

UK Wood Production and Trade

2014 Provisional Figures

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Geographical breakdown: some statistics are available by country and English

region in the additional online tables at:

www.forestry.gov.uk/forestry/infd-7aql5b

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Introduction

This publication contains provisional statistics for 2014 on UK wood production and trade. They are based on surveys of the forest sector, administrative records from the Forestry Commission, Natural Resources Wales and the Forest Service of Northern Ireland, and trade data from HM Revenue & Customs.

These statistics are used primarily to monitor the state of the UK timber industry, and for reporting to international organisations. For more details please refer to the Relevance section of the *Quality Report: UK Wood Production and Trade* at: www.forestry.gov.uk/pdf/ukwptqrpt.pdf/\$FILE/ukwptqrpt.pdf

These provisional statistics will be superseded on 24 September 2015 with the publication of final and more detailed results in *Forestry Statistics 2015*, available at: www.forestry.gov.uk/forestry/infd-7aqdgc

The Forestry Commission's functions in Wales transferred to a new organisation, Natural Resources Wales, on 1 April 2013. As a result, data for FC/NRW/FS in Wales relates to Forestry Commission Wales until March 2013 and to Natural Resources Wales from April 2013.

Please refer to the Annex for a glossary of terms used in this release.

Key findings

The provisional figures for 2014 indicate (with percentage changes from 2013):

- Removals (harvesting) of UK roundwood:
 - 11.4 million green tonnes of softwood (+5%);
 - 0.5 million green tonnes of hardwood (+1%);
 - 0.8 million green tonnes of softwood under plant health legislation (+116%).
- Deliveries of UK roundwood to wood processors and others:
 - Total: 11.4 million green tonnes of roundwood (softwood and hardwood) (+3%), of which:
 - Sawmills: 6.8 million green tonnes (+5%);
 - Wood-based panels: 1.3 million green tonnes (+2%);
 - Integrated pulp and paper mills: 0.5 million green tonnes (unchanged);
 - Other uses, including round fencing, wood fuel, shavings and exports of roundwood: 2.9 million green tonnes (+1%).
- Production of wood products in the UK included:
 - 3.8 million cubic metres of sawnwood (+5%);
 - 3.1 million cubic metres of wood-based panels (+1%);
 - 4.4 million tonnes of paper and paperboard (-4%);
 - 0.3 million tonnes of wood pellets and briquettes (+11%).

UK imports:

- 6.4 million cubic metres of sawnwood (+17%);
- 3.3 million cubic metres of wood-based panels (+10%);
- 10.7 million cubic metres of wood pellets (+45%);
- 7.3 million tonnes of pulp and paper (+1%);
- The total value of wood product imports was £7.2 billion (+7%), of which £4.2 billion was pulp and paper (+1%).

UK exports:

- The total value of wood product exports was £1.7 billion (-3%), of which £1.5 billion was pulp and paper (-3%).

Removals of roundwood

Removals refers to the harvesting of roundwood (trunk and branch wood) from coniferous (softwood) and non-coniferous (hardwood) trees. The figures on removals of UK roundwood are used to monitor trends in the UK forest sector. The data is also used alongside figures for standing volume (the volume of standing trees) and increment (the growth rate of standing trees) to compile natural capital accounts for inclusion in the UK Environmental Accounts.

It is estimated that a total of 12.0 million green tonnes of roundwood was removed from UK woodlands in 2014 (Table 1). This represented a 4% increase from the 2013 figure of 11.5 million green tonnes.

Softwood accounted for most (96%) removals from UK woodland and totalled 11.4 million green tonnes in 2014. This represented a 5% increase on the previous year's figure. Hardwood removals totalled 0.5 million green tonnes in 2014, a 1% increase from 2013.

