Forestry Statistics 2021 Chapter 9: International Forestry

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Issued by: Forest Research, Silvan House,

231 Corstorphine Road, Edinburgh, EH12 7AT

Enquiries: Robert Stagg, 0300 067 5238

statistics@forestresearch.gov.uk

Statistician: Sheila Ward, 0300 067 5236

Website: www.forestresearch.gov.uk/statistics/



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Introduction

This chapter contains information about world forestry, presenting global figures by region alongside data for the UK and the EU. Topics covered include woodland area, carbon stocks, wood removals, production and apparent consumption of wood products and international trade in forest products.

The data are produced by the United Nations Food and Agriculture Organisation (FAO). Further information on the data sources and methodology used to compile the figures is provided in the Sources chapter.

All of the statistics presented in this chapter have been previously released by the FAO. For further details on revisions, see the International Forestry section of the Sources chapter.

Data for the European Union (EU) relate to all 27 current EU members, excluding the UK, for all of the years shown. Data for Europe cover 26 of the EU members (excluding Cyprus), the Russian Federation and a number of other European countries, including Norway, Switzerland, Serbia and Ukraine.

A copy of all International Forestry tables can be accessed in spreadsheet format from the Data Downloads web page at www.forestresearch.gov.uk/tools-and-resources/statistics/data-downloads/.

Key findings

The main findings are:

- At around 13% forest cover in 2020, the UK is one of the least densely forested countries in Europe. This compares with 46% for Europe as a whole and 31% worldwide.
- The global forest area reduced by around 4.7 million hectares (0.1%) per year between 2010 and 2020.
- Carbon stocks in forest living biomass have increased in Europe, North & Central America and Asia between 1990 and 2020, but have shown an overall decrease at a global level over this period.
- A total of 4.0 billion m³ underbark of wood was removed from global forests in 2019, of which around one half (49%) was for use as woodfuel and the remainder was industrial roundwood (for use by wood processors).
- Global production of wood products in 2019 totalled 489 million m³ of sawnwood, 373 million m³ of wood-based panels and 405 million tonnes of paper & paperboard.
- Europe consumed 24% of all sawnwood, 23% of the world's wood-based panels and 22% of all paper and paperboard in 2019.
- The UK was the second largest net importer (imports less exports) of forest products in 2019, with net imports of US \$8.4 billion. The largest net importer was China.

9.1 Forest cover: international comparisons

The FAO Global Forest Resources Assessment (FRA) is a collation of forest data undertaken by the United Nations Food and Agriculture Organisation (FAO) at the global level every five years.

The UK is one of the least densely forested countries in Europe with around 13% of its total land area covered in forest in 2020 (Figure 9.1, Table 9.1). This compares with 46% for Europe as a whole and 31% worldwide.

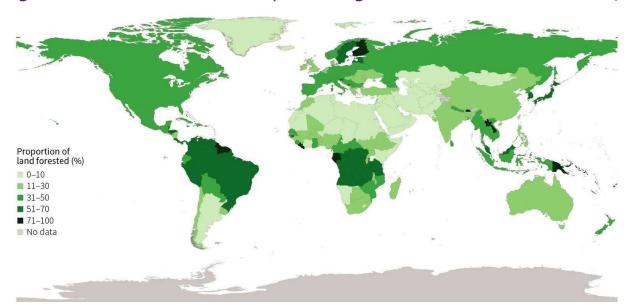


Figure 9.1 Forest cover as a percentage of total land area: World, 2020

Source: FAO Global Forest Resources Assessment 2020.

Table 9.1 Forest cover as a percentage of total land area: international comparisons, 2020

Country	Forest area (million ha)	Total land area (million ha)	Forest as % of land area
Europe			
United Kingdom	3	24	13
Denmark	1	4	15
Finland	22	30	74
France	17	55	32
Germany	11	35	33
Ireland	1	7	11
Italy	10	29	33
Spain	19	50	37
Sweden	28	41	69
Other EU	47	124	38
Total EU ¹	159	400	40
Russian Federation	815	1,638	50
Total Europe ²	1,017	2,213	46
Africa	637	2,989	21
Asia	623	3,109	20
North & Central America	753	2,133	35
Oceania	185	849	22
South America	844	1,746	48
World	4,059	13,039	31

Source: FAO Global Forest Resources Assessment 2020.

