forestry Ministers through the Forestry Commission. The Chairman accordingly wrote to the Chairman of the Commission stressing the importance of investment grants in particular for harvesting machinery. A decision is still awaited.

The Committee, referring to the proposed importation by the National Coal Board of hardwood chocks from France, formally asked the Forestry Commission to convey to the N.C.B. a request that before further orders for chocks were placed abroad members of the home grown trade, who had fulfilled their contracts, should be given the opportunity to tender on equal terms with timber importers.

Subsequently it was agreed that the Presidents of the Home Timber Merchants Associations should meet with the N.C.B. at board level. Through the good offices of the Forestry Commission, the Presidents with the Chairman of the Forestry Commission met the Deputy Chairman, N.C.B., and his staff on 11th December, 1969. The main purposes of the meeting of arriving at a general understanding on matters of principle and of discussing with the top level of the Board in general terms the unsatisfactory situation on prices and supplies of home-grown mining timber, were achieved.

The Committee was pleased to note that the Associations contributing to the support of the work of the Timber Research and Development Association's mining engineer have increased their subscriptions to enable his work to continue for a further three years.

The Windblow Action Group reported (although there had been a further small blow mainly in Argyll amounting to 4 million hoppus feet) over 75% of the Blow, now totalling 44 million hoppus feet, had been felled and over 68% extracted and despatched. The bulk of the Blow is expected to be finally cleared by early summer, 1970. Throughout the report year the Forestry Commission has accepted several recommendations made by the Group to continue, vary or extend the rate or area covered by various special allowances. The existing transport allowance is finally to end on 31st March, 1970.

The Committee thank the Group for their sterling efforts and also the Forestry Commission and the Scottish Woodland Owners Association for deferring planned felling in neighbouring non-blown areas (subject to contractual commitments to pulp mills and timber merchants in these areas) so as to keep timber off the market and prevent attracting labour out of the wind-blown areas. The Committee note that the Secretary of State for Scotland expressed himself to be most interested to hear of these efforts.

The Committee note that the Associations and the Forestry Commission are considering the implications of a recently published Governmental Green Paper which suggests that certain research establishments currently integral parts of Government Departments, should be brought together to form an independent British Research and Development Corporation carrying out Governmental research on repayment. The Forest Products Research Laboratory would be covered by these proposals.

At the suggestion of the Home Timber Merchants' Association of England and Wales, the Committee discussed the possible implications for the home grown timber trade of the increased use since 1967 of Tree Preservation Orders. The Forestry Commission have agreed to produce a factual paper for the Committee's information and consideration.

The Committee have asked the Forestry Commission to take up with the Ministry of Transport an alleged case of discrimination against the home grown timber trade in seeking tenders for a motorway fencing contract.

The Committee agreed to disband the Forestry Commission Consultative Committee, which it originally set up in 1964 to enable selected members of the four Associations and the Forestry Commission to consider major development projects while still in the confidential stage. Such projects have recently been thought suitable for informal discussion under arrangements made to fit the particular circumstances.

The Committee received and considered reports from the Co-ordinating Committee on the work of Marketing Liaison Committees and statistical information supplied by the Forestry Commission on felling, production and sales of timber, and prices and market trends. They also received copies of the Forestry Commission Metric Guide* and reports on Home Grown Poplar for Basket Making and on a Hard Wood Symposium in Czechoslovakia.

A summary of the Annual Report of the Committee's Technical Sub-Committee for the year to 31st March, 1970 is appended.

^{*} Forestry Commission Booklet No. 27. Metric Guide for Forestry. H.M.S.O., 1969, 3s.

ANNUAL PROGRESS REPORT OF THE TECHNICAL SUB-COMMITTEE OF THE HOME GROWN TIMBER ADVISORY COMMITTEE FOR THE YEAR ENDED 31st MARCH 1970

Meetings

The Technical Sub-Committee met three times during the year; on the 16th April, at Perth, on the 2nd October, in London, and on the 6th January in London.

Membership

The only change in membership was the replacement of Mr. W. G. Chalke as representative of the Home Timber Merchants Association of England and Wales by Mr. R. J. Tilley. Mr. H. Richardson continued as Chairman and took the chair at the first two meetings; Major P. C. Ormrod took the chair at the last meeting in Mr. Richardson's absence.

Meetings were also attended by representatives from the Forestry Commission, the Forest Products Research Laboratory and the Ministry of Technology.

Improvements in Sawmilling

Several papers concerned with various aspects of sawmilling were considered. Two of these dealt with the economics of softwood sawmilling, and it was recognised that it was impossible to generalise about the optimum type and size of sawmill because of the large number of variable factors. In view of the importance of residues, the development by Forest Products Research Laboratory of the chipping saw, which produces utilisable chips instead of sawdust, without an increase in kerf, was welcomed. Another paper dealing with rotation lengths of conifers in relation to sawlog sizes was considered and it was agreed that it should be published.

Introduction of Metric Measures

The Forestry Commission's proposals for measurement of round timber were considered and the Home Grown Timber Advisory Committee subsequently confirmed the recommendation that these were acceptable.

The decision of the imported hardwood trade to adopt the "metric hoppus" and lineal centimetre was discussed; it was agreed that the implications of this decision, which at first sight seemed to be unsatisfactory for the home trade, needed further consideration.

The importance of dissemination of information on metrication, particularly the extensive work by Timber Research and Development Association, was recognised. The Sub-Committee would continue to discuss developments on metrication.

Grading of Coniferous Sawlogs

The Sub-Committee reviewed the progress of the Commission's demonstrations on log grading and recommended that these should continue. It was agreed that no decision could be made for the time being about the adoption of any system of grading, but that it would be undesirable for any local systems to be developed; it was also agreed that accurate description of parcels of sawlogs for sale was important.

Pruning

The Sub-Committee noted that a paper on pruning of conifers had been published in accordance with its recommendation. Consideration was also given to pruning of hardwoods and the Commission was asked to provide information on this subject so that further discussion could take place.

Harvesting Systems

Following a request from the Home Grown Timber Advisory Committee that the Sub-Committee should consider the problems of transport of wood from forests in remote areas, it was agreed, after discussion on several papers, that the whole question of research into harvesting systems, including transport, should be investigated to see what action, if any, was needed. The Commission has been asked for certain information which would assist the Sub-Committee in its consideration of this matter.

Utilisation of Bark

The development on the utilisation of bark in horticulture was noted, in particular the increasing interest being taken by horticultural firms in the possible use of pulverised bark as a substitute for peat and the introduction of a pulverising machine at the Commission's depot at Thetford. It was agreed that it was important that this work should continue.

Other Subjects

The Sub-Committee also considered the utilisation and marketing possibilities for resin-bonded wood wool and constructional grade plywood; stacked volume measurement of roundwood for chipboard factories; and the joint programme of research for the next five years for the Commission and the Forest Products Research Laboratory.

APPENDIX II

FINANCIAL AND STATISTICAL TABLES

Table 1

FORESTRY FUND: SUMMARY

YEAR ENDED 31ST MARCH 1970 (year ended 30th September to 1967)

					£
	Balance				
	from Preceding Year	Total	From Parlia- mentary Votes	From Sales of Produce Rents, etc.	Payments
Grand Total 1920–31/3/1970		334,252,686	249,187,800	85,064,886	333,924,543
1920–1929 1930–1939 1940–1949 1950–1959		4,421,484 8,114,652 26,370,778 104,315,023	3,570,000 6,292,800 18,945,000 79,023,000	851,484 1,821,852 7,425,778 25,292,023	4,502,018 7,926,093 26,238,789 104,144,134
1960 1961 1962 1963 1964 1965 1966 1966 1968 (period 1/10/67 to 31/3/69)	410,903 313,380 203,099 16,536 73,522 Dr. 51,605 172,720 218,166 385,389	13,832,639 15,511,200 15,115,169 15,820,533 17,413,995 18,180,620 19,351,005 21,334,121 31,766,497	10,702,000 12,169,000 11,670,000 13,245,000 13,510,000 13,565,000 14,394,000 15,305,000 22,697,000	3,130,639 3,342,200 3,445,169 3,575,533 3,903,995 4,615,620 4,957,005 6,029,121 9,069,497	13,930,162 15,621,481 15,301,732 15,763,547 17,539,122 17,956,295 19,305,559 21,166,898 31,791,607
1969 (at 1st April) 1970	360,279 328,143	22,704,970	15,100,000	7,604,940	22,737,106

Note.-The above amounts are cash actually received or paid out.

Table 2

FORESTRY AUTHORITY

BALANCE SHEET

AS AT 31st MARCH 1970

18 months to 31 March 1969			
£		£	£
	SOURCE OF FUNDS CAPITAL		
	Grant in aid:		
32,504,935	To 1 April 1969	36,494,639	
3,989,704	Additions during year	3,382,941	
36,494,639		39,877,580	
56,582	Less Notional selective employment tax refund (from 5.9.66)	92 ,8 69	
36,438,057			39,784,711
1 1 2 2	PROVISION		1 0 0 0
1,332	Fire insurance (Table 3, Note 1)		1,332
£36,439,389			£39,786,043
53,622	EMPLOYMENT OF FUNDS FIXED ASSETS (Table 3, Note 2) NET CURRENT ASSETS Current Assets:		58,415
239,960 37,452 3,520	Loans to Private Woodland Owners Debtors and sundry debit balances Cash at bank and in hand	236,151 60,481 11,027	
280,932 12,519	Less Sundry creditors	307,659 16,963	
268,413			290,696
.,.	ACCUMULATED BALANCES OF EXPENDITURE		,
21,073,199	(Table 3, Note 3) Services to Private Woodland Owners	23,092,414	
	Special Services (including felling		
6,855,564 8,188,591	licensing) Research Branch	7,282,8 33 9,061,685	
36,117,354			39,436,932
£36,439,389			£39,786,043

J. A. Dickson Accounting Officer 28 July 1970

Table 3FORESTRY AUTHORITYNOTES ON THE ACCOUNTS

1. PROVISION	FOR FIRE INSUE	RANCE							
1969 £ 1,182 Balance at 1 April 1969 150 Provision during year									
$\frac{1,332}{-}$ Less Losses during year									
ce at 31 March	n 1970	- t	E1,332	, 2					
2. FI	XED ASSETS								
Powered Vehicles & Machines	Sundry Plant, Equipment & Furniture	Total		18 mths to 31.3.69 Total					
£	£	£		£					
44,183	127,997	172,180		150,567					
7,343	14,841	22,184		34,591					
Dr 11,347	Dr 2,381	Dr 13,728		12,978					
62,873	145,219	208,092		172,180					
26,976	91,582	118,558		94,503					
7,671	16,095	23,766		30,224					
Cr 5,676	Cr 1,677	Cr 7,353		6,169					
40,323	109,354	149,677		118,558					
£22,550	£35,865	£58,415							
·									
£17,207	£36,415			£53,622					
	ce at 1 April 1 sion during yea Losses during y ce at 31 March 2. Fit Powered Vehicles & Machines \pounds 44,183 7,343 Dr 11,347 62,873 26,976 7,671 Cr 5,676 40,323 \pounds 22,550	ce at 1 April 1969 sion during year Losses during year ce at 31 March 1970 2. FIXED ASSETS Powered Vehicles & Machines Sundry Plant, Equipment & Furniture £ £ 44,183 127,997 7,343 14,841 Dr 11,347 2,381 62,873 145,219 26,976 91,582 7,671 16,095 Cr 5,676 Cr 1,677 40,323 109,354 £22,550 £35,865	sion during yearLosses during yearLosses during yearce at 31 March 19702. FIXED ASSETSPowered Vehicles & MachinesSundry Plant, Equipment & FurnitureTotal \pounds \pounds \pounds $44,183$ 127,997172,180 $7,343$ 14,84122,184 Dr 11,347 Dr 2,381 Dr 13,728 $62,873$ 145,219208,092 $26,976$ 91,582118,558 $7,671$ 16,09523,766 Cr 5,676 Cr 1,677 Cr 7,353 $40,323$ 109,354149,677 $\pounds22,550$ $\pounds35,865$ $\pounds58,415$	ce at 1 April 1969 1,33 sion during year 1,33 Losses during year 1,33 Losses during year ce at 31 March 1970 £1,333 2. FIXED ASSETS $E1,333$ Powered Vehicles & Machines Sundry Plant, Furniture Total £ £ £ 44,183 127,997 172,180 7,343 14,841 22,184 Dr Dr Dr 11,347 2,381 13,728 62,873 145,219 208,092 26,976 91,582 118,558 7,671 16,095 23,766 Cr 5,676 1,677 7,353 40,323 109,354 149,677 £22,550 £35,865 £58,415					

Depreciation of powered vehicles and machines, and of sundry plant, equipment and furniture, is provided by charges to operating cost of the amounts required to write off the original cost of the assets by equal annual instalments over their estimated lives.

