Forestry Statistics 2022 Chapter 9: International Forestry

Release date:

29 September 2022

Coverage:

United Kingdom

Geographical breakdown:

Country

Issued by: Forest Research, Northern Research Station

Roslin, Midlothian, EH25 9SY

Enquiries: statistics@forestresearch.gov.uk
Statistician: Simon Maxwell, 0300 067 5997

Website: www.forestresearch.gov.uk/statistics/



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Introduction

This chapter contains information about world forestry, presenting global figures by region alongside data for the UK and the EU. Topics covered include woodland area, carbon stocks, wood removals, production and apparent consumption of wood products and international trade in forest products.

The data are produced by the United Nations Food and Agriculture Organisation (FAO). Further information on the data sources and methodology used to compile the figures is provided in the Sources chapter.

All of the statistics presented in this chapter have been previously released by the FAO. For further details on revisions, see the International Forestry section of the Sources chapter.

Data for the European Union (EU) relate to all 27 current EU members, excluding the UK, for all the years shown. Data for Europe cover 26 of the EU members (excluding Cyprus), Russia and a number of other European countries, including Norway, Switzerland, Serbia and Ukraine. Cyprus is included in the EU total, but is part of FAO's Asia region and is thus not included in the Europe total.

A copy of all International Forestry tables can be accessed in spreadsheet format from the <u>Data Downloads</u> page.

Key findings

The main findings are:

- At around 13% forest cover in 2020, the UK is one of the least densely forested countries in Europe. This compares with 46% for Europe as a whole and 31% worldwide.
- The global forest area reduced by around 4.7 million hectares (0.1%) per year between 2010 and 2020.
- Carbon stocks in forest living biomass have increased in Europe, North & Central America and Asia between 1990 and 2020, but have shown an overall decrease at a global level over this period.
- A total of 3.9 billion m³ underbark of wood was removed from global forests in 2020, of which around one half (49%) was used as woodfuel and the remainder as industrial roundwood (for use by wood processors).
- Global production of wood products in 2020 totalled 473 million m³ of sawnwood, 368 million m³ of wood-based panels and 401 million tonnes of paper and paperboard.
- Europe consumed 25% of all sawnwood, 22% of the world's wood-based panels and 21% of all paper and paperboard in 2020.
- The UK was the second largest net importer (imports less exports) of forest products in 2020, with net imports of US \$7.6 billion. The largest net importer was China.

9.1 Forest cover: international comparisons

The FAO Global Forest Resources Assessment (FRA) is a collation of forest data undertaken by the United Nations Food and Agriculture Organisation (FAO) at the global level every five years.

The UK is one of the least densely forested countries in Europe, with around 13% of its total land area covered in forest in 2020 (Figure 9.1, Table 9.1). This compares with 46% for Europe as a whole and 31% worldwide.

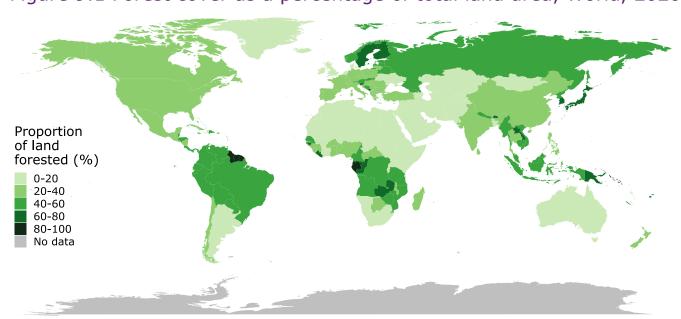


Figure 9.1 Forest cover as a percentage of total land area, World, 2020

Source: FAO Global Forest Resources Assessment 2020.