Table 1: Removals of UK roundwood

Year		Softwood	I		Hardwoo	d^3	UK Total
	FC/NRW /FS ¹	Private sector ²	Total Softwood	FC/NRW /FS ¹	Private sector ²	Total Hardwood	
2010	4,625	4,633	9,258	70	465	535	9,793
2011	4,870	5,186	10,056	75	465	541	10,597
2012	4,836	5,259	10,095	55	478	532	10,628
2013	5,084	5,852	10,936	78	451	529	11,465
2014	4,900	6,531	11,431	71	461	532	11,963

Note:

- (1) FC: Forestry Commission (England, Scotland, and until March 2013, Wales), NRW: Natural Resources Wales (from April 2013), FS: Forest Service (Northern Ireland).
- (2) Private sector: removals from all other woodland (including some publicly owned woodland).
- (3) Most hardwood production in the UK comes from private sector woodland; the figures are estimates based on reported deliveries to wood processing industries and others.
- (4) The difference between reported softwood removals and deliveries (Table 2) can be caused by variations in the level of stocks between harvesting and delivery to the wood processor, and/or by the differences in data sources and methodologies used to compile removals and deliveries statistics (see Annex).

Sources:

Forestry Commission, Natural Resources Wales & Forest Service:

Administrative records (FC/NRW/FS removals),

Private Sector Softwood Removals Survey (private sector softwood removals)

Hardwood deliveries as Table 3

Softwood removals required by plant health legislation

Within the 11.4 million green tonnes of softwood removed from UK woodland in 2014, approximately 820 thousand green tonnes were removed as required by plant health legislation. This comprised around 640 thousand green tonnes from FC/NRW/FS woodland and around 170 thousand green tonnes from private sector woodland. This is more than double the 2013 estimate of approximately 380 million green tonnes.

Softwood removals required by plant health legislation are expected to consist mainly of Japanese larch that is suspected to be infected by *Phytophthora ramorum*. However a small volume of species other than larch is also included in these figures.

Deliveries of roundwood

Figures for deliveries relate to the quantity of UK-grown roundwood that is delivered to wood processors and other users. Statistics on roundwood deliveries are used to monitor trends in the supply of, and demand for, UK-grown wood.

In 2014, deliveries of UK roundwood (softwood and hardwood) totalled 11.4 million green tonnes, a 3% increase from the previous year. Most roundwood deliveries (95%) were softwood.

Softwood deliveries totalled 10.9 million green tonnes in 2014 (Table 2). 6.7 million green tonnes (62% of UK softwood deliveries) were used by sawmills, a 5% increase from the previous year. A further 1.5 million green tonnes were used for wood fuel (a 20% increase), 1.3 million green tonnes to produce wood-based panels (a 2% increase), 0.5 million green tonnes by integrated pulp and paper mills (unchanged from previous year), and 2.4 million green tonnes (a 1% increase) for other uses, including round fencing, wood fuel, shavings and exports of softwood roundwood.

Table 2: UK softwood deliveries

Thousand green tonnes

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Year	Sawmills	Pulp mills	Wood- based panels	Fencing	Wood fuel ¹	Other ²	Softwood exports	Total
2010	5,616	428	1,375	349	900	135	467	9,269
2011	5,859	453	1,417	363	900	145	585	9,722
2012	6,073	461	1,269	338	1,000	154	535	9,831
2013	6,407	465	1,263	332	1,250	191	640	10,547
2014	6,725	465	1,283	317	1,500	188	437	10,915

Note:

- (1) Wood fuel derived from stemwood. Includes estimates of roundwood use for biomass energy. The figures are estimated by the Expert Group on Timber and Trade Statistics, and make use of wood fuel data reported in the Private Sector Softwood Removals Survey.
- (2) Includes shavings and poles. Quantities for some uses are estimates by the Expert Group on Timber and Trade Statistics.

Sources:

Forestry Commission & Forest Service: Sawmill Survey,

Survey of Round Fencing Manufacturers,

Private Sector Softwood Removals Survey (wood fuel)

UK Forest Products Association (pulp mills)

Wood Panel Industries Federation (wood-based panels)

There was a total of 0.5 million green tonnes of UK hardwood deliveries in 2014 (Table 3). The majority of UK hardwood deliveries (75% in 2014) were used for wood fuel.

Table 3: UK hardwood deliveries

Thousand green tonnes

Year	Sawmills	Pulp mills	Wood-based	Wood fuel ¹	Other ²	Total
			panels			
2010	75	0	1	400	59	535
2011	81	0	1	400	59	541
2012	75	0	2	400	55	532
2013	74	0	0	400	55	529
2014	77	0	0	400	55	532

Note:

- (1) Wood fuel derived from stemwood, includes estimated roundwood use for biomass energy. The figures are estimated by the Expert Group on Timber and Trade Statistics. Wood fuel includes wood for charcoal; charcoal production in UK is estimated to be about 5,000 tonnes, with about 7 green tonnes of wood required to make one tonne of charcoal.
- (2) Includes round fencing and roundwood exports. Quantities for hardwood fencing and some other uses are estimates by the Expert Group on Timber and Trade Statistics.