Notes:

- 1. The EU covers 27 member states as at September 2020. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.
- 2. The Europe region covers 26 EU countries (excluding Cyprus), the UK, the Russian Federation and other countries, including Norway, Switzerland, Serbia and Ukraine.

9.2 Forest area by country

Figure 9.2 shows the countries with the largest forest areas. Around one half (49%) of the total forest area of 4,059 million hectares in 2020 is located in four countries (the Russian Federation, Brazil, Canada and the USA).

Russia

Brazil

Canada

USA

China

DR Congo

Australia

Indonesia

Figure 9.2 Forest area by country, 2020

Source: FAO Global Forest Resources Assessment 2020.

9.3 Annual changes in forest area

The global forest area has reduced from around 4,128 million hectares in 1990 to 4,059 million hectares in 2020. This represents a decrease of around 7.8 million hectares (0.2%) per year between 1990 and 2000, of around 5.2 million hectares (0.1%) per year between 2000 and 2010 and of around 4.7 million hectares (0.1%) per year between 2010 and 2020 (Table 9.2).

The forest area has reduced in most regions since 1990, except for Europe and Asia (where areas have increased).

Table 9.2 Annual changes in forest area by region, 1990-2020

percentage change in forest area

Region	1990-2000	2000-2010	2010-2020
Europe			
UK	0.6	0.4	0.4
EU ¹	0.5	0.3	0.2
Total Europe	0.1	0.1	0.0
Africa	-0.4	-0.5	-0.6
Asia	0.0	0.4	0.2
North and Central America	0.0	0.0	0.0
Oceania	-0.1	-0.1	0.2
South America	-0.5	-0.6	-0.3
World	-0.2	-0.1	-0.1

Source: FAO Global Forest Resources Assessment 2020.

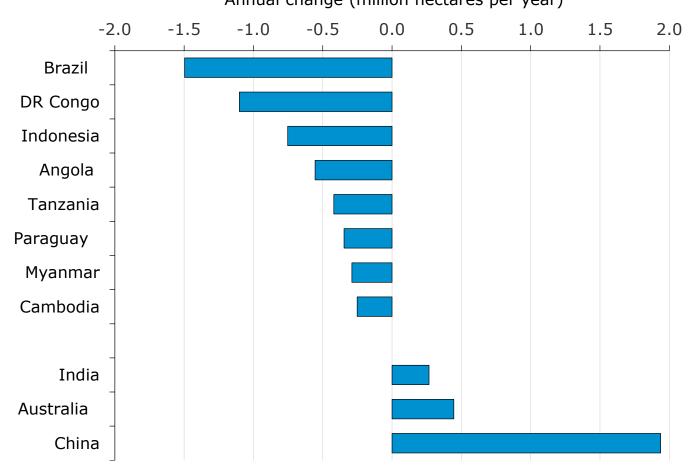
Notes:

- 1. The EU covers 27 member states as at September 2020. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.
- 2. UK figures for 2020 are 2018-based estimates. Revised estimates (from Chapter 1) suggest that Table 9.2 slightly under-estimates the change in forest area in the UK in the most recent time period.

Between 2010 and 2020, the largest decrease in forest area was in Brazil (1.5 million hectares per year on average) and the largest increase was in China (1.9 million hectares per year on average) (Figure 9.3).

Figure 9.3 Countries with largest changes in forest area, 2010-2020

Annual change (million hectares per year)



Source: FAO Global Forest Resources Assessment 2020.

Notes:

1. Countries with changes of at least 0.3 million hectares per year only.

9.4 Forest carbon stocks

Carbon stocks in forest living biomass have increased in Europe and North & Central America between 1990 and 2020, but have shown an overall decrease at a global level over this period (Table 9.3).

The overall decrease has mainly been driven by declines in South America and Africa, where forest areas have decreased. Carbon stocks in biomass also increased slightly in Asia, where carbon sequestered in new plantations has balanced out carbon losses from areas of deforestation.

Table 9.3 Carbon stocks in forest living biomass by region, 1990-2020

giga tonnes of carbon

Region	1990	2000	2010	2015	2020
Europe	45	48	51	53	55
Africa	59	56	54	52	51
Asia	34	35	36	37	38
North and Central America	39	40	41	41	42
Oceania	14	14	14	14	14
South America	106	102	98	97	96
World	298	296	294	295	295

Source: FAO Global Forest Resources Assessment 2020.