Table 9.1 Forest cover as a percentage of total land area: international comparisons, World, 2020

Country	Forest area (million ha)	Total land area (million ha)	
Europe ¹	1,017	2,213	46
United Kingdom	3	24	13
EU ²	159	400	40
Denmark	1	4	15
Finland	22	30	74
France	17	55	32
Germany	11	35	33
Ireland	1	7	11
Italy	10	29	33
Spain	19	50	37
Sweden	28	41	69
Other EU	51	148	34
Russia	815	1,638	50
Africa	637	2,989	21
Asia	623	3,109	20
North & Central America	753	2,133	35
Oceania	185	849	22
South America	844	1,746	48
World	4,059	13,039	31

Source: FAO Global Forest Resources Assessment 2020.

Notes:

- 1. The Europe region covers 26 EU countries (excluding Cyprus), the UK, Russia and other countries, including Norway, Switzerland, Serbia and Ukraine.
- 2. The EU covers 27 member states as at September 2022. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

9.2 Forest area by country

Figure 9.2 shows the countries with the largest forest areas. Around one half (49%) of the total forest area of 4,059 million hectares in 2020 is located in four countries (Russia, Brazil, Canada and the USA).

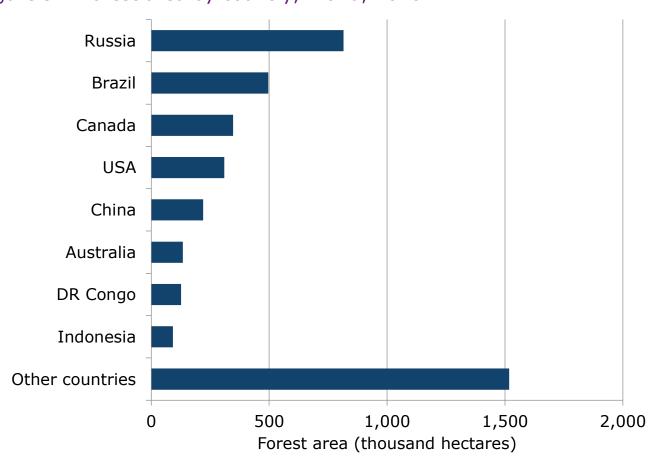


Figure 9.2 Forest area by country, World, 2020

Source: FAO Global Forest Resources Assessment 2020.

9.3 Annual changes in forest area

The global forest area has reduced from around 4,128 million hectares in 1990 to 4,059 million hectares in 2020. This represents a decrease of around 7.8 million hectares (0.2%) per year between 1990 and 2000, of around 5.2 million hectares (0.1%) per year between 2000 and 2010 and of around 4.7 million hectares (0.1%) per year between 2010 and 2020 (Table 9.2).

The forest area has reduced in most regions since 1990, except for Europe and Asia (where areas have increased).

Table 9.2 Annual changes in forest area by region, World, 1990 to 2020 percentage change in forest area

Region	1990 to 2000		
Europe ¹	0.1	0.1	0.0
UK ²	0.6	0.4	0.4
EU ³	0.5	0.3	0.2
Africa	-0.4	-0.5	-0.6
Asia	0.0	0.4	0.2
North and Central America	0.0	0.0	0.0
Oceania	-0.1	-0.1	0.2
South America	-0.5	-0.6	-0.3
World	-0.2	-0.1	-0.1

Source: FAO Global Forest Resources Assessment 2020.

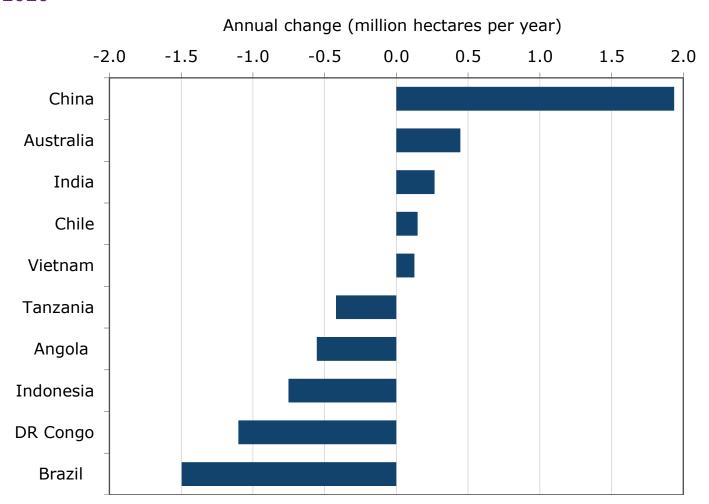
Notes:

- 1. The Europe region covers 26 EU countries (excluding Cyprus), the UK, Russia and other countries, including Norway, Switzerland, Serbia and Ukraine.
- 2. UK figures for 2020 are 2018-based estimates. Revised estimates (from Chapter 1) suggest that Table 9.2 slightly under-estimates the change in forest area in the UK in the most recent time period.
- 3. The EU covers 27 member states as at September 2022. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

These figures are outside the scope of National Statistics. For further information see the Sources chapter.

Between 2010 and 2020, the largest decrease in forest area was in Brazil (1.5 million hectares per year on average) and the largest increase was in China (1.9 million hectares per year on average) (Figure 9.3).

Figure 9.3 Countries with largest changes in forest area, World, 2010 to 2020



Source: FAO Global Forest Resources Assessment 2020.

Notes:

1. Top and bottom 5 countries with the largest annual change shown only.

These figures are outside the scope of National Statistics. For further information see the Sources chapter.

9.4 Forest carbon stocks

Carbon stocks in forest living biomass have increased in Europe and North & Central America between 1990 and 2020, but have shown an overall decrease at a global level over this period (Table 9.3).

The overall decrease has mainly been driven by declines in South America and Africa, where forest areas have decreased. Carbon stocks in biomass also increased slightly in Asia, where carbon sequestered in new plantations has balanced out carbon losses from areas of deforestation.

Table 9.3 Carbon stocks in forest living biomass by region, World, 1990 to 2020

giga tonnes of carbon1

Region	1990	2000	2010	2015	2020
Europe ²	45	48	51	53	55
Africa	59	56	54	52	51
Asia	34	35	36	37	38
North and Central America	39	40	41	41	42
Oceania	14	14	14	14	14
South America	106	102	98	97	96
World	298	296	294	295	295

Source: FAO Global Forest Resources Assessment 2020.

Notes:

- 1. A giga tonne is a thousand million tonnes (10^9 tonnes).
- 2. The Europe region covers 26 EU countries (excluding Cyprus), the UK, Russia and other countries, including Norway, Switzerland, Serbia and Ukraine.

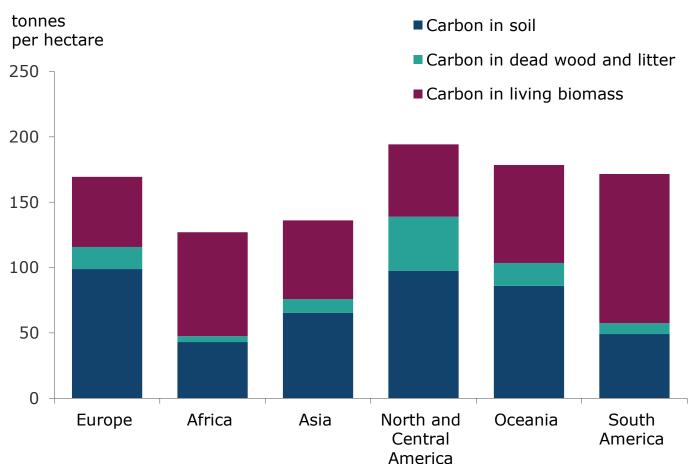


Figure 9.4 Forest carbon stock per hectare by region, World, 2020

Source: FAO Global Forest Resources Assessment 2020.

9.5 Wood removals

A total of 3.9 billion m³ underbark of wood was removed from global forests in 2020, of which around one half (49%) was for use as woodfuel and the remainder was industrial roundwood (for use by wood processors) (Table 9.4).