3. EXPENDITURE ON FORESTRY AUTHORITY SERVICES

Analysis of Net additions during year

18 months				
to				
31 March				
1969	Services to Private Woodland Owner	s		
£	Grants under Dedication Schemes:	-		£
44,211	Basis I			18,347
857,568	Basis II: Planting Grants	•••	•••	914,195
802,852	Management Grants	•••	•••	561,145
102,706	Approved Woodlands Planting Gra	nte	•••	94,874
110,824		1115	•••	
		•••	•••	89,497
12,213	Scrub Clearance Grants	•••	•••	10,079
12,838	Miscellaneous	_ ··:	•••	8,036
396,564	Administration (including Advisory	Services	5)	323,042
£2,339,776				£2,019,215
	Special Services			
134,538	Licensing of Felling			. 96,624
39,041			••	
	Common of Woodlands			. 66,055
20,280			••	
155,535	Windblow—Transport Allowance		••	. 264,590
£349,394				£427,269
	Research			
624,624	Silviculture, including Nursery Wor	'k		. 461,748
82,831	Genetics			. 63,005
126,798	Pathology and Entomology			. 94,001
59,741	Statistics	•••	••	. 47,738
56,832	Dublications and Library	•••	••	. 37,784
21,336	Dhata and a har	•••	••	14,000
		• • • •	••	
39,256	Westonbirt and Bedgebury Arboret	a	••	. 23,773
26,744	Grants to Institutions	•••		. 21,413
207,626	Headquarters Administration	•••		. 108,634
£1,245,788				£873,094

Table 4	At 31st N	At 31st March 1970		Thousands of Acres	
	Great Britain	England	Scotland	Wales	
Total area	2,932.3	759.5	1,783.8	389.0	
Forest Land: Total	2,059.3	636.9	1,084 · 8	337.6	
To be alcosted	1,744·5 314·8	577 · 7 59 · 2	861 · 0 223 · 8	305·8 31·8	
Other Land: Total	873.0	122.6	699.0	51.4	
Agricultural and grazing . Forest Workers Holdings . Unplantable and	$\begin{array}{cccc} & 1 \cdot 2 \\ 471 \cdot 2 \\ & 15 \cdot 3 \\ & 385 \cdot 3 \end{array}$	0·4 49·3 3·0 69·9	0.6 390.0 8.0 300.4	0·2 31·9 4·3 15·0	

LAND USE

LAND MANAGED BY THE AGRICULTURAL DEPARTMENTS*

Table 5

At 31st March 1970 Thousands of Acres

	Great Britain	England	Scotland	Wales
Total area	397.6	23.8	363.0	10.8
Forest land Agricultural and other land	45·6 352·0	23.8	45·3 317·7	0·3 10·5

* Included in Table 4 above.

FOREST LAND ACQUIRED IN THE YEAR ENDED 31ST MARCH 1970[†]

Table 6

Thousands of Acres

	Great Britain	England	Scotland	Wales
Total area	31.8	4.4	23.8	3.6
Standing woods Land for new planting	$\begin{array}{c} -0\cdot 2\\ 32\cdot 0\end{array}$	-0·2 4·6	23.8	3.6

† Net area acquired.

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PLANTING IN THE YEAR ENDED 31ST MARCH 1970

Table 7

Acres

				Total	New planting	Restocking
Great Britain		••••		55,579	45,727	9,852
Conifer Broadleaved	 	•••• •••	····	55,193 386	45,505 222	9,688 164
England				10,698	5,824	4,874
Conifer Broadleaved	 	 	····	10,391 307	5,655 169	4,736 138
Scotland				38,511	34,892	3,619
Conifer Broadleaved	•••	····	···· ···	38,464 47	34,859 33	3,605 14
Wales				6,370	5,011	1,359
Conifer Broadleaved	 	 	 	6,338 32	4,991 20	1,347 12

PROGRESS OF PLANTING FROM 1ST OCTOBER 1960 TO 31ST MARCH 1970 Table 8 Acres

Per	iod*	Great Britain	England	Scotland	Wales
1961		 63,693	17,930	33,282	12,481
1962		 61,948	15,499	34,768	11,681
1963		 55,596	12,528	33,107	9,961
1964		 54,264	13,205	30,828	10,231
1965		 53,684	13,516	30,545	9,623
1966		 53,938	13,134	32,748	8,056
1967		 52,393	11,165	34,485	6,743
1/10/67 to :		 68,537	16,496	43,185	8,856
1970		 55,579	10,698	38,511	6,370

* 1961-1967, year ended 30th September. 1970, year ended 31st March.

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FIRES IN FORESTS IN THE YEAR ENDED 31ST MARCH 1970

Table 9

		Great Britain	England	Scotland	Wales
Number of fires		489	187	121	181
Area burned (acres)		1,119	230	391	498
Value of damage (£)	 	114,057	25,319	36,785	51,953

CAUSES OF FIRES IN THE YEAR ENDED 31ST MARCH 1970

Table 10

Number

	Great Britain	England	Scotland	Wales
Total	. 489	187	121	181
Railways Adjoining land Public Commission employees Incendiarism Miscellaneous Unknown	116 177 6 21 22	0 20 84 3 8 12 60	2 49 40 3 4 4 19	3 47 53 0 9 6 63

AREAS OF PLANTATIONS AND VOLUMES OF TIMBER THINNED AND FELLED IN THE YEAR ENDED 31ST MARCH 1970

Table 11

	1		1		
	Fe	lled	Thi	nned	Total Volume
	Area (acres)	Volume (Million hoppus feet)	Area (acres)	Volume (Million hoppus feet)	Felled and Thinned (Million hoppus feet)
Great Britain	8,197	24.235	42,003	18.194	42,429
England, Total	4,852	9 .612	19,492	8.408	18.020
Conservancy: North-West North-East East New Forest and South-East South-West and Dean	500 1,285 1,189 747 1,131	0.871 2.880 2.319 1.104 2.438	4,276 1,955 7,063 3,189 3,009	1 · 954 0 · 852 3 · 045 1 · 345 1 · 212	2.825 3.732 5.364 2.449 3.650
Scotland, Total	1,895	11.794	13,234	6.059	17.853
Conservancy: North East South West*	676 633 350 236	1 · 713 2 · 033 0 · 795 7 · 253	2,705 5,063 5,097 369	1 · 623 2 · 091 2 · 170 0 · 175	3·336 4·124 2·965 7·428
Wales, Total	1,450	2 · 829	9,277	3 · 727	6.556
Conservancy: North South	862 588	1 · 738 1 · 091	4,789 4,488	1 · 800 1 · 927	3 · 538 3 · 018

* The volume felled includes windblown timber, the area of which was included in the 49th Annual Report.

SALES OF TIMBER IN THE YEAR ENDED 31ST MARCH 1970

Table 12

Million hoppus feet

Description	Great Britain	England	Scotland	Wales
Trees sold standing	18 880	6.035	9.295	3 · 550
Converted*	19.860	9.917	7.448	2.495
Round timber and saw logs Telegraph and other selected poles Mining timber Posts and stakes Pulpwood and boardmill material Sawn timber (roundwood equivalent) Firewood Miscellaneous	6 · 425 0 · 057 1 · 830 0 · 621 9 · 742 0 · 005 0 · 291 0 · 889	2 · 879 0 · 037 1 · 061 0 · 430 4 · 587 0 · 001 0 · 225 0 · 697	$\begin{array}{c} 2 \cdot 715 \\ 0 \cdot 012 \\ 0 \cdot 149 \\ 0 \cdot 076 \\ 4 \cdot 300 \\ 0 \cdot 004 \\ 0 \cdot 034 \\ 0 \cdot 158 \end{array}$	$\begin{array}{c} 0.831 \\ 0.008 \\ 0.620 \\ 0.115 \\ 0.855 \\ \hline 0.032 \\ 0.034 \end{array}$
Poles sold in length (other than selected)	0 · 593	0 · 192	0.143	0.258

* In addition 0.190 million hoppus feet were converted and used internally for forest and estate purposes. (England 0.058, Scotland 0.093, Wales 0.039).

CONSTRUCTION OF FOREST ROADS IN THE YEAR ENDED 31ST MARCH 1970 AND TOTAL MILEAGE

Table 13

Miles

	Great Britain	England	Scotland	Wales
Completed to final standard Completed to initial standard	248 11	68 12	121 4*	59 3
Total mileage in use	9,510	3,781	3,557	2,172

* Adjustment on re-survey.

PROPERTIES MANAGED BY THE COMMISSION

Table 14

At 31st March 1970

Number

	Great Britain	England	Scotland	Wales
Forest Properties	5,895	2,004	2,483	1,408
Foresters HousesForest Workers HousesForest Workers HoldingsMiscellaneous	1,038	439	408	191
	2,459	923	1,298	238
	580	199	253	128
	1,818	443	524	851
Other properties	7,206	2,467	3,311	1,428
Farms and other agricultural subjects	2,180	717	815	648
Residential and miscellaneous	2,687	940	1,281	466
Sporting lettings	2,339	810	1,215	314

PROGRESS OF THE DEDICATION SCHEME FOR PRIVATE ESTATES IN THE YEAR ENDED 31ST MARCH 1970

Table 15

	Great Britain		Eng	land	Scotland		Wales	
	Number	Area (acres)	Number	Area (acres)	Number	Area (acres)	Number	Area (acres)
Schemes completed: Total	3,375	985,807	2,179	493,145	799	430,417	397	62,245
At end of pre- vious year	3,266	952,119	2,123	485,553	760	407,188	383	59,378
During year	109	33,688	56	7,592	39	23,229	14	2,867
Approved or in pre- paration at end of year	279	100,301	95	13,688	133	78,333	51	8,280

PROGRESS OF THE APPROVED WOODLANDS SCHEME FOR PRIVATE ESTATES IN THE YEAR ENDED 31ST MARCH 1970

Table 16

	Great Britain		Engl	England		Scotland		S
	Number	Area (acres)	Number	Area (acres)	Number	Area (acres)	Number	Area (acres)
Schemes completed: Total	748	171,912	609	127,441	112	39,025	27	5,446
At end of pre- vious year	746	168,831	615	1 2 6,342	105	37,171	26	5,318
During year	2	3,081	-6	1,099	7	1,854	1	128
Approved or in pre- paration at end of year	21	5,044	15	3,239	6	1,805	_	

AREA PLANTED BY PRIVATE OWNERS FOR WHICH GRANTS WERE PAID IN THE YEAR ENDED 31ST MARCH 1970

Table 17

Acres

	Great Britain	England	Scotland	Wales
Total	47,700	15,188	28,820	3,692
In Dedicated Woodlands In Approved Woodlands With Small Woods Planting Grants Without Grants (estimated)	39,331 3,926 3,410 1,033	10,645 1,874 1,989 680	25,326 2,007 1,202 285	3,360 45 219 68

VOLUME OF TIMBER LICENSED FOR FELLING AND THINNING ON PRIVATE ESTATES IN THE YEAR ENDED 31ST MARCH 1970

Table 18

				Great Britain	England	Scotland	Wales
Total volume (million hoppus feet)				 11.770	8.416	2.645	0.709
Conifer Broadleaved		•••• •••	 	 4·897 6·873	2·401 6·015	2·236 0·409	0·260 0·449
Number of licences issued				 2,141	1,798	205	138

Excludes felling and thinning on Dedicated estates for which no licence is required.

AREA LICENSED FOR CLEAR FELLING ON PRIVATE ESTATES IN THE YEAR ENDED 31ST MARCH 1970

Table 19

Acres

				Great Britain	England	Scotland	Wales
Total		 	 	8,469	6,616	1,525	328
Conditional licences [*] Unconditional licences		 	3,891 4,578	2,982 3,634	737 788	172 156	

* Conditional licences require the restocking of the land concerned.

LAND USE, PLANTING AND TIMBER PRODUCTION BY FORESTS-ENGLAND Note:

In Tables 20-22 former Crown Woods are indicated by asterisks*.

Table 20

	Land us	e at 31st]	March 197	0 (acres)	Durin	g Year 19	69¦70
	Total	Under planta-	To be	Agri- cultural and		nting res)	Pro- duction (000
	10141	tions	planted	other land	New planting	Re- stocking	hòppus feet)
North-West England Conservancy: Total	136,679	100,230	13,820	22,629	1,528	395	2,825
Arden, Warwicks and Worcs Bagot, Staffs ⁽¹⁾ Blengdale, Cumberland ⁽²⁾ Bowland, Lancs and Yorks Cannock, Staffs Dalton, Westmorland and	1,981 2,627 3,109 4,545 6,671	1,398 2,358 2,544 4,285 6,492	583 269 138 70 42	 427 190 137	1 21 24 2 15	2 49	7 1 66 3 322
Lancs Delamere, Cheshire*	1,857 2,387	1,407 2,323	209 4	241 60	76		1 194
Dunnerdale, Cumberland and Lancashire Ennerdale, Cumberland	2,356 9,515	1,981 3,620	203	375 5,692	 72		17 54
Foremark Woods, Derby, Notts and Leics(³) Govt. Derbyshire and	1,100	988	54	58	17	3	1
Cheshire Greystoke, Cumberland Grizedale, Lancs Haughmond, Salop Hope, Derby Inglewood, Cumberland Kershope, Cumberland Kinver, Staffs Launde, Leicester and	2,321 3,049 7,590 1,516 2,988 1,778 13,779 740	762 2,680 6,738 999 746 1,651 11,201 713	809 102 70 487 60 62 922 	750 267 782 30 2,182 65 1,656 27	77 32 26 46 24 327 	8 5 80 	$ \begin{array}{c}\\ -62\\ -98\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\$
Rutland ⁽⁴⁾ Lindale, Lancs and West-	1,135	760	375	—	—	2	
morland Long, Salop Longtown, Cumberland Matlock, Derby	3,285 1,620 2,232 2,452	2,062 1,458 579 1,828	1,003 99 1,595 585	220 63 58 39	108 3 52 74	 	
Mortimer: Bucknell, Salop	2,713	2,542	11	160		51	94

Notes: (1) Bagot includes Oakamoor. (2) Blengdale includes Miterdale. (3) Foremark includes Cotgrave. (4) Launde includes Charnwood.

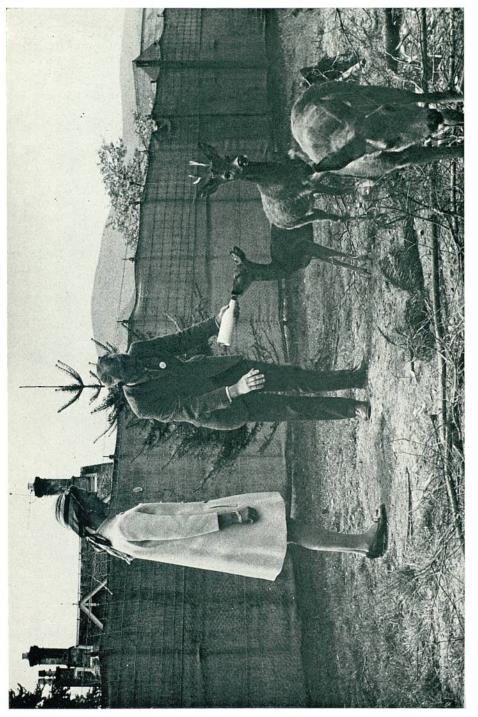


PLATE 1. Her Royal Highness Princess Alexandra visits the roe deer enclosure in the wild life section of the Commission's Jubilee Exhibition on the Bush Estate, Edinburgh, June 1969.