Sources:

Forestry Commission & Forest Service: Sawmill Survey

UK Forest Products Association (pulp mills)

Wood Panel Industries Federation (wood-based panels)

Sawmills

In 2014, the 174 active sawmills in the UK consumed a total of 6.9 million green tonnes of softwood, a 5% increase from 2013 (Table 4). A further 0.1 million green tonnes of hardwood were consumed by UK sawmills in 2014. Most of the logs, 6.7 million green tonnes softwood and 0.1 million green tonnes hardwood, were UK-grown.

Table 4: Consumption of roundwood by sawmills

Thousand green tonnes

Year		Softwood			Hardwood	
	UK-grown	Imported	Total	UK-grown	Imported	Total
2010	5,616	103	5,719	75	19	94
2011	5,859	125	5,984	81	20	100
2012	6,073	124	6,198	75	17	93
2013	6,407	126	6,532	74	13	88
2014	6,725	159	6,884	77	14	91

Source:

Forestry Commission & Forest Service: Sawmill Survey

Table 5 provides statistics for the sawnwood output of UK sawmills, including sawnwood produced at these mills from imported logs. A total of 3.7 million cubic metres of sawnwood was produced in the UK in 2014, a 5% increase from 2013.

Table 5: Production of sawnwood

Thousand cubic metres sawnwood

Year	Softwood	Hardwood	Total
2010	3,053	48	3,101
2011	3,227	52	3,279
2012	3,361	48	3,409
2013	3,536	46	3,581
2014	3,716	47	3,764

Source:

Forestry Commission & Forest Service: Sawmill Survey

Roundwood consumption by sawmills and sawnwood production have increased each year during the five year period shown.

In addition to producing sawnwood, sawmills also generate other products, including chips and sawdust, which are mainly used by wood processors and for woodfuel.

Wood-based panel mills

Table 6 shows the inputs to the six UK mills that produced wood-based panels in 2014. The wood-based panel mills used a total of 3.9 million tonnes of material in 2014, a 2% increase from 2013. The inputs in 2014 comprised 1.3 million tonnes of roundwood (33%), 1.8 million tonnes of sawmill products (46%) and 0.8 million tonnes of recycled wood fibre (21%).

Table 6: Inputs to wood-based panel mills

Thousand green tonnes

Year	UK rour	ndwood ¹	Sawmill products		Imports ²		Recycled wood fibre ³	Total
	Softwood	Hardwood	Softwood	Hardwood	Softwood	Hardwood		
2010	1,375	1	1,631	0	7	1	1,120	4,135
2011	1,417	1	1,779	0	0	0	952	4,149
2012	1,269	2	1,851	0	0	0	909	4,031
2013	1,263	0	1,709	0	0	0	853	3,825
2014	1,283	0	1,809	0	0	0	812	3,904

Note:

- (1) UK roundwood derived from stemwood.
- (2) Imports include roundwood, wood products and products from imported wood.
- (3) Recycled wood fibre is wood fibre recovered from pre- and post-consumer wood waste for use in wood-based panel production. Quantities are as delivered.

Source:

Wood Panel Industries Federation

Table 7 shows the output of UK mills that produced wood-based panels. Total production of wood-based panels in 2014 was 3.1 million cubic metres, a 1% increase from 2013. The marked decrease between 2011 and 2012 largely results from the closure of a panel mill in 2012.

Table 7: Production of wood-based panels

Thousand cubic metres

Year	Particleboard ¹	Fibreboard (MDF)	Total wood-based panels
2010	2,594	776	3,370
2011	2,625	759	3,384
2012	2,215	788	3,003
2013	2,276	756	3,032
2014	2,319	749	3,068

Note:

(1) Includes Oriented Strand Board (OSB).

Source

Wood Panel Industries Federation

Pulp & paper industry

Table 8 shows the inputs to the two integrated pulp and paper mills in the UK. These mills used a total of 0.6 million tonnes of material (all softwood) in 2014, a 3% increase from the 2013 total.