North & Central America and Europe together accounted for around three fifths (58%) of all industrial roundwood removals in 2020. Globally, removals of industrial roundwood increased by 7% between 2015 and 2020, resulting from increases in all regions except North & Central America.

Nearly three quarters (74%) of woodfuel removals in 2020 took place in Asia and Africa.

Table 9.4 Wood removals by region, World, 1990 to 2020

million m³ underbark

Region	1990	2000	2010	2015	2020		
Industrial roundwood	1,585	1,690	1,723	1,854	1,984		
Europe	517	519	533	579	633		
UK	6	8	8	9	8		
EU ¹	311	335	331	343	378		
Africa	61	71	72	75	79		
Asia	268	273	379	403	453		
North & Central America	595	631	484	515	511		
Oceania	34	47	57	64	77		
South America	110	147	198	217	229		
Woodfuel	1,814	1,795	1,864	1,901	1,928		
Europe	138	109	155	169	170		
UK	0	0	1	2	2		
EU ¹	67	85	115	119	121		
Africa	445	551	644	679	712		
Asia	897	808	764	735	706		
North & Central America	162	129	129	136	145		
Oceania	9	13	11	10	10		
South America	162	185	162	171	180		
Total roundwood	3,399	3,485	3,587	3,755	3,912		
Europe	655	628	687	748	804		
UK	6	8	10	11	11		
EU ¹	378	420	446	462	499		
Africa	506	623	715	754	792		
Asia	1,166	1,081	1,144	1,138	1,159		
North & Central America	757	761	614	652	656		
Oceania	43	60	68	74	87		
South America	272	332	359	388	409		

Source: FAO.

Notes:

^{1.} The EU covers 27 member states as at September 2022. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

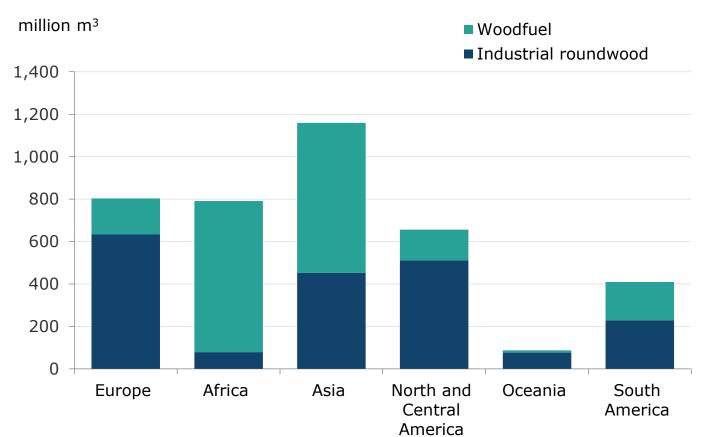


Figure 9.5 Wood removals by region, World, 2020

Source: FAO.

9.6 Production of wood products

Global production of wood products in 2020 totalled 473 million m³ of sawnwood, 368 million m³ of wood-based panels and 401 million tonnes of paper & paperboard (Table 9.5).

Europe produced just over one third (36%) of all sawnwood in 2020 (mainly in EU countries), with over one quarter (28%) in Asia and a further quarter (26%) produced in North & Central America. Overall, sawnwood production increased by 5% between 2015 and 2020, driven by increases in most regions.

Wood-based panels were more commonly produced in Asia, accounting for over one half (58%) of global production in 2020. Nearly one quarter (23%) were produced in Europe (mainly in EU countries) and 13% in North & Central America. At a global level, wood-based panel production increased by 6% between 2015 and 2020, mainly driven by increases in Europe and in Asia.

Asia also accounted for almost one half (49%) of paper and paperboard production in 2020, with one quarter (25%) in Europe and a further 20% in North & Central America. At a global level, paper and paperboard production fell only slightly between 2015 and 2020.