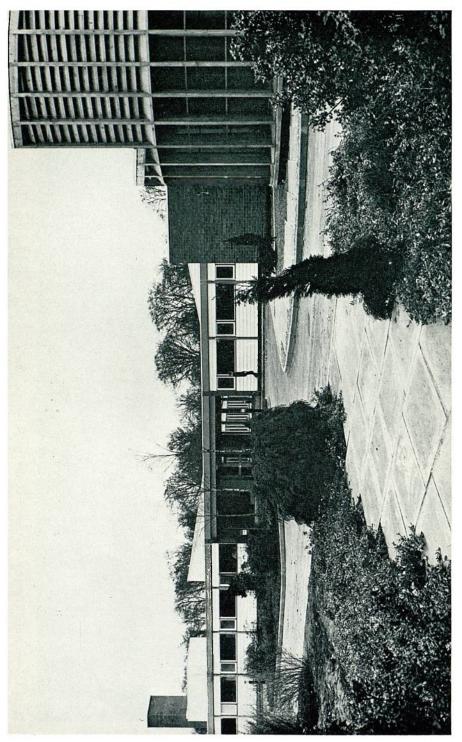
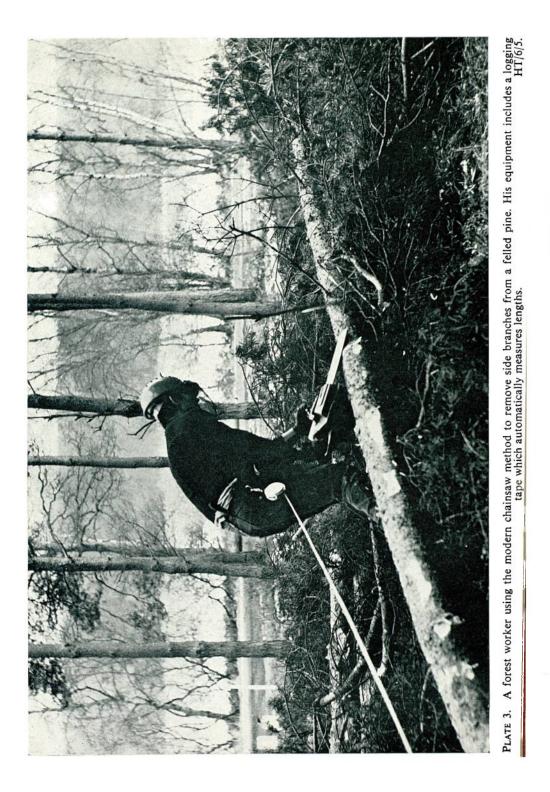


PLATE 2. The Forestry Commission's new Northern Research Station at the Edinburgh Centre of Rural Economy on the Bush Estate, opened in May 1970 by the Rt. Hon. William Ross, M.P., the then Secretary of State for Scotland.



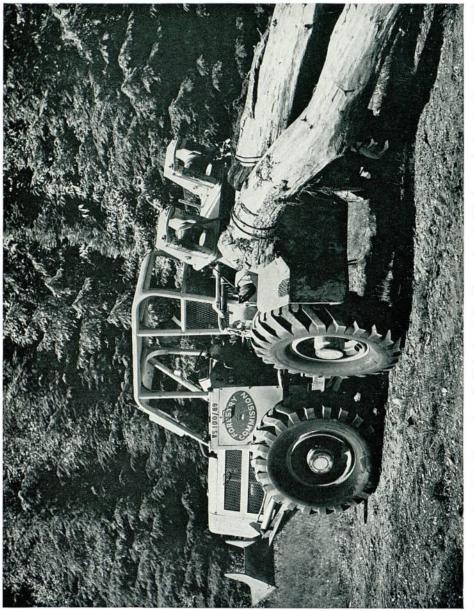
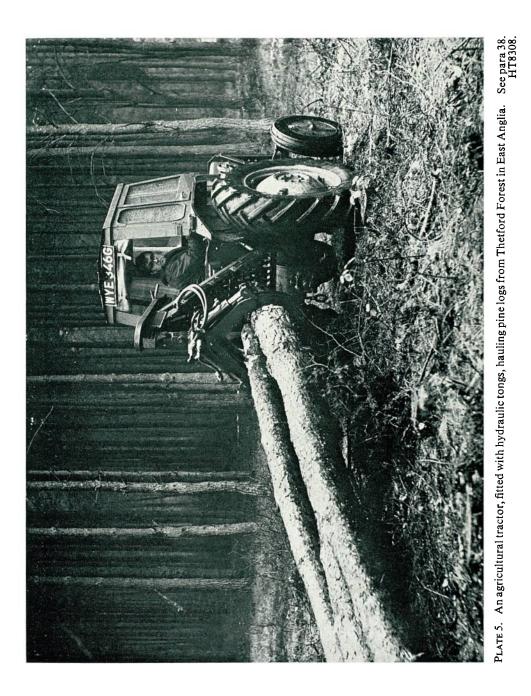
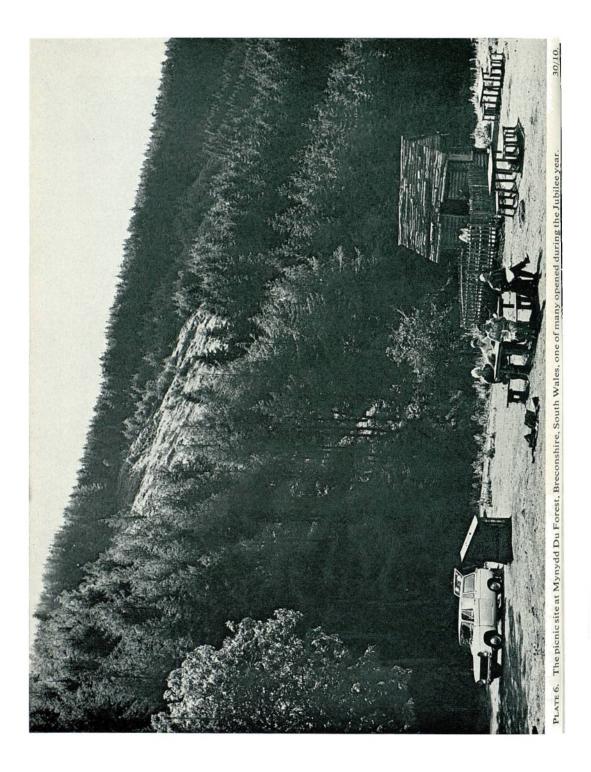
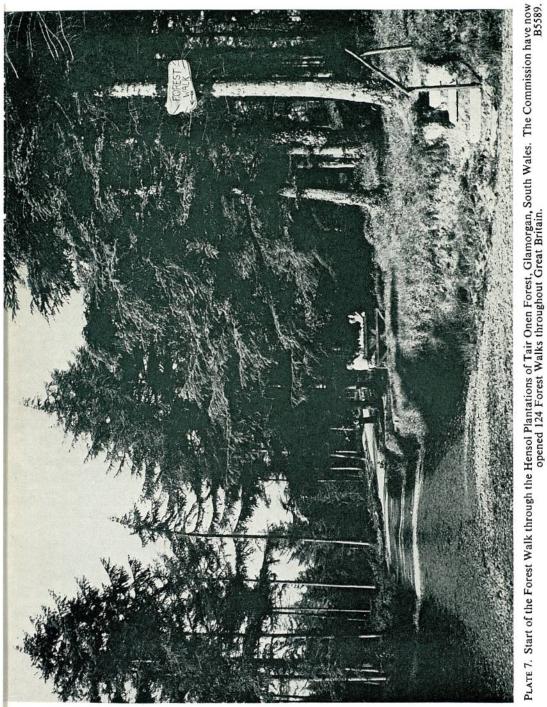


PLATE 4. A frame-steered tractor, equipped with hydrostatic drive and a double-drum winch, extracting oak logs. This machine, developed by the Commission's Work Study section, was one of many displayed at the Jubilee Exhibition. See para 38. C4733.







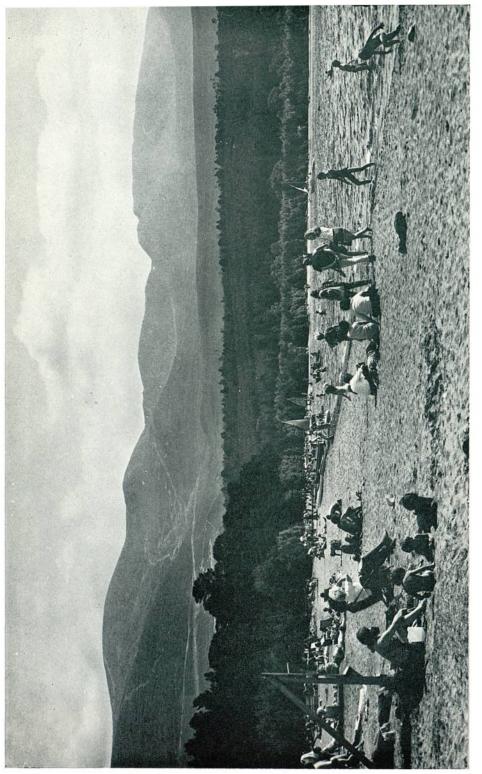


PLATE 8. Holidaymakers on the beach at Loch Morlich in the Glen More Forest Park near Aviemore, Inverness-shire.

Table 20-continued

	Land use	e at 31st N	 March 197	0 (acres)	Durin	g Year 19	 69/70
	 Total	Under planta-	To be	Agri- cultural and	Plan (aci	ting	Pro- duction (000
	10121	tions	planted	other land	New planting	Re- stocking	hoppus feet)
Mortimer:		ļ					
Ludlow, Hereford and Salop Shobden, Hereford	3,060 2,870	3,029 2,775	24 8	7 87	- 8	44 34	180 272
Packington, Warwick and Leicester Sherwood:	687	606	81	_	12	_	1
Dukeries, Derby, Notts and Yorks Clipstone, Notts Mansfield, Notts	5,483 6,258 4,212	4,929 5,344 4,042	439 600 47	115 314 123	67 68 13	9 	134 151 243
Spadeadam, Cumberland and Northumberland Stiperstones, Salop Swynnerton, Staffs Thornthwaite, Cumberland Walcot, Salop	18,402 1,715 2,518 6,544 1,584	7,028 1,104 2,400 5,297 1,561	4,132 523 83 116 15	7,242 88 35 1,131 8	308 34 	 	 20 260 132
North-East England Conservancy: Total	249,152	180,450	23,387	45,315	2,570	921	3,732
Ampleforth, Yorks ⁽¹⁾ Cawthorne, Yorks ⁽²⁾	5,731 4,774	4,844 1,743	434 118	453 2,913	100 4	51	69 5
Chillingham, Northumber- land	4,004	1,938	1,762	304	104		10
Chirdon, Northumber- land ⁽³⁾	16,205	12,189	2,190	1,826	210	39	196
Chopwell, Durham and Northumberland* Cleveland, Yorks(⁴) Cropton, Yorks(⁵) Dalby, Yorks(⁶) Doncaster, Yorks(⁷)	2,233 4,261 6,274 11,274 1,964	1,923 3,485 4,993 7,718 1,590	189 638 143 423 150	121 138 1,138 3,133 224	28 98 168 51	17 — 35 18	72 90 297 33
Falstone, Northumber- land(^e) Hamsterley, Durham Harwood, Northumberland Jervaulx, Yorks Kidland, Northumberland	17,179 9,326 9,843 3,594 6,405	12,610 7,087 8,209 3,197 4,562	1,387 40 1,107 385 462	3,182 2,199 527 12 1,381	 46 47 185	12 135 95 20	570 233 199 41
North Kielder, Northum- berland(⁹) Knaresborough, Yorks	22,941 1,872	9,007 1,674	3,733 119	10,201 79	387 47	185	547 2

Notes: (1) Ampleforth formerly part of Hambleton.
(2) Cawthorne formerly part of South Yorkshire.
(3) Chirdon formerly part of Wark.
(4) Cleveland formerly part of Hambleton.
(5) Cropton formerly part of Allerston.
(6) Dalby formerly part of Allerston.
(7) Doncaster formerly part of South Yorkshire.
(8) Falstone formerly part of Kielder.
(9) North Kielder formerly part of Kielder.