Table 8: Inputs to integrated pulp & paper mills^{1,2}

Thousand green tonnes

Year	UK roundwood ³	Sawmill products	Total
2010	428	98	526
2011	453	99	552
2012	461	79	540
2013	465	83	548
2014	465	97	562

Note:

- (1) All wood inputs to integrated pulp & paper mills are softwood for the years shown.
- (2) This table excludes inputs of recycled paper and cardboard.
- (3) UK roundwood derived from stemwood.

Source:

UK Forest Products Association

Most UK paper production uses recovered waste paper or imported pulp. The figures shown in Table 9 cover production by all mills in the UK, not just the integrated pulp and paper mills. A total of 4.4 million tonnes of paper and paperboard were produced in the UK in 2014, a decrease of 4% from the previous year. Packaging materials accounted for 41% of the total UK paper production, graphic papers (including newsprint) for 35%, and sanitary and household papers for 17%.

Table 9: Production of paper

Thousand tonnes

Year	Graphic papers (inc newsprint)	Sanitary & household papers	Packaging materials	Other	Total
2010	1,637	729	1,640	294	4,300
2011	1,669	766	1,600	307	4,342
2012	1,616	795	1,798	271	4,480
2013	1,636	802	1,851	272	4,561
2014	1,544	768	1,797	284	4,393

Source

Confederation of Paper Industries.

Wood pellets and briquettes

Wood pellets and briquettes are processed wood products that can be made from roundwood, sawmill products and/or recycled wood. Some of the wood used to make wood pellets and briquettes will be accounted for elsewhere in this release. Wood pellets and briquettes are often used for wood fuel, but pellets may also be used for other purposes (such as horse bedding or cat litter).

A total of 335 thousand tonnes of wood pellets and briquettes are estimated to have been made in the UK in 2014 (Table 10). This represents an increase of 11% from the 2013 production level.

Table 10: Wood pellets and briquettes production

Thousand tonnes

Year	Wood pellets and briquettes production
2010	197
2011	244
2012	278
2013	301
2014	335

Source:

Forestry Commission: Survey of UK Pellet and Briquette Production

Imports and exports

Statistics on imports and exports are compiled by HM Revenue & Customs from trade declarations and Intrastat reporting for intra-EU trade. Tables 11 to 14 are based on the published UK overseas trade statistics.

A total of 5.9 million tonnes of paper was imported into the UK in 2014 (Table 11), unchanged from 2013. Over the same period, imports of sawnwood increased by 17% to 6.4 million m³, imports of wood-based panels increased by 10% to 3.3 million m³, and imports of wood pellets increased by 45% to 10.7 million m³. Wood pellet imports have increased each year during the five year period shown.

Table 11: UK import quantities¹

			Thous	sand m ³	Thousand tonnes			
Year	Wood				Pulp and Paper			
	Sawn- wood	Wood- based panels	based pellets		Paper	Pulp	Recovered paper	Total Pulp & Paper
2010	5,699	2,701	816	1,071	7,254	1,094	115	8,462
2011	4,936	2,827	1,502	985	6,887	1,009	177	8,073
2012	5,179	2,650	2,201	965	6,631	1,021	160	7,812
2013	5,488	2,964	7,376	1,267	5,929	1,100	184	7,213
2014	6,425	3,260	10,685	1,351	5,949	1,234	136	7,319

Note:

- (1) There are reliability concerns for some of these figures, particularly for individual products (see Annex).
- (2) Includes roundwood, wood charcoal, chips, particles and residues.

Source:

HM Revenue & Customs: UK overseas trade statistics

Estimates by the Expert Group on Timber and Trade Statistics

A total of 5.5 million tonnes of pulp and paper (including recovered paper) was exported by the UK in 2014 (Table 12), a 2% increase from 2013. Total wood exports decreased by 17% over the same period.

Table 12: UK export quantities¹

			Thous	sand m ³	Thousand tonnes			
Year	Wood				Pulp and Paper			
	Sawn- wood	Wood- based panels	Wood pellets	Other wood ²	Paper	Pulp	Recovered paper	Total Pulp & Paper
2010	195	509	89	1,029	926	35	4,388	5,349
2011	162	546	56	1,430	974	32	4,479	5,485
2012	141	597	79	1,778	1,102	36	4,447	5,585
2013	167	432	164	1,219	1,119	23	4,248	5,390
2014	175	404	73	984	1,015	21	4,436	5,472

Note:

- (1) There are reliability concerns for some of these figures, particularly for individual products (see Annex).
- (2) Includes roundwood, wood charcoal, chips, particles and residues.