Table 9.5 Production of wood products by region, World, 1990 to 2020

Region	1990	2000	2010	2015	2020
Sawnwood	419	385	376	448	473
Europe	149	130	139	150	170
UK	2	3	3	3	3
EU ¹	80	98	98	101	109
Africa	8	8	9	10	11
Asia	105	61	86	125	133
North and Central America	129	146	102	127	123
Oceania	6	8	9	9	9
South America	22	32	30	26	26
Wood-based panels	126	178	284	345	368
Europe	48	59	71	79	85
UK	2	3	3	3	3
EU ¹	34	48	53	56	57
Africa	2	1	2	2	3
Asia	27	46	153	196	213
North and Central America	44	61	42	48	47
Oceania	2	3	3	3	3
South America	4	8	15	16	18
Paper and paperboard	235	325	392	407	401
Europe	74	100	106	104	99
UK	5	7	4	4	4
EU ¹	59	83	91	88	81
Africa	3	4	4	4	3
Asia	57	95	170	192	198
North and Central America	92	111	94	88	81
Oceania	3	4	4	4	4
South America	8	11	15	15	15

Source: FAO.

Notes:

^{1.} The EU covers 27 member states as at September 2022. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

9.7 Apparent consumption of wood products

Apparent consumption (defined as production + imports - exports) of wood products around the world totalled 465 million m³ sawnwood, 367 million m³ woodbased panels and 401 million tonnes of paper and paperboard in 2020 (Table 9.6).

Two fifths (40%) of all sawnwood in 2020 was consumed in Asia and around one quarter each in North & Central America (26%) and in Europe (25%). Reflecting the increased production of sawnwood (see Table 9.5), apparent consumption of sawnwood increased by 5% overall between 2015 and 2020. This was driven by increases in apparent consumption in Asia, Europe and North & Central America.

Asia consumed over one half (57%) of the world's wood-based panels in 2020, around one quarter (22%) was consumed in Europe and 15% in North & Central America. Apparent consumption of wood-based panels worldwide increased by 7% between 2015 and 2020, largely resulting from increased demand in Asia and in Europe.

Over one half (52%) of all paper and paperboard in 2020 was consumed in Asia, 21% in Europe and a further 20% in North & Central America. At a global level, apparent consumption of paper and paperboard in 2020 achieved levels similar to those reported in 2015.

Table 9.6 Apparent consumption of wood products by region, World, 1990 to 2020

Region	1990	2000	2010	2015	2020
Sawnwood	426	387	372	444	465
Europe	158	121	110	107	114
UK	13	10	9	10	10
EU ¹	83	90	82	79	86
Africa	10	10	17	19	16
Asia	112	78	116	170	185
North and Central America	119	143	95	119	121
Oceania	6	8	8	8	8
South America	20	27	26	20	19
Woodbased panels	127	181	282	342	367
Europe	52	57	67	73	79
UK	5	6	6	6	6
EU ¹	36	46	48	51	55
Africa	1	2	3	4	6
Asia	25	50	148	192	209
North and Central America	44	64	48	56	56
Oceania	2	2	3	3	3
South America	3	6	12	13	14
Paper & paperboard	236	325	391	403	401
Europe	71	90	95	91	86
UK	9	12	11	9	7
EU ¹	53	72	74	71	67
Africa	4	5	7	8	7
Asia	62	103	178	198	208
North and Central America	88	109	90	86	80
Oceania	3	5	5	4	4
South America	8	12	16	16	16

Source: FAO.

Notes:

1. The EU covers 27 member states as at September 2020. This excludes the UK. Cyprus is included in EU total but is part of FAO's Asia region.

9.8 World trade in forest products

Figures 9.6 and 9.7 show the largest ten net importers and exporters (ranked by value) of forest products in 2020. This covers trade in roundwood, sawnwood, wood-based panels, wood pulp and paper and paperboard, but excludes trade in secondary processed wood (e.g., furniture made from wood). Values are expressed in US dollars (the units reported in the data published by FAO).