	Table	20-	-continued
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	Land us	e at 31st	March 197	70 (acres)	Durin	g Year 19	69/70
	Total	Under planta-	To be	Agri- cultural and	(acı	ting res)	Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
Langdale, Yorks(¹) Mounces, Northumber-	12,174	8,435	1,733	2,006	346		49
land ⁽²⁾ Osmotherley, Yorks ⁽³⁾ Pickering, Yorks ⁽⁴⁾ Redesdale, Northumberland Rievaulx, Yorks ⁽⁵⁾ Rothbury, Northumberland Scawton, Yorks ⁽⁶⁾ Selby, Yorks Slaley, Northumberland	24,566 3,910 5,081 14,083 3,319 4,610 2,299 1,685	18,307 3,391 4,004 12,112 2,144 4,206 1,722 1,476	294 263 259 117 593 58 507 201	5,965 256 818 1,854 582 346 70 8	81 21 73 6 92 4		99 29 43 670 22 16 17
and Durham Tarset, Northumberland(⁷) The Stang, Yorks Wark, Northumberland Wykeham, Yorks(⁸) Wynyard, Durham York, Yorks	3,067 9,401 1,598 24,199 5,895 1,671 3,714	2,679 8,569 1,126 16,178 4,761 1,256 3,315	242 56 332 4,854 95 244 259	146 776 140 3,167 1,039 171 140	5 308 23 48 85		
East England Con- servancy: Total	116,344	103,517	6,866	5,961	507	1,270	5,364
Aldewood, Suffolk Ampthill, Beds and Herts ⁽⁹⁾ Bardney, Lincs Branfield, Herts Bernwood, Oxon and Bucks	8,967 2,054 5,766 1,586 2,201	8,424 1,434 5,077 1,071 1,619	168 539 559 493 574	375 81 130 22 8	3 35 25 37 —	125 	702 16 5
Chilterns, Bucks, Oxon, Beds and Herts(¹⁰) Hazelborough, Bucks and	6,256	5,408	794	54	84	18	10
Northants* Huntingdon, Hunts Kesteven, Lincs and Rut-	2,966 906	2,668 377	258 528	40 1		49 15	_26
land Laughton, Lincs Lavenham, Suffolk Lynn, Norfolk Rockingham, Northants	5,242 2,472 2,016 2,473	4,614 2,407 1,643 2,287	396 16 357 60	232 49 16 126	102 5 13 1	61 18 _16	
and Hunts Salcey, Bucks and	6,394	5,593	594	207		131	47
Northants*	1,467	1,376	82	9		15	20

- Notes: (1) Langdale formerly part of Allerston.
 (2) Mounces formerly part of Kielder.
 (3) Osmotherley formerly part of Hambleton.
 (4) Pickering formerly part of Allerston.
 (5) Rievaulx formerly part of Hambleton.
 (6) Scawton formerly part of Hambleton.
 (7) Tarset formerly part of Kielder.
 (6) Wykeham formerly part of Allerston.
 (9) Ampthill includes part of Beechwood.
 (10) Chilterns includes part of Beechwood.

Table 20—continu

	Land us	e at 31st 1	March 197	0 (acres)	Durin	During Year 1969/70		
	Total	Under planta-	To be	Agri- cultural and	Plan (acr		Pro- duction (000	
		tions	planted	other land	New planting	Re- stocking	hoppus feet)	
Thetford Chase, Norfolk and Suffolk Walden, Essex, Cambs. and	51,561	46,981	444	4,136	51	547	4,083	
Herts Wensum, Norfolk Wigsley, Lincs and Notts Willingham, Lincs	1,762 5,440 1,798 2,696	1,450 4,986 1,511 2,554	288 297 219 19	24 157 68 123	57 82 -	11 85 21 10	 165 39 58	
Yardley Chase, Beds, Northants and Bucks	2,321	2,037	181	103	6	54	33	
New Forest and South- East England Con- servancy:				_				
TOTAL	142,505	94,683	6,618	41,204	550	1,012	2,449	
Abinger, Surrey Alice Holt, Hants and	2,568	2,009	348	211	44		1	
Surrey* Andover, Hants Arundel, Sussex	2,544 1,776 2,614	2,206 1,598 2,516	23 22 2	315 156 96	⁴		218 11 38	
Bedgebury, Kent and Sussex* Bere, Hants* Bramshill, Berks and Hants Brightling, Sussex	3,411 2,233 4,241 2,114	3,085 1,884 3,459 1,781	2 283 359 305	324 66 423 28		45 60 —	119 71 218 7	
Bucklebury, Berks and Hants Challock, Kent Chiddingfold, Surrey and	1,732 4,981	1,518 4,916	207 20	7 45	27 9	8 40	 81	
Sussex Friston, Sussex Hursley, Hants Maresfield, Kent and Sussex Micheldever, Hants ⁽¹⁾ New Forest, Hants [*]	2,867 2,867 4,365 2,801 4,723 66,844	2,676 2,447 3,648 1,672 4,526 28,792	165 24 672 741 77 1,418	26 396 45 388 120 36,634		51 35 16 377	39 5 37 7 90 1,045	
Dorset Orlestone, Kent	7,467 1,403	6,480 1,362	181 26	806 15	30	118 33	167 34	
Hants and Sussex ⁽²⁾ Rogate, Sussex St Leonards, Sussex	4,002 891 1,995	3,545 797 1,538	290 4 391	167 90 66	112 10 56	127 10 2	90 7 —	
Shipbourne, Kent and Surrey(³) Slindon, Sussex Vinehall, Sussex Wight, Isle of Wight(⁴) Woking Office Grounds	2,794 4,991 1,409 4,870 2	2,058 4,660 1,369 4,141	681 52 18 307	55 279 22 422 2	56 8 		2 54 18 90	

Notes: (1) Micheldever includes Alton. (2) Queen Elizabeth includes Havant. (3) Shipbourne includes Mildmay. (4) Wight includes Brighstone, Combley and Parkhurst.

Table 20-continued

	Land us	e at 31st]	March 197	70 (acres)	Durin	During Year 1969/70		
	Total	Under planta-	To be	Agri- cultural and	Plan (aci		Pro- duction (000	
		tions	planted	other land	New planting	Re- stocking	hoppus feet)	
South-West England and Dean Conservancy:								
Total	114,838	98,868	8,483	7,487	669	1,276	3,650	
Blandford, Dorset Bodmin, Cornwall Bradon, Wilts Brendon, Somerset Bristol, Somerset	2,610 6,228 2,281 3,033 708	2,443 5,425 1,890 2,785 652	156 481 298 158 34	11 322 93 90 22	$\overset{7}{\overset{23}{-}}_{1}$	— — 95 13	1 119 6 176 36	
Charmouth, Dorset and Devon	1,207	1,089	75	43		11	17	
Cotswold, Gloucester and Worcester	1,567	1,371	171	25	-	2	2	
Cranborne Chase, Dorset and Wilts Dartmoor, Devon Dymock, Gloucester and	1,744 3,796	1,664 3,184	48	32 612		 18	7 204	
Hereford Eggesford, Devon Exeter, Devon ⁽¹⁾	1,281 1,207 5,985	1,269 1,152 5,350	8 37 556	4 18 79	— — 34	10 9 80	41 126 174	
Halwill, Devon and Corn- wall	6,588	· 5,643	444	501	35	73	334	
Hartland, Devon and Corn- wall	2,699	2,424	214	61	41	3	72	
Hereford, Hereford and Gloucester	3,312	2,418	889	5	22	12	39	
Honiton, Devon and Somerset Lands End, Cornwall Mendip, Somerset and	2,528 995	2,089 764	410 223	29 8	83 16	21	55	
Wilts	2,807	2,671	50	8 6	10	23	80	
Molton Woods, Devon and Somerset Neroche, Somerset Plym, Devon	2,258 3,051 2,153	1,792 1,999 2,035	450 413 115	16 639 3	50 47 7	5 — 5 —	33 1 20	
Poorstock, Dorset and Somerset Salisbury, Hants and Wilts Savernake, Wilts and Berks Wareham, Dorset Westonbirt, Gloucester Wilsey Down, Cornwall	2,513 2,773 2,947 6,794 8,715 433 1,559	1,936 2,304 2,533 6,333 7,837 328 1,419	576 115 413 42 622 	1 354 1 419 256 105 87	-42 -111 13	59 30 	4 139 93 64 6 36	
Wyre, Worcs and Salop Dean Forest, Gloucester, Hereford and Monmouth*	3,831 27,235	3,459 22,610	264 1,168	108 3,457	37 77	37 743	82 1,683	

Note: (1) Exeter includes Bovey.

LAND USE, PLANTING AND TIMBER PRODUCTION BY FORESTS-SCOTLAND

Table 21

	Land us	e at 31st 1	March 197	0 (acres)	Durin	g Year 19	69/70
	Total	Under planta-	To be	Agri- cultural and	Plan (act		Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
NORTH SCOTLAND CON- SERVANCY:							
TOTAL	643,423	236,643	69,687	337,093	11,327	334	3,336
Achnashellach, Ross Affric, Inverness and	7,368	4,294	53	3,021	244	18	148
Ross ⁽¹⁾ Ardross, Ross Balblair, Sutherland and	67,602 9,270	12,986 8,062	6,394 157	48,222 1,051	787 153		28 114
Ross Black Isle, Ross	15,766 14,766	7,238 13,735	1,178	7,350 995	330 5	22 79	46 342
Boblainy, Inverness ⁽²⁾ Borgie, Sutherland and Caithness	7,295	5,927 3,827	372 2,622	996 6,724	125 472		
Ceannacroc, Inverness Clunes, Inverness(³) Corrour, Inverness	11,355 12,585 41,774	4,102 5,140 2,387	184 2,583 7,499	7,069 4,862 31,888	175 200 618		 129 11
Culloden, Inverness and Nairn	5,906	5,651	11	244	68	3	117
Dornoch, Sutherland Farigaig, Inverness Fiunary, Argyll	3,019 11,214 17,501	2,708 6,345 8,104	22 1,888 2,590	289 2,981 6,807	385 598		33 85 67
Glengarry, Inverness Glenhurich, Argyll Glenrigh, Inverness	42,005 15,416 5,834	10,610 4,349 2,954	4,354 896 38	27,041 10,171 2,842	790 138 56	80 	134 102 36
Glenurquhart, Inverness Helmsdale, Sutherland	19,453 2,312	6,787 1,037	781	12,666 494	 		182
Hoy Experiments, Orkney Inchnacardoch, Inverness Inshriach, Inverness Lael, Ross	32 9,545 11,450 3,575	32 4,864 7,371 2,594	940 448	3,741 3,631 981	235 83 —		102 217 80
Leanachan, Inverness and Argyll Lewis, Isle of Lewis, Ross Morangie, Ross and	29,981 2,112	10,336 97	1,632 1,685	18,013 330	311 51		120
Cromarty Mull, Argyll Naver, Sutherland	8,688 37,997 13,053	7,159 11,273 4,392	452 10,141 3,284	1,077 16,583 5,377	125 625 475		
Port Clair, Inverness The Queen's Forest, Invernes Ratagan, Inverness and	7,681 12,473	4,038 3,616	244 327	3,399 8,530	56		197 9
Ross(⁴) Rumster, Caithness	11,333 6,205	5,333 3,254	247 1,720	5,753 1,231	70 407		
Shin, Sutherland and Ross(⁵) Skye, Inverness	45,947 45,524	14,413 8,937	3,641 3,889	27,893 32,698	939 1,030	37	85 44

Notes: (1) Affric includes Guisachan. (2) Boblainy includes Aigas. (3) Clunes includes Glen Loy. (4) Ratagan includes Eileanreach, Glenshiel and Inverinate. (5) Shin includes Oykell.

	Land us	e at 31st	March 197	70 (acres)	Durin	g Year 19	69/70
	Total	Under planta-	To be	Agri- cultural and	(ac	nting res)	Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
Slattadale, Ross South Strome, Ross Strathdearn, Inverness Strathmashie, Inverness Sunart, Argyll and Inver-	2,288 5,918 12,491 4,814	1,740 3,084 7,198 3,878	148 789 1,398 139	400 2,045 3,895 797	5 76 262 —	12 3 23	25 119 110 67
ness Torrachilty, Ross(¹)	10,834 37,868	3,923 12,868	1,415 5,490	5,496 19,510	168 1,066		
East Scotland Con-							
servancy: Total	294,377	206,208	16,436	71,733	3,713	653	4,124
Alltcailleach, Aberdeen Aultmore, Banff Bennachie, Aberdeen Bin, Aberdeen and Banff Blairadam, Fife and Kin-	4,460 7,418 7,613 8,731	3,682 5,805 5,356 7,956	538 1,502 4 80	240 111 2,253 695	9 248 64 69	$\frac{3}{29}$	59 1 282
ross Clashindarroch, Aberdeen Craigvinean, Perth Culbin, Moray and Nairn Drummond Hill, Perth Drumtochty, Kincardine	3,680 16,338 4,087 7,738 6,821 9,189	3,265 13,278 3,847 7,257 5,501 6,811	252 19 5 146 92	163 3,041 235 335 1,228 2,378	55 89 81 108 		334 183 134 184 366 63
Durris, Aberdeern and Kincardine Edensmuir, Fife Elchies, Moray Fetteresso, Kincadine Forest of Deer, Aberdeen	6,655 2,076 4,982 8,116	6,200 1,858 4,634 6,691	22 63 22 2	433 155 326 1,423	67 31 2 28	2 58 10 7	52 343 99 1
and Banff Glenalmond, Perth Glenclova, Angus	6,733 3,746 12,039	6,346 3,538 3,338	 36 258	387 172 8,443	50 	12 17 —	289 12 —
Glendevon, Perth and Kinross Glenisla, Angus and Perth Glenlivet, Banfi Kirkhill, Aberdeen Midmar. Aberdeen and	3,165 11,296 11,203 2,966	1,633 5,505 10,019 2,884	1,094 755 201 2	438 5,036 983 80	153 110 234	 	114
Kincardine Monaughty, Moray	7,111 8,033	6,751 6,905	42 60	318 1,068	8 34	26 16	31 248
Montreathmont, Angus and Kincardine	4,587	4,475	33	79	45	43	192
Newton and Roseisle, Moray Pitfichie, Aberdeen	2,247 7,565	2,014 6,691	17 6	216 868	11	- ₁	71
Pitmedden, Fife, Perth and Kinross	2,006	1,948		58		27	45

Table 21-continued

Note: (1) Torrachilty includes Strath Conon.