Source

HM Revenue & Customs: UK overseas trade statistics

Estimates by the Expert Group on Timber and Trade Statistics

Table 13 shows the value of wood product imports into the UK. Wood product imports in 2014 were valued at a total of £7.2 billion, an increase of 7% from the 2013 total. This comprised 58% pulp and paper (mainly paper), 20% sawnwood, 13% wood-based panels, 8% wood pellets and 1% other wood.

Table 13: UK import values¹

£ million

Year	Wood					Total			
	Sawn- wood	Wood- based panels	Wood pellets	Other wood ²	Paper	Pulp	Recovered paper	Total Pulp & Paper	
2010	1,199	781	69	110	3,997	593	17	4,607	6,765
2011	1,080	838	129	79	4,049	613	34	4,696	6,822
2012	1,084	791	185	75	3,727	519	21	4,266	6,402
2013	1,180	882	412	88	3,644	500	21	4,165	6,727
2014	1,420	936	545	82	3,667	509	19	4,196	7,180

Note

- (1) There are reliability concerns for some of these figures, particularly for individual products (see Annex).
- (2) Includes roundwood, wood charcoal, chips, particles and residues.

Source

HM Revenue & Customs: UK overseas trade statistics

Estimates by the Expert Group on Timber and Trade Statistics

Table 14 shows the value of wood product exports from the UK. Wood product exports were valued at a total of £1.7 billion in 2014, a decrease of 3% from the previous year. The total value of wood product exports in 2014 comprised 89% pulp and paper (mainly paper), 6% wood-based panels, 3% sawnwood and 2% other wood.

Table 14: UK export values¹

£ million

Year	Wood					Total			
	Sawn- wood	Wood- based panels	Wood pellets	Other wood ²	Paper	Pulp	Recovered paper	Total Pulp & Paper	
2010	47	113	7	35	1,068	18	524	1,610	1,812
2011	41	128	3	50	1,044	11	595	1,650	1,872
2012	34	130	4	51	1,048	10	531	1,589	1,807
2013	37	109	5	47	1,017	8	494	1,519	1,717
2014	43	107	2	40	997	7	476	1,480	1,672

Note:

- (1) There are reliability concerns for some of these figures, particularly for individual products (see Annex).
- (2) Includes roundwood, wood charcoal, chips, particles and residues, excludes.

Source:

HM Revenue & Customs: UK overseas trade statistics

Estimates by the Expert Group on Timber and Trade Statistics

Annex

Introduction

This annex provides background information on the UK wood production and trade statistics presented in this publication. It covers the data sources and methodology used to produce the statistics, information on quality measures and on any revisions to historic data and links to further information.

Glossary

Brash Branch wood and leaf material that is generally too small in diameter to be considered part of the timber product from a harvesting site.

Briquettes Similar to wood pellets (see below) but larger, briquettes are made from compressed wood fibres and used for heating.

Deliveries The quantities of UK-grown roundwood that is delivered to processors (mills) or for other uses (such as wood fuel and exports). Note that for sawmills and round fencing mills, the deliveries figure reported is actually the quantity of roundwood consumed by the mill, which may differ from the true deliveries figure if the levels of input stocks vary.

Fibreboard Panel material with thickness equal to or greater than 1.5 mm, manufactured from lignocellulosic fibres with application of heat and/or pressure. The bond is derived either from the felting of the fibres and their inherent adhesive properties or from a synthetic binder added to the fibres.

Forest Service (FS) The agency of the Northern Ireland Department of Agriculture and Rural Development responsible for forestry matters in Northern Ireland.

Forestry Commission (FC) The government department responsible for forestry matters in England, Scotland and (until March 2013) Wales. The Forestry Commission's functions in Wales transferred to a new organisation, Natural Resources Wales, on 1 April 2013. The responsibility for forestry is devolved.

Great Britain (GB) England, Wales and Scotland.

Green tonne The weight measurement of timber freshly felled before any natural or artificial drying has occurred.