The UK was the second largest net importer (imports less exports) of forest products in 2020, with net imports of US \$7.6 billion (Figure 9.6). The largest net importer in 2020 was China (US \$32.1 billion) and Japan was the third largest net importer (US \$6.6 billion).

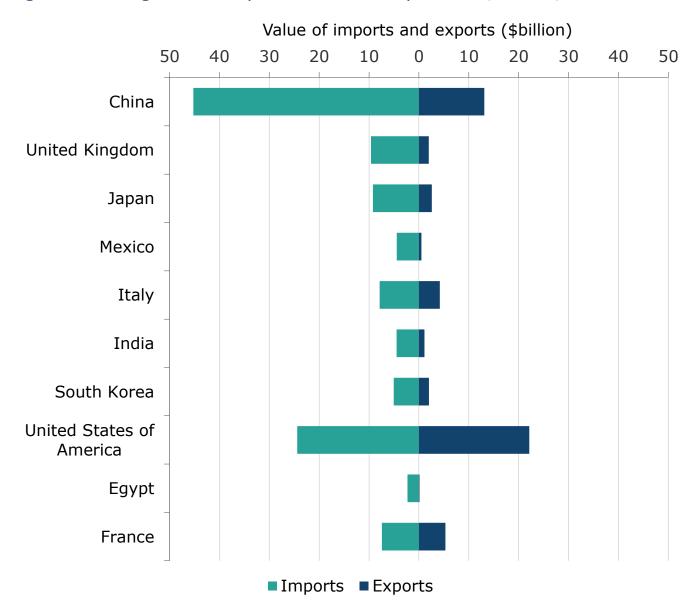


Figure 9.6 Largest net importers of forest products, World, 2020

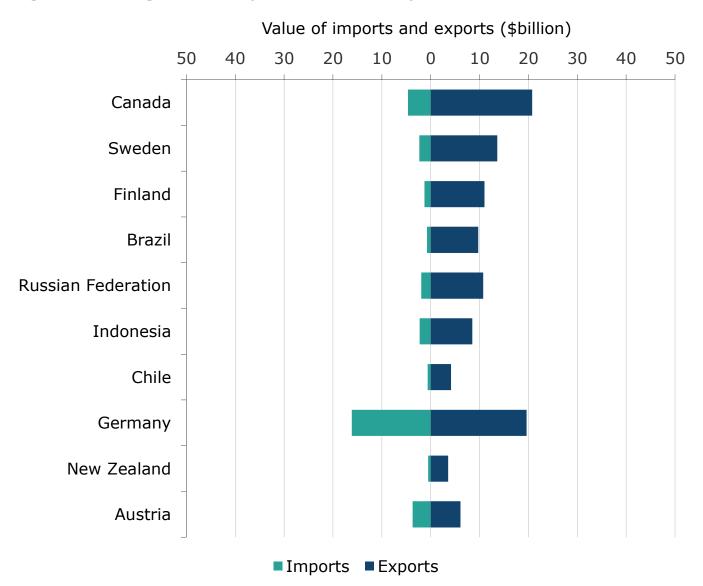
Source: FAO

Notes:

1. Excludes trade in secondary wood products.

The largest net exporters (exports less imports) of forest products in 2020 were Canada (with net exports valued at US \$16.1 billion), Sweden (US \$11.3 billion) and Finland (US \$9.7 billion) (Figure 9.7).

Figure 9.7 Largest net exporters of forest products, World, 2020



Source: FAO

Notes:

1. Excludes trade in secondary wood products.

Alice Holt Lodge

Farnham Surrey, GU10 4LH, UK Tel: **0300 067 5600**

Northern Research Station

Roslin Midlothian, EH25 9SY, UK Tel: **0300 067 5900**

Forest Research in Wales

Environment Centre Wales Deiniol Road, Bangor Gwynedd, LL57 2UW,

UK

Tel: **0300 067 5774**

info@forestresearch.gov.uk www.forestresearch.gov.uk

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