Notes:

1. A giga tonne is a thousand million tonnes (10^9 tonnes).

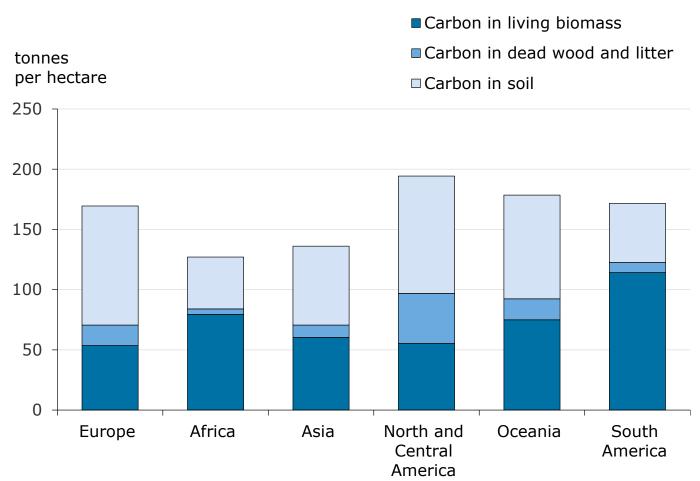


Figure 9.4 Forest carbon stock per hectare by region, 2020

Source: FAO Global Forest Resources Assessment 2020.

9.5 Wood removals

A total of 4.0 billion m³ underbark of wood was removed from global forests in 2019, of which around one half (49%) was for use as woodfuel and the remainder was industrial roundwood (for use by wood processors) (Table 9.4).

North & Central America and Europe together accounted for around three fifths (58%) of all industrial roundwood removals in 2019. Globally, removals of industrial roundwood increased by 9% between 2015 and 2019, resulting from increases in all regions.

Nearly three quarters (73%) of woodfuel removals in 2019 took place in Asia and Africa. Globally, removals of woodfuel increased by 2% between 2015 and 2019.

Table 9.4 Wood removals by region, 1990-2019

million m³ underbark

Paging.	1000	2000		201F	
Region	1990	2000	2010	2015	2019
Industrial roundwood					
Europe	_		_		-
UK	6	8	8	9	8
EU ¹	311	335	331	343	384
Total Europe	517	519	533	579	639
Africa	61	71	72	75	78
Asia	268	273	379	403	453
North & Central America	595	631	484	515	539
Oceania	34	47	57	64	77
South America	110	147	198	217	232
World	1,585	1,690	1,723	1,854	2,020
Woodfuel					
Europe					
UK	0	0	1	2	2
EU ¹	67	85	115	119	122
Total Europe	138	109	155	169	175
Africa	445	551	644	679	706
Asia	897	808	764	735	713
North & Central America	162	129	129	136	161
Oceania	9	13	11	10	10
South America	162	185	162	171	180
World	1,814	1,795	1,864	1,901	1,944
Total roundwood					
Europe					
UK	6	8	10	11	11
EU ¹	378	420	446	462	506
Total Europe	655	628	687	748	814
Africa	506	623	715	754	784
Asia	1,166	1,081	1,144	1,138	1,165
North & Central America	757	761	614	652	701
Oceania	43	60	68	74	87
South America	272	332	359	388	413
World	3,399	3,485	3,587	3,755	3,964

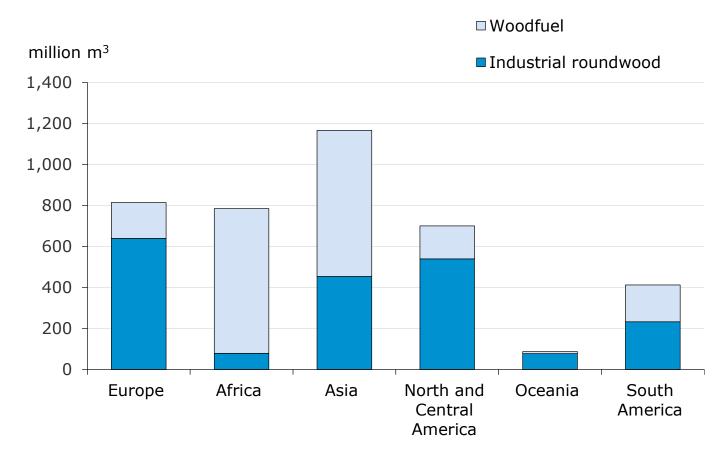
Source: FAO.

Notes:

1. The EU covers 27 member states as at September 2020. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

These figures are outside the scope of National Statistics. For further information see the Sources chapter.