Hardwood The wood of broadleaved trees, such as oak, birch and beech; a term sometimes used for the broadleaved trees themselves.

Increment The growth rate of standing trees.

Medium-density fibreboard (MDF) Wood fibreboard made by a dry process in which the primary bond is derived from a bonding agent, and having a density usually exceeding 600 kg per cubic metre.

Movement License Any movement of *Phytophthora*-affected wood from a forest site (or subsequent move of affected material from a mill or processing site) requires a Movement License to be issued by the Forestry Commission.

Natural Resources Wales (NRW) The organisation responsible for advising the Welsh Government on the environment, created on 1 April 2013. NRW is responsible for the functions previously carried out by the Environment Agency in Wales, the Countryside Council for Wales and Forestry Commission Wales.

Particleboard Panel material manufactured under pressure and heat from particles of wood (wood and chipboard flakes, chips, shavings, sawdust), with the addition of an adhesive.

Phytophthora ramorum Fungus-like pathogen of plants which causes extensive damage and mortality to trees (including Japanese larch) and other plants.

Pulp Fibrous material produced by mechanically or chemically reducing wood into its component parts from which pulp, paper and paperboard sheets are formed after proper slushing and treatment or used for dissolving purposes (dissolving pulp or chemical cellulose) to make rayon, plastics, and other synthetic products. Sometimes called wood pulp.

Roundwood Trunk or branch wood, generally with a top diameter of 7 cm or more. Can be in the form of logs (14 cm top diameter or more) or small roundwood (7 to 14 cm).

Roundwood Trunk or branch wood, generally with a top diameter of 7 cm or more. Can be in the form of logs (14 cm top diameter or more) or small roundwood (7 to 14 cm).

Sawlogs Material of at least 14 cm top diameter that is destined to be sawn into planks or boards.

Softwood The wood of coniferous trees, such as spruce, pine and larch; a term sometimes used for the coniferous trees themselves.

Standing volume Measurement of quantity before trees are felled. Usually expressed as cubic metres overbark standing.

Statutory Plant Health Notice (SPHN) Statutory Plant Health Notices, requiring the felling of infected trees, are issued by the Forestry Commission/Natural Resources Wales/Forest Service to prevent the spread of pests and diseases. They are currently being issued to control the movement of material infected with of *Phytophthora ramorum*.

Stemwood Wood from the stem and main branches of a tree, excluding the stump and small branches.

Stump The above-ground base part of a tree that would usually remain after felling.

Wood pellets Sawdust or wood shavings compressed into uniform diameter pellets. They are often burned for heat or energy, but may also be used for other purposes (such as horse bedding or cat litter).

Data sources and methodology

Administrative sources

Administrative records are used to compile the roundwood removals figures from woodland owned or managed by the Forestry Commission, Natural Resources Wales, or the Forest Service (in Northern Ireland). Further information on administrative sources can be found at:

www.forestry.gov.uk/forestry/infd-832ey5

Industry surveys

Data for softwood removals from other woodland and for wood processing is collected through several industry surveys:

- The Private Sector Softwood Removals Survey;
- The Sawmill Survey;
- The Survey of Round Fencing Manufacturers;
- The Pellet and Briquette Production Survey.

Details on each survey and methodology can be found at: www.forestry.gov.uk/forestry/infd-6tzkzg

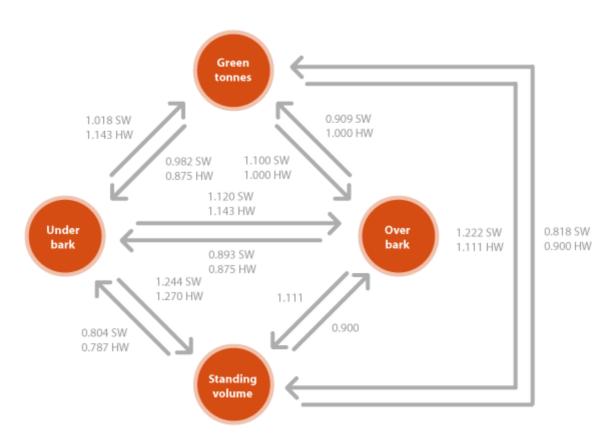
Other sources of industry data include:

- The Wood Panel Industries Federation (for wood-based panels);
- The UK Forest Products Association (for integrated pulp and paper mills);
- The Confederation of Paper Industries (for paper production).