Table	21 —con	tinued
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	Land use at 31st March 1970 (acres)				Durin	g Year 19	69/70
			Pla	nting pres)	Pro- duction (000		
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
Rannoch, Perth and Argyll Rosarie, Banff and Moray Speymouth, Moray and	46,669 6,533	10,275 5,448	7,504 752	28,890 333	587	— 68	35
Banff	13,364 6,458	12,432 5,864	312 267	620 327	3 327	3 8	259 130
Perth(¹) Teindland, Moray Tentsmuir, Fife Tornashean, Aberdeen Tummel, Perth(²)	3,241 3,185 3,941 10,030 20,355	3,181 3,010 3,664 6,255 11,891		60 121 274 3,467 6,479	 30 340 740	$\begin{array}{c} 1\\ -22\\ -2\\ 2\end{array}$	49 85 252 9
South Scotland Con- servancy: Total	371,664	217,100	61,466	93,098	10,071	660	2,965
Ae, Dumfries Arecleoch, Ayr Bareagle, Wigtown Bennan, Kirkcudbright Cardrona, Peebles Castle O'er, Dumfries and	14,514 6,977 5,359 13,570 1,771	13,296 3,658 4,502 10,940 1,737	690 2,687 513 1,486	528 632 344 1,144 34	223 301 470 424	159 	687 200 80
Castle O'er, Dummes and Selkirk Changue, Ayr Clatteringshaws, Kirkcud-	13,568 11,479	9,925 6,997	2,688	955 4,482	409 67	20	237 56
bright Clydesdale, Lanark Craik, Roxburgh, Selkirk	15,832 3,470	7,217 1,735	1,519 1,489	7,096 246	243 165	4 3	66 3
and Dumfries Dalbeattie, Kirkcudbright Dalmacallan, Dumfries Dundeugh, Kirkcudbright Duns, Berwick	10,922 6,360 4,985 7,456 1,797	6,416 5,970 3,329 6,044 1,530	3,903 25 1,280 349 251	603 365 376 1,063 16	632 36 8 	— 4 — 4 	13 215 10 88 3
Eddleston Water, Peebles Midlothian Edgarhope, Berwick and Midlothian	3,292 2,248	1,474 1,736	1,493	325 511	185 67	2	
Elibank and Traquair, Sel- kirk, Peebles and Rox- burgh(³)	10,395	7,635	1,583	1,177	233	_	21

Notes: (1) Strathmore includes Hallyburton and Kinfauns. (2) Tummel includes Allean, Faskally and Glenerrochty. (3) Elibank and Traquair includes Yair Hill.

Table	21—continued	
-------	--------------	--

	Land use at 31st March 1970 (acres)				Durin	g Year 19	69/70
	Total	Under planta-	To be	Agri- cultural and	(ac	nting pres)	Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
Fleet, Kirkcudbright Garcrogo, Kirkcudbright Garraries, Kirkcudbright Glenbreck, Peebles Glentress, Peebles Glen Trool, Kirkcudbright	10,883 3,155 13,684 12,147 4,380	5,774 1,757 5,564 1,854 3,384	1,662 1,293 2,051 4,212 491	3,447 105 6,069 6,081 505	351 118 566 328 8	 	26 51 126
and Ayr	51,364	25,471	1,238	24,655	903	—	13
Lanark Kilsture, Wigtown Kirroughtree, Kirkcudbright Kyle, Ayr Laurieston, Kirkudbright	18,886 4,038 15,702 4,828 7,756	6,961 2,956 9,477 1,929 7,571	7,382 911 2,630 2,578 23	4,543 171 3,595 321 162	176 291 195 237 174	7 7 	213
Mabie, Kirkudbright and Dumfries ⁽¹⁾ Moffat Water, Dumfries	7,524	6,278	754	492	259	—	123
and Selkirk Newcastleton, Roxburgh	6,732	2,598	3,593	541	628		22
and Dumfries Penninghame, Wigtown Selm Muir, Midlothian and	8,682 11,144	8,358 6,033	87 3,534	237 1,577	280 452	11 223	345
West Lothian Starr, Ayr Starr, Myr Stenton, East Lothian, Mid-	3,364 13,693	1,810 3,652	1,406 492	148 9,549	200 331		_ 6
lothian and Berwick Tairlaw, Ayr Upper Nithsdale, Ayr and	2,284 11,606	1,884 5,299	306 424	94 5,883	42 320	Ξ	13
Dumfries Wauchope, Roxburgh Bush Nursery, Midlothian Whittingehame Seed Or-	4,767 21,005 15	2,696 11,653 —	1,577 4,865 	494 4,487 15	297 437 	4	
chard, East Lothian	30			30			
West Scotland Con- servancy: Total	474,401	201,071	76,208	197,122	9,781	1,972	7,442
IOTAL Achaglachgach, Argyll Achray, Perth Ardfin, Jura and Islay,	5,969 12,846	4,830	448 1,492	691 3,393	302 293		17 235
Argyll ⁽²⁾	3,467	2,204	722	541	103	-	—

Notes: (1) Mabie includes Brownmoor. (2) Ardfin includes Kilennan.

Table 21—continued

	Land us	e at 31st l	March 197	0 (acres)	Durin	g Year 19	69/70
	Under Total planta- To be			Agri- cultural and	Planting (acres)		Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
Ardgartan, Argyll and Dun-							
barton	17,854	6,200	1,240	10,414	256	100	427
Barcaldine, Argyll	7,487	5,244	615	1,628	130	136	401
Benmore, Argyll	9,303	3,205	69	6,029		33	239
Carradale, Argyll	12,421	5,239	18	7,164	54	41	25
Carron Valley, Stirling	8,197	6,744	593	860	263	29	172
Corlarach, Argyll	4,667	3,144	746	777	131	—	_
Creran, Argyll	8,952	3,310	1,532	4,110	268	—	
Cumbernauld, Dunbarton,							
West Lothian, Stirling and Lanark	2,824	1,858	529	437	152		_
Devilla, Fife, Clackmannan	2,024	1,050	529	437	152	_	
and Stirling	3,959	3,548	46	365	22		187
Eredine, Argyll	12,750	4,391	5,485	2,874	475	72	93
Fearnoch, Argyll	3,494	2,408	955	131	95	80	139
Garadhban, Stirling and	5,777	2,400	,,,,	151	,,,	00	157
Dunbarton	9,801	3,544	1,427	4,830	205	138	429
Garelochhead, Dunbarton	3,935	2,651	496	788	213		
Glenbranter, Argyll	14,954	7,457	411	7,086		250	915
Glencoe, Argyll	8,759	2,938	2,789	3,032	_		45
Glendaruel, Argyll	8,920	4,097	822	4,001	258	—	
Glendochart, Perth	18,209	2,856	2,691	12,662	253		
Glenduror, Árgyll	9,625	2,636	2,440	4,549	417	—	216
Glenfinart, Argyll	8,710	3,246	15	5.449		57	189
Glenorchy, Argyll	36,000	4,819	14,793	16,388	590	—	· —
Glenrickard, Arran, Bute-	-						
shire	15,812	7,473	2,745	5,594	613	— I	29
Inverinan, Argyll	18,754	9,161	1,748	7,845	327	88	203
Inverliever, Argyll*	14,554	4,892	324	9,338	115	45	1,257
Kilmartin, Argyll	8,672	5,489	656	2,527	180	26	—
Kilmichael, Argyll	5,162	3,017	- I	2,145	12	—	
Kilmory, Argyll	9,899	8,297	—	1,602	64	52	90
Knapdale, Argyll	14,509	7,792		6,717	43	174	991
Leapmoor, Renfrew	1,465	1,117	285	63	101	3	
Loch Ard, Perth and Stirling	24,514	16,132	538	7,844	127	307	761
Loch Etive, Argyll Loch Goil, Argyll	7,193	2,953	1,061	3,179	330		186
N/	14,777	4,147	972	9,658	382	27 20	28
Deere Art II	20,777	4,391	9,627	6,759	527	20	20
Demonds Cull	6,985 9,590	825	4,995	1,165	291	_	
0-11-11 A 10 T	5,695	3,154 2,511	263	6,173 3,180	50 445		
St Ellana Death	4,166	2,311	185	1.134	51		13
South Kintyre, Argyll	18,094	5,493	5,197	7,404	624		
Strathlachlan, Argyll	7,598	2.741		4.857		50	
Strathyre, Perth	11,513	6,147	60	5,306	_	106	147
Tighnabruaich, Argyll	10,686	3,717	2,412	4,557	414		
Torrie, Perth and Stirling	3,139	2,475	224	440	115	3	—
Whitelee, Ayr and Lanark	7,744	1,770	4,538	1,436	490		
	.,	_,	.,	_,			

LAND USE, PLANTING AND TIMBER PRODUCTION BY FORESTS-WALES Table 22

	•						
	Land us	e at 31st N	March 197	0 (acres)	Durir	ng Year 19	69/70
	Total	Under planta-	To be	Agri- cultural and	Plan (act	ting res)	Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
North Wales							
CONSERVANCY							
Total	194,260	154,131	6,452	33,677	2,194	422	3,537
Aberhirnant, Merioneth	5,028	3,744	441	843	117		5
Aeron, Cardigan	5,915	5,513	189	213	7	16	43
Beddgelert Caerparyon and	5,715	5,515	107	215	,	10	-15
Beddgelert, Caernarvon and	7647	2650	222	656	50		47
Merioneth	3,647	2,658	333	656	50		47
Cedewain, Montgomery	1,855	1,800	—	55	—	21	—
Ceiriog, Denbigh and Salop	2,773	2,617	74	82	4	1	1
Clocaenog, Denbigh and							
Merioneth	17,804	15,128	9	2,667	11	106	629
Clwyd, Denbigh and Flint	2,421	2,128	69	224	3		13
Coed Sarnau, Radnor	7,675	7,040	31	604	43	23	71
Coed-y-Brenin, Merioneth	22,514	15,274	653	6,587	548	5	508
Cynwyd, Merioneth	1,941	1,729	39	173	540	50	103
	3,434	2,422	72	940			48
	5,454	2,422	12	940	_	11	40
Dovey:							
Bryncynfil,			_				
Montgomery ⁽¹⁾	2,202	1,826	3	373	—		62
Corris, Merioneth and							
Montgomery ⁽²⁾	10,388	8,167	336	1,885	89	13	234
Twymyn, Montgomery(3)	2,354	2,085	1	268	95		17
Valley, Merioneth and	i í	,					
Montgomery(⁴)	8,122	6,937	410	775	142	13	187
Dyfnant, Montgomery and	•,	0,201					
Denbigh	8,115	5,853	85	2,177			77
Elwy, Denbigh and Flint	2,710	2,561	37	112	18		13
Gwydyr, Caernarvon and	2,710	2,501	51	112	10		15
Denbigh	10,062	7,642	175	2,245	128	40	391
						40	85
Hafren, Montgomery	10,683	8,984	84	1,615	59	_	65
Kerry, Montgomery, Salop		0 770		20			200
and Radnor	2,811	2,773		38	_	23	289
Llangollen, Denbigh(5) and							
Flint	1,749	1,630	45	74	4	—	11
Lledr, Caernarvon	4,988	3,567	119	1,302	70	5	63
Lleyn, Caernarvon	3,056	2,454	291	311	180	—	
Machno, Caernarvon	4,959	3,108	82	1,769	45		125
Mathrafal, Montgomery				-			
and Salop	3,768	3,553	12	203	33	18	32
Menai, Caernarvon and							
Anglesey	1,866	1,494	119	253	6	·	
Myherin, Cardigan	6,150	3,937	84	2,129	192		31
Newborough, Anglesey	2,769	2,152		617		_	20
Penllyn, Merioneth	4,690	3,079	1,442	169	180	2	
Radnor, Radnor and Here-	4,090	5,015	1,442	109	100	2	
ford	5.975	5 6 5 0	56	261	19	20	219
		5,658				39	
Rheidol, Cardigan	4,962	3,463	973	526	125	5	28
Taliesin, Cardigan and						_	
Montgomery	6,695	4,331	77	2,287	13	3	2,3
Tarenig, Cardigan and							
Montgomery	5,212	4,279	40	893	13	8	40
Ystwyth, Cardigan	4,964	4,545	71	348	—	20	122
Chirk Depot, Denbigh	3		—	3	—	1 —	I —

Notes: (1) Dovey: Bryncynfil formerly part of Dovey. (2) Dovey: Corris formerly part of Dovey. (3) Dovey: Twymyn formerly part of Dovey. (4) Dovey: Valley formerly part of Dovey. (5) Llangollen includes Maelor.