Figure 9.5 Wood removals by region, 2019



Source: FAO.

9.6 Production of wood products

Global production of wood products in 2019 totalled 489 million m³ of sawnwood, 373 million m³ of woodbased panels and 405 million tonnes of paper & paperboard (Table 9.5).

Europe produced around one third (35%) of all sawnwood in 2019 (mainly in EU countries), with over one quarter (28%) in Asia and a further quarter (26%) produced in North & Central America. Overall, sawnwood production increased by 9% between 2015 and 2019, driven by increases in most regions.

Wood-based panels were more commonly produced in Asia, accounting for over one half (56%) of global production in 2019. Nearly one quarter (24%) were produced in Europe (mainly in EU countries) and 13% in North & Central America. At a global level, wood-based panel production increased by 8% between 2015 and 2019, mainly driven by increases in Europe and in Asia.

Asia also accounted for almost one half (48%) of paper and paperboard production in 2019, with around one quarter (26%) in Europe and a further 21% in North & Central America. At a global level, paper and paperboard production was virtually unchanged between 2015 and 2019.

Table 9.5 Production of wood products by region, 1990-2019

Region	1990	2000	2010	2015	2019
Sawnwood (million m³)					
Europe					
UK	2	3	3	3	3
EU ¹	80	98	98	101	109
Total Europe	149	130	139	150	172
Africa	8	8	9	10	12
Asia	105	61	86	125	139
North and Central America	129	146	102	127	129
Oceania	6	8	9	9	9
South America	22	32	30	26	27
World	419	385	376	448	489
Wood-based panels (million m³)					
Europe					
UK	2	3	3	3	3
EU ¹	34	48	53	56	60
Total Europe	48	59	71	79	90
Africa	2	1	2	2	3
Asia	27	46	153	196	210
North and Central America	44	61	42	48	48
Oceania	2	3	3	3	3
South America	4	8	15	16	18
World	126	178	284	345	373
Paper & paperboard (million tonnes)					
Europe					
UK	5	7	4	4	4
EU ¹	59	83	91	88	86
Total Europe	74	100	106	104	104
Africa	3	4	4	4	3
Asia	57	95	170	192	195
North and Central America	92	111	94	88	84
Oceania	3	4	4	4	4
South America	8	11	15	15	16
World	235	325	392	407	405

Source: FAO.

Notes:

1. The EU covers 27 member states as at September 2020. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

9.7 Apparent consumption of wood products

Apparent consumption (defined as production + imports - exports) of wood products around the world totalled 482 million m³ sawnwood, 371 million m³ woodbased panels and 403 million tonnes of paper and paperboard in 2019 (Table 9.6).

Two fifths (41%) of all sawnwood in 2019 was consumed in Asia and around one quarter each in North & Central America (26%) and in Europe (24%). Reflecting the increased production of sawnwood (see Table 9.5), apparent consumption of sawnwood increased by 9% overall between 2015 and 2019. This was driven by increases in apparent consumption in Asia, Europe and North & Central America.

Asia consumed over one half (56%) of the world's wood-based panels in 2019, around one quarter (23%) was consumed in Europe and 15% in North & Central America. Apparent consumption of wood-based panels worldwide increased by 9% between 2015 and 2019, largely resulting from increased demand in Asia and in Europe.

Around one half (50%) of all paper and paperboard in 2019 was consumed in Asia, around one fifth (22%) in Europe and a further one fifth (21%) in North & Central America. At a global level, apparent consumption of paper and paperboard in 2019 achieved levels similar to those reported in 2015.

Table 9.6 Apparent consumption of wood products by region, 1990-2019

Region	1990	2000	2010	2015	2019
Sawnwood (million m³)					
Europe					
UK	13	10	9	10	10
EU-28 ¹	83	90	82	79	86
Total Europe	158	121	110	107	116
Africa	10	10	17	19	17
Asia	112	78	116	170	197
North and Central America	119	143	95	119	126
Oceania	6	8	8	8	8
South America	20	27	26	20	19
World	426	387	372	444	482
Wood-based panels (million m³)					
Europe					
UK	5	6	6	6	7
EU-28 ¹	36	46	48	51	58
Total Europe	52	57	67	73	85
Africa	1	2	3	4	6
Asia	25	50	148	192	207
North and Central America	44	64	48	56	56
Oceania	2	2	3	3	3
South America	3	6	12	13	14
World	127	181	282	342	371
Paper & paperboard (million tonnes)					
Europe					
UK	9	12	11	9	8
EU-28 ¹	53	72	74	71	70
Total Europe	71	90	95	91	90
Africa	4	5	7	8	8
Asia	62	103	178	198	201
North and Central America	88	109	90	86	82
Oceania	3	5	5	4	4
South America	8	12	16	16	17
World	236	325	391	403	403

Source: FAO.