Estimates are also provided by the Expert Group on Timber and Trade Statistics: www.forestry.gov.uk/forestry/infd-5rabj3

Conversion factors

The following factors have been used in this release to convert between cubic metres (m³) and green tonnes:



Further information on conversion factors is available in the Sources section of *Forestry Statistics 2014*:

 $\underline{www.forestry.gov.uk/website/forstats 2014.nsf/LUC ontents/8B4784E90B2A5354802573610}\\05015C6.$

Trade statistics

Statistics on imports and exports are based on the published overseas trade statistics for intra-EU trade and extra-EU trade produced by HM Revenue & Customs and available at www.uktradeinfo.com. Where the reporting units for quantity differ from those shown in this release, figures are adjusted using standard FAO/ECE conversion factors, which are listed in the Sources section of *Forestry Statistics 2014*:

 $\underline{www.forestry.gov.uk/website/forstats 2014.nsf/LUContents/8B4784E90B2A5354802573610}\\ \underline{05015C6}.$

Historically, HM Revenue & Customs wood trade figures have often necessitated adjustments, following liaison with practitioners in the trade. This is partly because detailed intra-EU wood trade data is obtained through a survey of businesses which trade above a particular value threshold. Businesses which trade below this threshold are only required to report the total value of their imports and exports. Therefore the trade data reported in this publication for individual products is based on a potentially biased survey. More information on HMRC statistics can be found at www.uktradeinfo.com.

More details on trade statistics sources can be found in the Sources section of *Forestry Statistics 2014*:

 $\underline{www.forestry.gov.uk/website/forstats2014.nsf/LUContents/3855777FDD3D911C80257360004D43B8}$

Statistics on international trade flows (by country of source and country of destination) are available from the FAOSTAT website (http://faostat3.fao.org/faostat-gateway/go/to/home/E).

Softwood removals methodology change

The methodology used to estimate the quantity of UK softwood removals from woodland that is not owned or managed by the Forestry Commission, Natural Resources Wales or the Forest Service of Northern Ireland was changed in 2012. More details can be found in the Methodology Review of Softwood Removals from Non-FC/FS Woodland paper at: www.forestry.gov.uk/pdf/rem_methodology_rev2011-12.pdf

Quality

The figures in this publication are provisional. Final figures will be published in *Forestry Statistics 2015*, with a summary in *Forestry Facts and Figures 2015*.

Detailed information on the quality of the statistics presented in this publication is available in the *Quality Report: UK Wood Production and Trade* at: www.forestry.gov.uk/pdf/ukwptqrpt.pdf/\$FILE/ukwptqrpt.pdf

Further quality information on FC Official Statistics, including separate reports for each of the industry surveys used in this release, is available at: www.forestry.gov.uk/forestry/infd-7zhk85

Revisions

Figures for 2014 are published for the first time in this release.

Figures shown for 2013 and earlier years have been previously published. They are, however, subject to revisions from those published in *Forestry Statistics 2014* and previous publications, to reflect late updates to administrative or survey data.

Since the publication of *Forestry Statistics 2014*, removals for 2013 in Table 1 have been revised with the availability of improved data. Private sector softwood removals were revised downwards from 5856 to 5852 thousand tonnes (-0.1%), and FC/NRW/FS hardwood removals were revised downwards from 79 to 78 thousand tonnes (-0.8%).

The estimate of softwood removals required by plant health legislation in 2013 was revised upwards from 350 to 380 thousand tonnes (+8%), with the availability of improved data.

Some trade figures in Tables 11 to 14 for 2012 and 2013 have been revised with the availability of improved data. There was also a change in the methodology and data sources used by the Confederation of Paper Industries to estimate paper and paperboard imports. The revisions affect:

In Table 11, import quantities of:

- Sawnwood in 2013 (from 5494 to 5488 thousand cubic metres, -0.1%)
- Wood pellets in 2013 (from 5015 to 7376 thousand cubic metres, +47%)
- Other wood in 2013 (from 1234 to 1267 thousand cubic metres, +3%)
- Paper in 2012 (from 6119 to 6631 thousand tonnes, +8%) and 2013 (from 5921 to 5929 thousand tonnes, +0.1%)