	Land us	e at 31st 1	March 197	0 (acres)	Durin	ng Year 19	69/70
	Total	Under planta-	To be	Agri- cultural and		nting	Pro- duction (000
		tions	planted	other land	New planting	Re- stocking	hoppus feet)
South Wales							
Conservancy: Total	194,713	151,644	25,341	17,728	2,817	937	3,018
Brechfa, Carmarthen	12,968	11,328	182	1,458	116		351
Brecon, Brecon	2,114	1,961	44	109			152
Caeo, Carmarthen	5,861	4,498	914	449	35	26	110
Chepstow, Monmouth	2,628	2,089	438	101	6	53	163
Cilgwyn, Brecon and Car-	2 176	2 2 7 7	50	41		15	17
marthen Coed Abertawe, Glamor-	2,476	2,377	58	41	_	15	17
gan	1,830	1,497	259	74	37	_	10
Coed Gwili, Cardigan and	1,050	1,121			57	{	
Carmarthen	5,047	4,567	151	329	142	47	134
Coed Taf Fawr, Brecon	4,053	3,391	70	592		1	8
Coed-y-Rhaiadr, Brecon	7,635	3,841	2,073	1,721	69		-
Crychan, Brecon and			100	100			-
Carmarthen	9,427	8,757	180	490	31	3	286
Crynant, Glamorgan ⁽¹⁾	3,787	3,257		518	156	3	17
Cymmer, Glamorgan ⁽²⁾	13,379	10,636	1,186	1,557	2	38	22
Draethen, Glamorgan and	2,213	1.695	407	111	24	41	5
Monmouth Ebbw, Monmouth	10,258	8,415	960	883	188	130	95
Glasfynydd, Brecon and	10,238	0,415	900	005	100	150	,,,
Carmarthen	3,590	3,493	67	30	35	10	133
Hay, Brecon, Hereford and	5,570	5,175		50	55		
Radnor	1,925	1,729	34	162	18	8	61
Irfon, Brecon	6,462	5,041	872	549	167	1	<u> </u>
Llanddowror, Carmarthen		- ,	1				
and Pembroke	2,097	1,947	134	16	53	4	10
Margam, Glamorgan(³)	12,019	10,104	558	1,357	21	80	119
Monmouth, Monmouth	1,810	1,481	324	5	87		1
Mynydd Du, Brecon and					50		170
Monmouth	3,650	3,125	112	413	50	—	179 27
Pelena, Glamorgan ⁽⁴⁾	2,935	2,775	84	76			52
Pembrey, Carmarthen	4,655	2,875	93	1,687	31	1	52
Preseli, Pembroke and Carmarthen	3,302	2,490	566	246	74	30	2
Rheola, Glamorgan ⁽⁵⁾	10.502	8,289	1,756	457	79	22	318
Rhondda, Glamorgan	9,606	3,505	5,370	731	314	Ĩ	_
Slebech, Pembroke	2,081	1,863	94	124		l	4
St. Gwynno, Glamorgan	5,455	4,697	33	725	20	157	101
St. Tydfil, Glamorgan	3,342	1,974	902	466	16	121	—
Taf Fechan, Brecon	1,624	1,462	120	42	52	—	7
Tair Onen, Glamorgan	3,954	3,306	320	328	40	57	78
Talybont, Brecon	3,946	3,594	226	126	-	4	122
Teifi, Carmarthen, Cardi-			110				11
gan and Pembroke	1,272	1,145	110	17	56		11 351
Tintern, Monmouth	5,218	4,484	543	191	—	57	201
Towy, Cardigan, Brecon	10.034	11 (02	5 01 4	1 507	075		4
and Carmarthen	18,924	11,603	5,814 275	1,507 40	875 23	27	68
Wentwood, Monmouth	2,668	2,353	215	40	22		00
		1	I			L	

Table 22-continued

Notes: ⁽¹⁾ Crynant formerly under Coed Morgannwg. ⁽²⁾ Cymmer formerly under Coed Morgannwg. ⁽³⁾ Margam formerly under Coed Morgannwg. ⁽⁴⁾ Pelena formerly part of Coed Morgannwg. ⁽⁶⁾ Rheola formerly part of Coed Morgannwg.

Table 23

ENGLAND

Main statistics for the year ended 31st March 1970

FORESTRY COMMISSION

LAND USE AT THE END OF THE YEAR

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			Thousands
			of Acres
Total area			759.5
Forest land: Total		•••	636.9
Under plantations		•••	577-7
To be planted			59.2
Other land: Total		•••	122-6
Nurseries	•••		0.4
Agriculture and gra	azing	•••	49.3
Forest Workers and Holdings			3.0
Unplantable and miscellaneous			69.9

FOREST LAND ACQUIRED DURING THE YEAR

Total net area	Thousands of Acres 4·4
Standing woods	-0·2
Land for new planting	4·6

PLANTING IN THE YEAR

		Acres
Total area	•••	10,698
New Planting	•••	5,824
Restocking	•••	4,874

AREAS OF PLANTATIONS AND VOLUMES OF TIMBER THINNED AND FELLED IN THE YEAR

		Volume
		(million
	Area	hoppus
	(acres)	feet)
Total	24,344	18.020
Felled	4,852	9.612
Thinned	19,492	8.408

CONSTRUCTION AND MAINTENANCE OF ROADS

		Miles
Completed to final standard	•••	68
Completed to initial standard	•••	12
Total mileage in use	•••	3,781

EMPLOYMENT

Number of forest workers employed at 31st March 1970: 2,944 (including 102 part-time workers).

Table 23—continued

ENGLAND

Main statistics for the year ended 31st March 1970

PRIVATE FORESTRY

PROGRESS OF THE DEDICATION SCHEME

	Number	Area (acres)
Total schemes completed to date	2,179	493,145
Schemes completed during year (net)	56	7,592
Schemes approved or in preparation at end of the year	95	13,688

PROGRESS OF THE APPROVED WOODLANDS SCHEME

	Number	Area (acres)
Total schemes completed to date	609	127,441
Schemes completed during year (net)	-6	1,099
Schemes approved or in preparation at end of the year	15	3,239

ESTIMATED AREA PLANTED BY PRIVATE OWNERS IN THE YEAR

Total area	••••		Acres 15,188
In Dedicated Woodlands	•••		10,645
In Approved Woodlands			1,874
With Small Woods Planti	ing G	rants	1,989
Without Grants (estimate	:d)		680

Table 24

SCOTLAND

Main statistics for the year ended 31st March 1970

FORESTRY COMMISSION

LAND USE AT THE END OF THE YEAR

			Thousands of Acres
Total area	•••		1,783.8
Forest land: Total			1,084.8
Under Plantations	•••		861.0
To be planted	•••		223.8
Other land: Total	•••	•••	699·0
Nurseries	•••		0.6
Agricultural and gra	azing	•••	390.0
Forest Workers Ho	ldings		8.0
Unplantable and m	iscella	neous	300.4

FOREST LAND ACQUIRED DURING THE YEAR

	Thousands
	of Acres
Total net area	23.8
Standing woods	
Land for new planting	23.8

PLANTING IN THE YEAR

Total area	Acres 38,511
New Planting	34,892
Restocking	3,619

AREAS OF PLANTATIONS AND VOLUMES OF TIMBER THINNED AND FELLED IN THE YEAR

Total	Area (acres)	Volume (million hoppus feet)
10tal	15,129	17.853
Felled	1,895	1 1·794
Thinned	13,234	6· 0 59

CONSTRUCTION AND MAINTENANCE OF ROADS

Completed to final standard	•••	Miles 121
Completed to initial standard	•••	-4
Total mileage in use		3,557

EMPLOYMENT

Number of forest workers employed at 31st March, 1970: 2,965 (including 40 part-time workers).

Table 24—continued

SCOTLAND

Main statistics for the year ended 31st March 1970

PRIVATE FORESTRY

PROGRESS OF THE DEDICATION SCHEME

Total schemes completed to date Schemes completed during year (net)	Number 799 39	Area (acres) 430,417 23,229
1 01 1	57	20,227
Schemes approved or in preparation at end of the year	133	78,333

PROGRESS OF THE APPROVED WOODLANDS SCHEME

Total schemes completed to date	Number 112	Area (acres) 39,025
Schemes completed during year (net)	7	1,854
Schemes approved or in preparation at end of the year	6	1,805

ESTIMATED AREA PLANTED BY PRIVATE OWNERS IN THE YEAR

	Acres
Total area	28,820
In Dedicated Woodlands	25,326
In Approved Woodlands	2,007
With Small Woods Planting Grants	1,202
Without Grants (estimated)	285

Table 25

WALES

Main statistics for the year ended 31st March 1970

FORESTRY COMMISSION

LAND USE AT THE END OF THE YEAR

LAND USE AT THE END OF THE TEAK	Thousands of Acres
Total area	389.0
Forest land: Total	337.6
Under Plantations	305.8
To be planted	31.8
Other land: Total	51.4
Nurseries	0.2
Agricultural and grazing	31.9
Forest Workers Holdings	4.3
Unplantable and miscellaneous	15.0

FOREST LAND ACQUIRED DURING THE YEAR

	Thousands
	of Acres
Total net area	3.6
Standing woods	_
Land for new planting	3.6

PLANTING IN THE YEAR

Acres
6,370
5,011
1,359

AREAS OF PLANTATIONS AND VOLUMES OF TIMBER THINNED AND FELLED IN THE YEAR

Total Felled	Area (acres) 10,727 1,450	Volume (million hoppus feet) 6·556 2·829
Thinned	9,277	3.727

CONSTRUCTION AND MAINTENANCE OF ROADS

		Miles
Completed to final standard	•••	59
Completed to initial standard	•••	3
Total mileage in use	•••	2,172

EMPLOYMENT

Number of forest workers employed at 31st March, 1970: 1,578 (including 21 part-time workers).

Table 25-continued

WALES

Main statistics for the year ended 31st March 1970

PRIVATE FORESTRY

PROGRESS OF THE DEDICATION SCHEME

Total schemes completed to date	Number 397	Area (acres) 62,245
Schemes completed during year (net)	14	2,867
Schemes approved or in preparation at end of the year	51	8,280

PROGRESS OF THE APPROVED WOODLANDS SCHEME

Total schemes completed to date	Number 27	Area (acres) 5,446
Schemes completed during year (net)	1	128
Schemes approved or in preparation at end of the year	_	

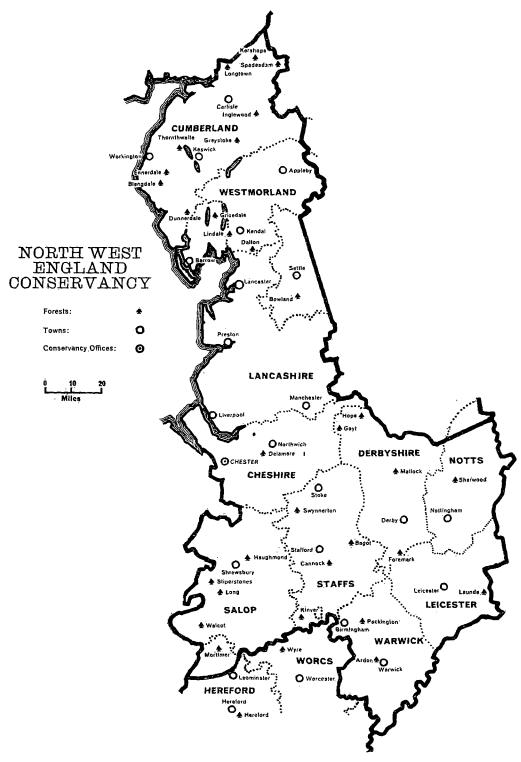
ESTIMATED AREA PLANTED BY PRIVATE OWNERS IN THE YEAR

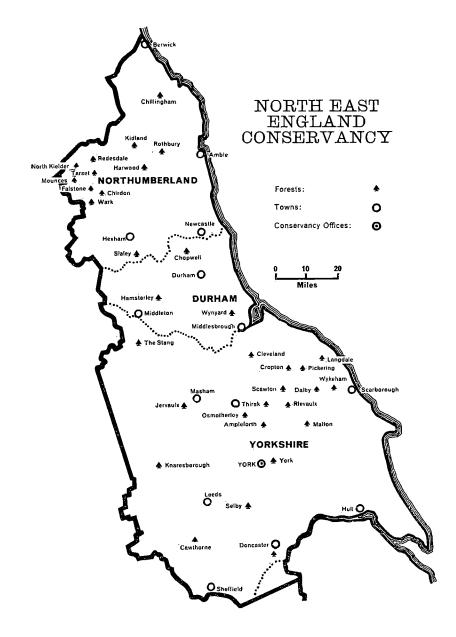
Total area	Acres 3,692
In Dedicated Woodlands	3,360
In Approved Woodlands	45
With Small Woods Planting Grants	219
Without Grants (estimated)	68

APPENDIX III

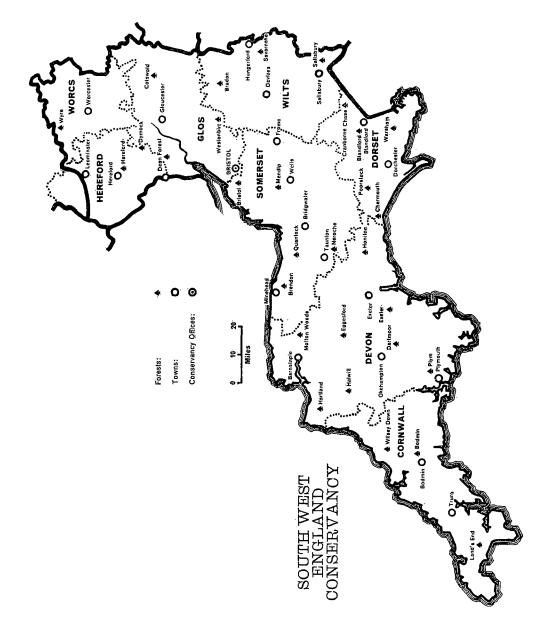
MAPS

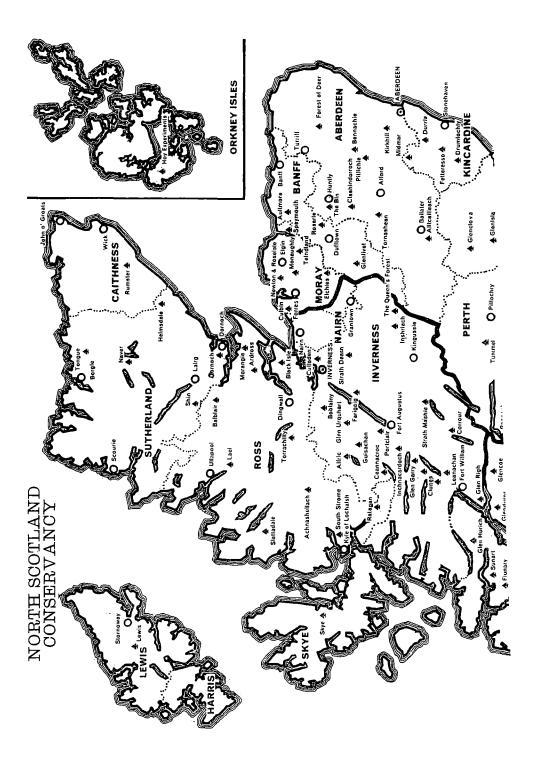
Maps showing the situation of the Commission Forests and the boundaries of the Conservancies as at 31st March 1970 follow