Notes:

1. The EU covers 27 member states as at September 2020. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

9.8 World trade in forest products

Figures 9.6 and 9.7 show the largest net importers and exporters (by value) of forest products in 2019. This covers trade in roundwood, sawnwood, wood-based panels, wood pulp and paper and paperboard, but excludes trade in secondary processed wood (e.g. furniture made from wood). Values are expressed in US dollars (the units reported in the data published by FAO).

The UK was the second largest net importer (imports less exports) of forest products in 2019, with net imports of US \$8.4 billion (Figure 9.6). The largest net importer in 2019 was China (US \$33.9 billion) and Japan was the third largest net importer (US \$7.9 billion).

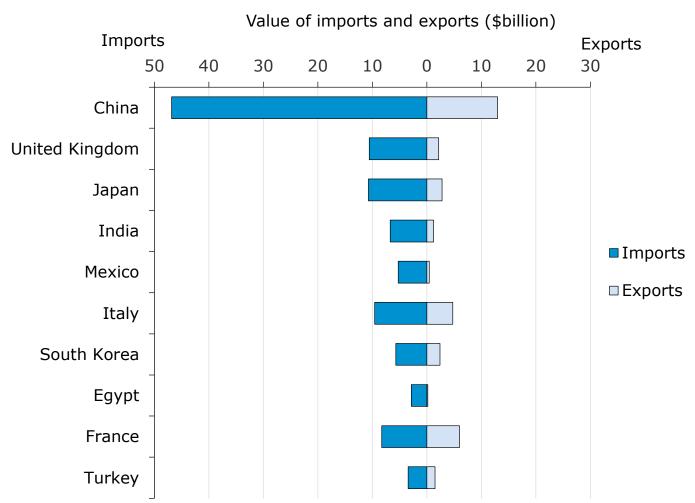


Figure 9.6 Largest net importers of forest products, 2019

Source: FAO Notes:

1. Excludes trade in secondary wood products.

These figures are outside the scope of National Statistics. For further information see the Sources chapter.

The largest net exporters (exports less imports) of forest products in 2019 were Canada (with net exports valued at US \$16.0 billion), Finland (US \$11.7 billion) and Sweden (US \$11.1 billion) (Figure 9.7).

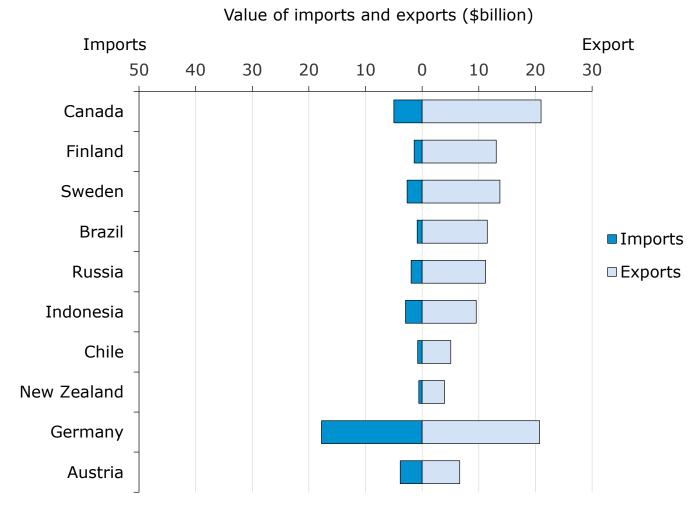


Figure 9.7 Largest net exporters of forest products, 2019

Source: FAO Notes:

1. Excludes trade in secondary wood products.

Alice Holt Lodge

Farnham Surrey, GU10 4LH, UK Tel: **0300 067 5600**

Northern Research Station

Roslin Midlothian, EH25 9SY, UK Tel: **0300 067 5900**

Forest Research in Wales

Environment Centre Wales Deiniol Road, Bangor Gwynedd, LL57 2UW, UK

Tel: 0300 067 5774

info@forestresearch.gov.uk www.forestresearch.gov.uk

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