In Table 12, export quantities of:

- Sawnwood in 2013 (from 164 to 167 thousand cubic metres, +2%)
- Wood pellets in 2013 (from 157 to 164 thousand cubic metres, +5%)
- Other wood in 2013 (from 1279 to 1219 thousand cubic metres, -5%)
- Paper in 2012 (from 1143 to 1102 thousand tonnes, -4%) and 2013 (from 1120 to 1119 thousand tonnes, -0.1%)

In Table 13, 2013 import values of:

- Sawnwood (from £1179 million to £1180 million, +0.1%)
- Woodbased panels (from £874 million to £882 million, +1%)
- Other wood (from £87 million to £88 million, +1%)

In Table 14, 2013 export values of:

- Sawnwood (from £36 million to £37 million, +1%)
- Other wood (from £46 million to £47 million, +2%)

Please note that paper import and export quantities for 2012 and 2013 had been revised in the October 2014 submission of the Joint Forest Sector Questionnaire (www.forestry.gov.uk/forestry/infd-7aqhzh) from those published in *Forestry Statistics* 2014 in September 2014.

Other figures for 2013 and earlier years are unchanged from those provided in *Forestry Statistics 2014*, or have been revised by less than 0.1%.

The Forestry Commission's revisions policy sets out how revisions and errors to these statistics are dealt with, and can be found at: www.forestry.gov.uk/pdf/FCrevisions.pdf/\$FILE/FCrevisions.pdf.

Further information

Most of these statistics are used to compile data that are sent to international organisations in the Joint Forest Sector Questionnaires (JQ1 and JQ2), in some cases giving more detail than in this release. These returns are published as Official Statistics on the FC website; provisional figures in May and final figures in September. The statistics are used by Eurostat Forestry Statistics, UNECE Timber Bulletins, and UN/FAO Forest Product Statistics and are published on the FAOSTAT database (http://faostat3.fao.org/faostat-gateway/go/to/home/E).

The definitions used in this release are consistent with the international definitions, as given in Eurostat's *Forestry in the EU and the World 2011*: http://ec.europa.eu/eurostat/documents/3217494/5733109/KS-31-11-137-EN.PDF

Most of the statistics in this release and in the international returns are only available as UK totals, but some statistics can also be broken down by country (England, Scotland, Wales and Northern Ireland). Accompanying tables to this release, available at www.forestry.gov.uk/forestry/infd-7aql5b, provide longer time series data for wood production (roundwood removals), UK roundwood deliveries, sawmills and round fencing manufacturers, showing additional breakdowns where possible.

Additional analyses are available on request (subject to disclosure constraints).

Figures in tables have been independently rounded, so may not add to the totals shown.

Further information on *Phytophthora ramorum* is available on the FC website at www.forestry.gov.uk/forestry/INFD-8XLE56.

Figures for UK production and trade of sawn softwood are used alongside data from other sources to assess consumption of sawn softwood in the main end-user markets in the UK. Reports are available at www.forestry.gov.uk/forestry/infd-7fgkh4.

The Department of Energy and Climate Change publishes an annual *Digest of UK Energy Statistics* (https://www.gov.uk/government/organisations/department-of-energy-climate-change/series/digest-of-uk-energy-statistics-dukes). Chapter 7 of this digest covers renewable sources of energy including wood. Figures for wood use in renewable energy statistics take into account wood from all sources (including processed wood, recycled wood and imports), not just UK-grown roundwood.

Release schedule

Final figures for 2014 will be released in *Forestry Statistics 2015* and *Forestry Facts and Figures 2015* on 24 September 2015.

Provisional figures for 2015 will be released in *UK Wood Production and Trade: 2015 provisional figures* on 19 May 2016.

National Statistics

The UK Statistics Authority has designated these statistics as National Statistics, in accordance with the Statistics and Registration Service Act 2007 and signifying compliance with the Code of Practice for Official Statistics. Designation can be broadly interpreted to mean that the statistics:

- meet identified user needs;
- are well explained and readily accessible;
- are produced according to sound methods; and
- are managed impartially and objectively in the public interest.

Once statistics have been designated as National Statistics, it is a statutory requirement that the Code of Practice shall continue to be observed.

For more information about National Statistics and the UK Statistics Authority visit www.statisticsauthority.gov.uk.