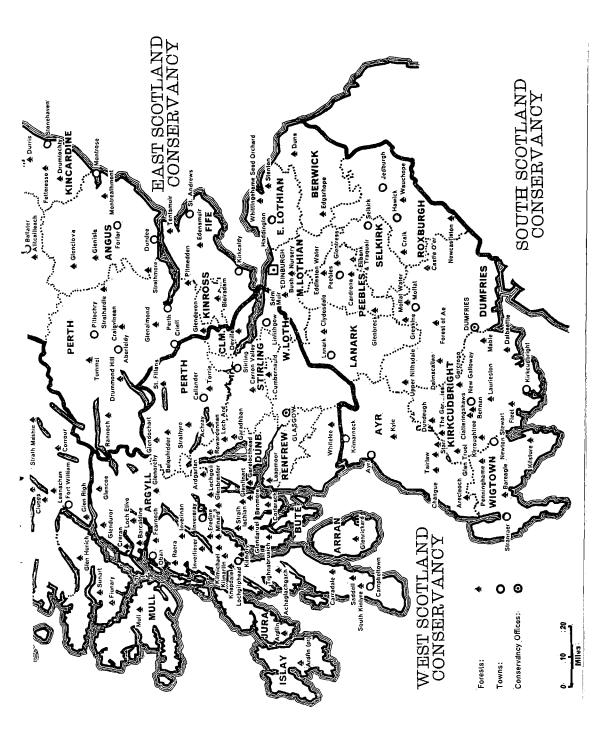














ADDRESSES OF THE MAIN OFFICES OF THE FORESTRY COMMISSION

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Senior Officer for Wales:

Churchill House, Churchill Way, Cardiff, CF1 4TU. (022-2 40661)

Director of Research:

Alice Holt Lodge, Wrecclesham, Farnham, Surrey. (042-04 2255) Northern Research Station, Roslin, Midlothian, Scotland. (031-445 2176)

Conservancy Offices

England:

North-West: Dee Hills Park, Chester, CH3 5AT (024-4 24006) North-East: Briar House, Fulford Road, York, YO1 4DB. (090-4 24684) East: Brooklands Avenue, Cambridge. (022-3 54495) New Forest and South-East: The Queen's House, Lyndhurst, Hants., SO4 7NH. (042-128 2801) South-West and Dean Forest: Flowers Hill, Brislington, Bristol 4. (027-2 78311)

Scotland:

North: 60, Church Street, Inverness. (046-3 32811) East: 6, Queen's Gate, Aberdeen, AB9 2NQ. (022-4 33361) South: Greystone Park, Moffat Road, Dumfries. (038-7 2425) West: 20, Renfrew Street, Glasgow, C.2. (041-332 7261)

Wales:

North: Victoria House, Victoria Terrace, Aberystwyth, Cardiganshire. (097-0 2367) South: Churchill House, Churchill Way, Cardiff, CF1 4TU. (022-2 40661)

Education and Training

Education and Training Officer:

Priestley Road, Basingstoke, Hampshire. (025-6 3181)

ACCOUNTS 1969-70

BALANCE SHEET of the Forestry Commission Forestry Enterprise as at 31st March 1970 and ACCOUNTS for the year ended 31st March 1970, together with the Report of the Comptroller and Auditor General thereon.

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બ					384,782,034	13,074,315	£397,856,349
બ			206,482,855 186,752,716 1,800,620 489,031	395,525,222 10,743,188	12,836,191 238,124		
બ	197,593,161 11,717,059	209,310,220 	2,827,365				
FORESTRY ENTERPRISE BALANCE SHEET AS AT 31 MARCH 1970 Source of Funds	CAPITAL Grant in aid: To 1 April 1969 Additions during year	Less Adjustments relating to previous years	Less Notional selective employment tax refund (from 5/9/66) Interest accrued (Note 1) Assets acquired without payment (Note 2) Surplus on disposal of land (Note 3)	Less Profit and Loss Account (Statement 5)	Provisions Pensions and gratuities (Note 4) Fire insurance (Note 5)		
18 months to 31 March 1969 £	179,607,037 18,707,296	198,314,333 721,172 	1,834,708 195,758,453 160,973,474 1,812,192 385,111	358,929,230 8,454,476	350,474,754 12,339,538 278,885		£363,093,177

	EMPLOYMENT OF FUNDS		
55,143,706 15,500	Fixed Assers (Note 6) Unquoted Investments (Note 7)	58,	58,327,743 15,000
2,217,147 1,474,651 352,176	NET CURRENT ASSETS Current Assets: Stocks and work in progress (Note 8) Debtors and sundry debit balances Cash at banks and in hand	2,280,559 2,035,454 266,199	
4,043,974 1,171,564	Less Sundry creditors	4,582,212 1,420,227	
2,872,410 208,009,113 97,052,448	GROWING STOCK Plantations in course of formation (Statement 1 and Note 9) Plantations in production (Statement 2 and Note 9)	3, 229,082,853 107,268,768	3,161,985
305,061,561	(Expectation value of plantations in production: £75,000,000—Note 10. 31 March 1969: £69,000,000)	336,	336,351,621
£363,093,177		£397,	£397,856,349
	The notes on pages 88 to 92 form part of these Accounts.	J. A. Dickson, Accounting Officer 28 July 1970	ckson, 3 Officer 1970
I have examined the above Department Act 1921. I have o opinion this Balance Sheet and	I have examined the above Balance Sheet and the annexed Statements 1 to 8, in accordance with the provisions of the Exchequer and Audit Department Act 1921. I have obtained all the information and explanations that I have required, and I certify, as the result of my audit, that in my opinion this Balance Sheet and the Statements 1 to 8 are properly drawn up so as to exhibit a true and fair view of the state of affairs and trans-	as of the Exchequer and the result of my audit, tha the state of affairs and	d Audit at in my d trans-

77

opinion this Balance Sneet and the statements a to observations to make upon them. ρ

Exchequer and Audit Department 9 October 1970

B. D. Fraser, Comptroller and Auditor General

ACCOUNT OF PLANTATIONS IN COURSE OF FORMATION FOR THE YEAR ENDED 31 MARCH 1970

	FOR THE YEAR END	ED 31 MAI	RCH 1970	
18 months				
to				
31 March				
1969				
£			£	£
-	OPENING BALANCE at 1 April 1	969	~	~
110 (06 (00	1,325,700 acres at cost analy	-	120 (15 (40	
110,606,482	Cost excluding interest	•••	120,615,640	
71,798,030	Interest	••• •••	87,393,473	
102 404 512				000 000 110
182,404,512				208,009,113
		c		
	ADDITIONS DURING YEAR	£		
9,722	Plantations acquired	•••	1,320	
	Formation expenditure:			
	Preparation of ground,			
1,157,649	including ploughing	631,557		
	Planting, including			
1,325,573	cost of plants	989,181		
1,104,218	New drains and fences	580,289		
	Beating up, including			
265,505	cost of plants	157,621		
1,131,014	Weeding	831,323		
	Overhead expenses			
1,596,005	(Statement 6)	1,094,332		
	Estate expenses			
459,757	(Statement 7)	316,823		
· · · · · · · · · · · · · · · · · · ·				
7,039,721			4,601,126	
	Maintenance expenditure:			
	Maintenance of drains			
1,417,663	and fences	749,134		
1,019,444	Brashing and cleaning	619,678		
	Enrichment, including			
19,418	cost of plants			
	Fertilisation of			
—	plantations	164,537		
441,143	Protection against fire	250,765		
	Protection against wild			
617,395	life	410,706		
	Protection against fungi			
53,990	and diseases	37,187		
174,949	Miscellaneous	29,150		
	Overhead expenses			
1,686,296		1,108,879		
	Estate expenses			
443,157	(Statement 7)	283,896		
5,873,455	N . 1		3,653,932	
546,342	Rent and rates on land		460,607	
18,826,875	Interest on capital		16,385,912	
			· · · · · · · · · · · · · · · · · · ·	25 102 007
				25,102,897

214,700,627

233,112,010

Account of Plantations in course of Formation-continued

18 months to 31 March 1969 £	DEDUCTIONS DURING YEAR	£	£	£
6,438,342 103,421 4,172 73,607 71,972	Plantations transferred to Plantations in Pro- duction Account (Statement 2) Plantations destroyed by fire Plantations damaged by other causes Plantations sold Sundry receipts	3,787,961 107,039 3,154 50,703 80,300		
6,691,514				4,029,157
	CLOSING BALANCE at 31 March			
120,615,640 87,393,473	1,355,000 acres at cost anal Cost excluding interest Interest	ysed to:	127,155,747 101,927,106	
£208,009,113				£229,082,853

ACCOUNT OF PLANTATIONS IN PRODUCTION FOR THE YEAR ENDED 31 MARCH 1970

18 months to 31 March 1969 £		£	£
29,674,460 54,707,528	OPENING BALANCE at 1 April 1969 423,200 acres at cost analysed to: Cost excluding interest Interest	2 32,624,213 64,428,235	2
84,381,988	(Expectation value: £69,000,000)		97,052,448
6,135 6,438,342 821,225 19,535 142,068	ADDITIONS DURING YEAR Plantations acquired Plantations transferred from Plantations in Course of Formation Account (Statement 1) Maintenance of roads and bridges Pruning Rent and rates on land	3,178 3,787,961 551,267 7,370 125,050	
1,078,362 151,482 9,327,350	Overhead expenses (Statement 6) Estate expenses (Statement 7) Interest on capital	778,116 101,885 7,944,353	
			13,299,180
102,366,487			110,351,628
2,980 1,142 19,079	DEDUCTIONS DURING YEAR Plantations destroyed by fire Plantations destroyed by other causes Plantations sold Plantations thinned and felled, trans- ferred to Harvesting Trading Account	7,018 40,403	
5,290,838	(Statement 3 and Note 9)	3,035,439	
5,314,039			3,082,860
32,624,213 64,428,235	CLOSING BALANCE at 31 March 1970 428,900 acres at cost analysed to: Cost excluding interest Interest	34,602,445 72,666,323	
£97,052,448	(Expectation value: £75,000,000)		£107,268,768

HARVESTING TRADING ACCOUNT FOR THE YEAR ENDED 31 MARCH 1970

18 months to 31 March		
1969 £	£	£
6,655,111	Sale of produce 5,64	5,494
120,324	Value of produce used in the Commis- sion's forests 6	0,672
6,775,435	·	5,706,166
2,460,821 672,271 801,016 1,715,219 385,760	Processing47Carriage and other expenses60Overhead expenses (Statement 6)1,36	9,188 9,036 6,793 4,654 0,668
6,035,087 229,925		0,339 8,199
5,805,162		4,512,140
970,273	Surplus before inclusion of the cost of plantations thinned and felled Deduct Cost of plantations thinned and felled transferred from Plantations in Production Account (Statement 2): Cost	1,194,026
	excluding Interest Interest Total £ £ £	
1,582,399	Thinnings 404,688 771,951 1,176,639 Clear	
3,708,439	Fellings 585,630 1,273,170 1,858,800	
5,290,838	990,318 2,045,121	3,035,439
£4,320,565	DEFICIT on Trading carried to Profit and Loss Act (Statement 5)	count£1,841,413

Statement 4

ESTATE MANAGEMENT ACCOUNT FOR THE YEAR ENDED 31 MARCH 1970

18 months to 31 March 1969		Total	Estate retained by Ministers	Farms in hand	Other Agri- cultural Subjects	Other Buildings and Subjects	Fishing and Shooting	Public Camp Sites	Other Recre- ational Facilities
£ 94,414 179,912 86,308 16,308 16,308 16,308 16,308 16,308 75,922 169,791	EXPENDITURE Repairs and maintenance Rent and rates Depreciation Miscellaneous Variation in stocks Overhead expenses (Statement 6) Estate expenses (Statement 7) Interest on capital	£ 59,625 148,097 74,614 136,600 45,121 387,569 60,123 60,123	£ 6530 7,372 9,122 1,571 16,885	£ 56 13,701 1,897 1,897	£ 15,190 74,453 17,929 17,929 17,929 17,929 17,929 17,929 12,529 55,642 10,181 18,576	£ 25,700 2,356 41,993 2,940 139,769 24,319 94,319	£ 5,096 5,194	£ 3,979 5,874 16,876 23,564 3,285 10,031	£ 7,137 461 1,446 95,194 131,178 15,243 4,066
1,239,554	Total expenditure	1,014,626	101,580	18,515	196,293	331,457	36,905	75,151	254,725
531,857 105,543	Less INCOME Rents receivable Sundry receipts	381,822 148,302	30,670 20	9,688	85,364 2,423	193,679	72,109	66,723	69,448
637,400	Total income	530,124	30,690	9,688	87,787	193,679	72,109	66,723	69,448
£602,154	DEFICIT £	484,502	70,890	8,827	108,506	137,778	35,204 Surplus	8,428	185,277

Statement 5

FORESTRY COMMISSION

PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31 MARCH 1970

18 months to 31 March 1969		
£ 1 220 565	Definition Howasting Trading Account (Statement 2)	£ 1,841,413
4,320,303	Deficit on Harvesting Trading Account (Statement 3) Deficit on Estate Management Account (Statement 4)	484,502
_	Preference Shares held in Parkend Saw Mills Ltd. written off	500
4,922,719 13,729 1,125	£Less Income from Joint Management Scheme2,674Income from Unquoted Investments750	2,326,415
9,308	Surplus on Disposal of Buildings 34,279	37,703
4,898,557 29,445	Add Adjustments relating to previous years	2,288,712
4,928,002 3,526,474	Add Debit Balance from previous year	2,288,712 8,454,476
£8,454,476	Debit Balance carried forward to next year	£10,743,188

Against "Joint Management Scheme" is shown the income during the year, being a half share of the net surplus from the afforestation scheme at the Lake Vyrnwy estate in North Wales, belonging to the City of Liverpool.

FORESTRY

STATEMENT OF OVERHEAD EXPENSES

18 months						s in Course mation
to 31 March 1969				Total	Forma- tion	Main- tenance
£			£	£	£	£
2,788,995 451,879 400,407 50 3, 713	Travelling and subsistence	 	1,879,427 340,832 265,419 378,347			
4,144,994 16,869 	Less Miscellaneous income		2,864,025 7,848			
4,128,125				2,856,177	759,523	857,328
452,940 49,801 104,938 89,339	Travelling and subsistence Office expenses		308,108 36,776 76,180 64,689			
697,018				485,753	71,708	84,121
1,449,418 99,074 117,833 15,665 47,102 128,152 234,090 79,150	Travelling and subsistence Office expenses Depreciation Losses, compensation and bad debts Miscellaneous expenses Provision for pensions and gratutities	···· ···· ····	1,034,277 76,944 85,180 11,625 31,680 80,475 165,884 64,253			
2,170,484 48,955	Less Miscellaneous income		1,550,318 28,017			
2,121,529				1,522,301	135,574	83,731
1,225,282 122,064 323,256 172,214 21,805 1,018 396,794 208,852	Office expenses Training establishments Depreciation Losses, compensation and bad debts Miscellaneous	····	894,125 86,675 229,879 110,304 13,749 4,237 315,462 155,289			
`	Less Miscellaneous income	••••	1,809,720 70,910			
2,375,247				1,738,810	127,527	83,699
9,321,919			£	6,603,041	1,094,332	1,108,879

Statement 6

COMMISSION

FOR THE YEAR ENDED 31 MARCH 1970

Planta- tions in Produc- tion	Harvest- ing	Estate Expenses	Estate Manage- ment	Distri- bution Accounts	Acquisition and Con- struction of Fixed Assets	Disposals of Land and Buildings	Forest Authority
£	£	£	£	£	£	£	£
145,223	673,344	52,787	68,578	139,771	116,782	·	42,841
42,436	67,761	4,325	38,958	8,706	18,701	_	149,037
276,144	193,897	162,604	195,426	213,695	62,301	68,821	130,108
314,313	429,652	46,274	84,607 	115,982	112,733	112,082	311,941
778,116	1,364,654	265,990	387,569	478,154	310,517	180,903	633,927

Statement 7

ESTATE EXPENSES ACCOUNT FOR THE YEAR ENDED 31 MARCH 1970

18 months 10 31 March 1969		Total	Forest workers' Houses	Forest workers' Holdings	Hostels and Bothies	Forester's Houses	Admini- strative and Other Buildings	Repair Depots
£ 489,607 157,761 313,761 343,589 343,589 394,098 805,269	EXPENDITURE EXPENDITURE Repairs and maintenance Rent and rates Depreciation Miscellaneous Overhead expenses (Statement 6) Interest on capital	£ 323,984 103,379 193,873 49,478 265,990 628,487	£ 116,425 2,065 77,732 5,472 94,198 275,650	£ 53,016 10,236 22,960 43,771 54,887	£ 3,296 1,235 17,491 2,466 1,419	£ 80,214 30,992 44,128 23,890 65,036 188,063	£ 67,029 53,944 42,490 1,652 52,880 94,312	£ 4,004 4,907 4,604 197 7,639 14,156
2,275,199	Total expenditure	1,565,191	571,542	185,646	27,866	432,323	312,307	35,507
162,999 142,703	Less INCOME Rents receivable Sundry receipts	112,215 97,581	77,105 1,147	35,110 5	 9,637	54,551	31,959	282
305,702	Total income	209,796	78,252	35,115	9,637	54,551	31,959	282
£1,969,497	NET COST £	1,355,395	493,290	150,531	18,229	377,772	280,348	35,225
459,757 443,157 151,482 3151,482 3151,482 315,482 355,482 355,531 173,756 173,756 45,446 45,446 41,969,497	ALLOCATTON OF NET COST Plantations in Course of Formation: Formation Maintenance Plantations in Production Harvesting Estate Management Distribution Accounts Distribution and Construction of Fixed Assets Disposals of Land and Buildings Forest Authority	316,823 283,896 101,885 290,668 60,123 150,154 102,890 15,362 33,594 1,355,395						

STATEMENT OF LABOUR ONCOST FOR THE YEAR ENDED 31 MARCH 1970

18 months to 31 March 1969 £ 1,349,791	National insurance, holidays and sick leave	£ 962,837
725,882	Wet time	415,122
799,081	Transport of workers and travelling and subsistence	543,577
96,253	Depreciation Miscellaneous (including supplies at forests, protective clothing, maintenance of sundry plant and equip-	63,585
707,696	ment, etc.)	430,855
627,546	Provision for pensions and gratuities	423,215
4,306,249		2,839,191
115,372	Less Miscellaneous income	93,331
£4,190,877		£2,745,860
	DISTRIBUTION Plantations in Course of Formation:	
1,112,095	Formation	742,478
1,069,839	Maintenance	634,999
149,986 850,418	Plantations in Production Harvesting	102,042
46,477	Estate Expenses	638,057 30,407
32,407	Estate Management	28,283
381,839	Distribution Accounts	261,718
547,816	Acquisition and Construction of Fixed Assets	307,876
£4,190,877		£2,745,860

FORESTRY ENTERPRISE

NOTES ON THE ACCOUNTS

1. INTEREST

Provision has been made for interest chargeable on the amount shown in the Balance Sheet under Capital, at rates fixed from time to time by the Treasury as follows:

- (a) Forestry Fund advances and value of property (other than New and Dean Forests) acquired under Forestry (Transfer of Woods) Orders, prior to April 1933, at rates operative from 11 April 1933;
- (b) On advances and value of property acquired during the period April 1933 to September 1947, at the rate operative on the day of advance or acquisition;
- (c) On advances from 30 September 1947 to 30 September 1956, at the rate operative on the last day of the year in which advanced;
- (d) On advances from 30 September 1956 to 31 March 1970, at the average rate for the period of account in which advanced;

(e) On interest accrued, at the average rate for the year ended 31 March 1970. Interest has been charged on the New and Dean Forests from 1 October 1947 only.

18 months to

10 31 March 1969 £	The provision made for the year to 31 March 1970 was	£
	£25,779,242, this sum being shown in the accounts as	
29,903,008	follows: (i) As separate entries entitled "Interest on capital" in:	
10 096 075	Account of Plantations in Course of Formation	16 295 012
18,826,875 9,327,350	(Statement 1)	16,385,912 7,944,353
169,791	Estate Management Account (Statement 4)	143,877
805,269	Estate Expenses Account (Statement 7)	628,487
773,723	(ii) The balance as an element of the rent and rates head- ing in the accounts shown in (i) above	676,613
	CQUIRED WITHOUT PAYMENT	
18 months		
to 31 March		
1969		
£		£
	Value of properties, etc., including New and Dean Forests	
1,578,181	acquired under Forestry (Transfer of Woods Orders 1924–61)	1,565,592
1,070,101	Value at 21 September 1939 of properties acquired under	1,000,002
	Forestry (Transfer of Woods from Secretary of State	
8,633	for Air) Order 1939	8,633
	Value of properties acquired by transfer from Ministry of Agriculture, Fisheries and Food under Section 4 of	
29,402	Forestry Act 1945	29,402
	Value of timber acquired by transfer from H.M. Board of	-
8,393	Admiralty under Section 4 of Forestry Act 1945	8,393
40,225	Value of timber acquired by transfer from the Board of Trade	40,225
147,358	Gifts	148,375
£1,812,192		£1,800,620
~~,~,~,~,~,~,~,~,~,~,~,~,~,~,~,~,~,~,~,~		~1,000,020

18 months to 31 March	ON DISPOSAL OF LAND	
1969 £ 306,534 78,577	Balance at 1 April 1969	£ . 385,111 e . 103,920
£385,111	Balance at 31 March 1970	£489,031
	£219,418 was received during the year from the sale of land, and the cost of the land with the apportioned capitalised expenses was £115,498.	
18 months to 31 March	FOR PENSIONS AND GRATUITIES	
1969 £ 11,426,763 1,207,109 108,108 557,053	Balance at 1 April 1969 Provision made during year Contributions received during year Interest charged during year	£ 12,339,538 856,137 77,068 401,035
13,299,033 959,495	Less Payments made during year	13,673,778 . 837,587
£12,339,538	Balance at 31 March 1970	£12,836,191
5. PROVISION 18 months to 31 March 1969	FOR FIRE INSURANCE	
£ 301,067 79,150	Balance at 1 April 1969 Provision during year	£ 278,885 64,253
380,217 101,332	Less Losses during year	343,138 105,014
£278,885	Balance at 31 March 1970	. £238,124

Fire insurance has been charged on growing stock, buildings and stores on the basis of the average losses over the previous four and a half years.

	Land	Roads and Bridges	Buildings	Powered Vehicles and Machines	Sundry Plant Equipment and Furniture	Total	31 March 1969 Total
Cost at 1 April 1969	£ 8,999,636	£ 33,281,131	£ 13,461,008	£ 4,970,639	£ 915,060	£ 61,627,474	55,787,301
Additions	928,213	2,186,746	528,380	842,560	106,977	4,592,876	6,984,148
Disposals	43,347	350	257,719	645,054	104,776	1,051,246	1,143,975
Cost at 31 March 1970	9,884,502	35,467,527	13,731,669	5,168,145	917,261	65,169,104	61,627,474
Accumulated depreciation at 1 April 1969	1		3,106,015	2,717,700	660,053	6,483,768	5,705,495
Provision for year	İ	1	269,301	705,244	81,516	1,056,061	1,568,833
Disposals	Ι		73,659	545,033	~ 79,776	698,468	790,560
Accumulated depreciation to 31 March 1970		1	3,301,657	2,877,911	661,793	6,841,361	6,483,768
Net book value at 31 March 1970	£9,884,502	£35,467,527	£10,430,012	£2,290,234	£255,468	£58,327,743	
Net book value at 31 March 1969	£8,999,636	£8,999,636 £33,281,131 £10,354,993	£10,354,993	£2,252,939	£255,007		£55,143,706
Depreciation of buildings, powered vehicles and machines, and sundry plant, equipment	f buildings, pc	wered vehicles	and machines	, and sundry j	plant, equipme	nt	

Depreciation of buildings, powered vehicles and machines, and sundry plant, equipment and furniture is provided by charges to operating costs of the amounts required to write off the original cost of the assets by equal annual instalments over their estimated effective lives.

6. FLXED ASSETS

Notes on the Accounts continued

7. UNQUOTED	INVESTMENTS	
As at		
31 March		
1969 £		£
L	Unquoted Investments comprise:	~
	Debentures in Cowal Ari-Sawmilling Co., Ltd. at cost	
15,000	(Commissioners' valuation at 31 March 1970 £15,000)	15,000
500	Shares in Park End Saw Mills, Ltd. at cost	
<u> </u>		£15,000
£15,500		

Park End Saw Mills, Ltd. is in the process of liquidation and since there is no question of any return, the investment has been written off as valueless.

8. STOCKS AN As at 31 March	∀D WORK I	N PROGRESS	
744,664	Felled Tin Nursery	ıber	£ 977,766 710,786
642,915	Other		592,007
£2,217,147			£2,280,559

Stock is valued at the lower of cost and estimated net realisable value. Work in progress is valued at cost including an appropriate amount for overheads.

9. TRANSFER OF COSTS BETWEEN ACCOUNTS

The cost of plantations transferred from the Plantations in Course of Formation Account to the Plantations in Production Account has been calculated by applying acreage costs, assessed by reference to the available data as to the historical costs of plantations of different ages, to the acreages of the plantations transferred. Transfers from the Plantation in Production Account to the Harvesting Trading Account in respect of thinnings and clear fellings have been similarly based on assessed acreage costs which, in the absence of any historical basis for apportioning the cost of growing trees during the rotation, have been apportioned by reference to the pattern of expected financial yields at current market prices throughout the rotation.

10. EXPECTATION VALUE OF PLANTATIONS IN PRODUCTION

The expectation value has been arrived at by calculating:

- (a) Future expenditure on maintenance and road construction using 1966 costs and estimated programmes;
- (b) Revenue from sales of forest produce by application of 1966 standing sale prices to forecasts of future production;

and discounting both the future expenditure and revenue at the average interest rate (5 per cent) at which the Commission has been charged.

The expectation value at 31 March 1970 of the plantations in production emerges as follows:

(i)	Present worth of future revenue from plantations in pro- duction established at 31 March 1970, calculated at 1966	£m
(ii)	Present worth of future expenditure on these woodlands at	106
. ,	1966 costs	31
(iii)	Expectation value (i) less (ii)	75

11. AUDIT FEES

The sum of £4,100 was paid to Exchequer and Audit Department during the year as an audit fee for the examination of the Trading Account for the eighteen month period ended 31 March 1969 and the Appropriation Account for the Financial Year ended 31 March 1969. The audit fees paid in the previous accounting period of eighteen months were £3,500.

12. EMOLUMENTS OF THE FORESTRY COMMISSIONERS

Chairman received Commissioners received	····	£ 5,000 28,650	
Total emoluments of		£33,650	in the year against £47,310 in the period of eighteen months ended 31 March 1969.

The emoluments paid were within the following annual scales:

	Year ending 31 March 1970	18 month period ending 31 March 1969
£1—£2,500	5 (Part time)	5 (Part time)
£2,501—£5,000	1 (Part time)	1 (Part time
£5,001—£7,500	4	4

13. EMPLOYEE'S REMUNERATION

No employee of the Forestry Commission received emoluments exceeding £10,000.

14. FUTURE CAPITAL EXPENDITURE

Future Capital expenditure on Fixed Assets in 1970/71 authorised by the Commissioners amounts to £4,494,000 (against £4,310,000 for 1969/70).

15. CONTINGENT LIABILITIES

Contingent liabilities exist at 31 March 1970 for damage caused by the Commission to other persons' property and for compensation to be paid towards the cost of rerouting a public road amounting in all to an estimated sum of £3,000 (£5,000 at 31 March 1969).

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